



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Bob Lorinser Jr.
Status: Congressional Candidate
State/District: MI01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 11/22/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aho Financial ⇒ AB large Cap Growth FD APGYX [MF]		\$100,001 - \$250,000	None		
Aho Financial ⇒ American International Vantage Fund AIVFX [MF]		\$50,001 - \$100,000	None		
Aho Financial ⇒ Cohen and Steers Shares CSJIX [MF]		\$15,001 - \$50,000	None		
Aho Financial ⇒ Federated Hermes Kaufman SM Cap FKAIX [MF]		\$50,001 - \$100,000	None		
Aho Financial ⇒ First Trust NASDAQ Rising Divident Achievers RDVY [MF]		\$15,001 - \$50,000	None		
Aho Financial ⇒ First Trust Value Line Dividend [MF]		\$15,001 - \$50,000	None		
Aho Financial ⇒ Freedom 100 Emerging Markets ETF [MF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aho Financial ⇒ JPMorgan Undiscovered Managers UBVLX [MF]		\$100,001 - \$250,000	None		
Aho Financial ⇒ Raymond James Bank deposit Program [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ Advisory Retirement Sweep Program QLFPQ [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ American Beacon InTernational Equity AAIEX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ American Beacon Small Cao Value AVFIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ Ballie Gifford International Alpha FUnd BINSX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ Baron Emerging Markets BEXIX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ BlackRock FloatingRate Income BFRIX [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ Eaton Vance Income Fund of Boston EIBIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ Fidelity Advisory Total BOnd FBKWX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ FPA New Income FPNIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ John Hancock Funds Disciplined JVLIX [MF]		\$250,001 - \$500,000	None		
Bell Financial ⇒ JP Morgan Bond WOBDX [MF]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bell Financial ⇒ MFS Growth MFEIX [MF]		\$250,001 - \$500,000	None		
Bell Financial ⇒ MFS Mid-Cap Value MCVIX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ PGIM short-Term Corporate Bond PIFZX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ T. Rowe Price International Bond TNBMX [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ Touchstone Mid-Cap Growth TEGYX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ Victory Trivalent International Small-Cap MISIX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ Wasatch Small-Cap Growth Fund WIAEX [MF]		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Marquette County Health department	salary	\$90,000.00	\$17,772.00
WebMD	medical journal writing- Journal of Family Practice	\$1,500.00	\$2,250.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Regional Medical Officer	Department of State; Foreign Service; Bureau of Medicine

Position	Name of Organization
Medical Director	Marquette County Health department, Marquette, MI

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2019	MARQUETTE GENERAL HOSPITAL, INC. GROUP ANNTY CONTR	Pension for employment as a physician working for Marquette General Hospital

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Aho Financial
- o Bell Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Bob Lorinser Jr., 11/22/2021