



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Ryan Edward MacKenzie  
**Status:** Congressional Candidate  
**State/District:** PA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 12/17/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PNC Account [BA]		\$1,001 - \$15,000	None		
Retirement Account ⇒ Retirement Account [BA]		\$100,001 - \$250,000	None		
Roth IRA ⇒ ARK Innovation ETF (ARKK) [ST]		\$15,001 - \$50,000	None		
Roth IRA ⇒ DIA [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1,001 - \$2,500
Roth IRA ⇒ QQQ [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ SPY [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Trust Account ⇒ PNC Wealth Management Account [OT]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: PNC Account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Account [BA]		\$1 - \$1,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of Pennsylvania	Salary	\$90,760.13	\$90,335.40

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Rep. in the PA General Assembly HD134	Pennsylvania General Assembly
Member	PA Aggregate Advisory Board
Member	PA Workforce Development Board
Member, Board of Directors	AHEPA #60 Apartments
Member, Board of Governors	Greater Lehigh Valley Chamber of Commerce
Member, Lehigh Executive Council	Lehigh Career & Technical Institute
Member	PA Economic Development Financing Authority
Commissioner	President's Commission on White House Fellowships
COMMENTS: Service in position concluded 1/2021	
Member	US EPA Local Government Advisory Committee
COMMENTS: Service in position concluded 1/2021	
Member, Executive Committee	The Council of State Governments
Member, Executive Committee and Former Co-Chair	The Council of State Governments - Eastern Regional Conference
Member, Executive Committee	National Conference of State Legislators
Member, Northeastern Advisory Board	Strategic Early Warning Network

Position	Name of Organization
Member, Board of Directors	F. A. Rohrbach
COMMENTS: Service in position concluded 1/2019	
Member, Community Advisory Committee	Autism Resource Hub of Lehigh Valley
COMMENTS: Service in position concluded 2019	
Member	PA DEP Recycling Fund Advisory Committee

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Retirement Account
- o Roth IRA
- o Trust Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ryan Edward MacKenzie , 12/17/2021