



Filing ID #10044097

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Roberto Adrian Haddad
Status: Congressional Candidate
State/District: TX15

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 11/30/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2019 Jeep Compass, 100% Interest [OT] DESCRIPTION: 2019 Jeep Compass Trailhawk		\$15,001 - \$50,000	None		
401k ⇒ 457 Pharr ICMA-RC [MF]		\$1,001 - \$15,000	None		
401k ⇒ BOA 401k [MF]		\$50,001 - \$100,000	None		
401k ⇒ DHR 401K [MF]		\$100,001 - \$250,000	None		
401k ⇒ Thrift Savings Plan [MF]		\$15,001 - \$50,000	None		
American Airlines Group, Inc. (AAL) [ST]		\$1,001 - \$15,000	None		
Arjuna Friends, LLC [OL] LOCATION: Washington, DC, US DESCRIPTION: Investment vehicle for Arjuna Solutions, LLC, a predictive analytics company.		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts [BA]	JT	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Doctors Hospital at Renaissance, Ltd. [OL]		\$50,001 - \$100,000	Distributions	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Edinburg / Hidalgo, TX, US DESCRIPTION: partnership interest in Doctors Hospital at Renaissance, Ltd.					
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FERS pension [PE]		\$1,001 - \$15,000	None		
FXAIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Grain Chain, Inc. [OL]		\$100,001 - \$250,000	None		
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: investment interest in www.grainchain.io					
Haddad FLP [OL]		\$500,001 - \$1,000,000	Capital Gains, Interest, Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: Family limited partnership with various investments in real estate and businesses.					
Home Residence [RP]		\$100,001 - \$250,000	None		
LOCATION: McAllen / Hidalgo, TX, US					
Life Insurance [WU]		\$1,001 - \$15,000	None		
Lithium Americas Corp. Common Shares (LAC) [ST]		\$1,001 - \$15,000	None		
Lone Star National Bank, Inc. [OL]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: ownership interest in Lone Star National Bankshares, Inc.					
SR Residential Holdings, LLC, 33% Interest [OL]		\$1,000,001 - \$5,000,000	Capital Gains, Rent	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: McAllen / Hidalgo, TX, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: closely held real estate investment partnership					
SRSA Real Estate Holdings, LLC, 38% Interest [OL]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: Ownership interest in closely held real estate partnership					
SWPPX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TMRS [DB]	SP	\$15,001 - \$50,000	None		
TThink, LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Washington, DC, US DESCRIPTION: Holding company for investments in Arjuna Solutions, LLC					
Vehicles ⇒ 2016 Mazda CX-5, 100% Interest [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: vehicle					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Doctors Hospital at Renaissance, Ltd.	Salary	\$190,600.00	\$217,500.00
Doctors Hospital at Renaissance, Ltd.	Partnership Meetings	\$4,078.00	\$1,200.00
City of Pharr	Spouse Salary	\$55,000.00	\$54,963.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair - Board of Directors	Community Hope Projects, Inc.
Board Member	RGV Partnership
Advisory Board Member	Futuro RGV

Position	Name of Organization
Advisory Board Member	Rio Grande Valley Disability Chamber
Advisory Board Member	City of McAllen - Civic Center/Convention Center Advisory Board
Partner	Doctors Hospital at Renaissance, Ltd.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Doctors Hospital at Renaissance, Ltd. (Washington, DC, US)	Attend meetings

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o 401k o Vehicles (100% Interest) LOCATION: McAllen / Hidalgo, TX, US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Roberto Adrian Haddad , 11/30/2021