



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Christopher Michael Jones
Status: Congressional Candidate
State/District: TX37

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/22/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|----------------|-------------------------------|-----------------------|
| 6727 Shady Brook 7.44% [PS] DESCRIPTION: 7.44% Ownership Interest | SP | \$15,001 - \$50,000 | None | | |
| 9855 View Apartment Complex [PS] DESCRIPTION: Apartment Complex 6.76% Ownership | SP | \$15,001 - \$50,000 | None | | |
| AAA Guardian Foundation Repair Lawton, 15% Interest [OL] LOCATION: Lawton / Comanche, OK, US DESCRIPTION: Foundation Repair | SP | \$100,001 - \$250,000 | None | | |
| AAA Guardian Foundation Repair, LLC, 23% Interest [OL] LOCATION: Wichita Falls / Wichita County, TX, US DESCRIPTION: Foundation Repair | SP | \$500,001 - \$1,000,000 | None | | |
| AASGARD DIVIDEND GRWTH SMLL & MID CAP [MF] DESCRIPTION: Managed through Coldstream Mutual Funds AADGX | JT | \$15,001 - \$50,000 | None | | |
| Abilene Foundation Repair, LLC, 20% Interest [OL] | SP | \$250,001 - \$500,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|---------------------------|-----------------------|--------------------------------------|------------------------------|
| LOCATION: Abilene / Taylor, TX, US DESCRIPTION: Foundation Repair | | | | | |
| AMG GW&K SMALL CAP CORE FUND CL I [MF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Managed by Coldstream Mutual Funds GWEIX | | | | | |
| BAIRD CORE INTERMED MUNICIPAL BOND INSTL [MF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Managed by Coldstream Mutual Funds. BMNIX | | | | | |
| Bank Accounts [BA] | JT | \$100,001 - \$250,000 | None | | |
| Bats Foundation Repair, LLC, 60% Interest [OL] | SP | \$1,000,001 - \$5,000,000 | Dividends | \$100,001 - \$1,000,000 | \$100,001 - \$1,000,000 |
| LOCATION: Austin, TX, US DESCRIPTION: Foundation Repair | | | | | |
| Block, Inc. Class A Common Stock, (SQ) [ST] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: SQ | | | | | |
| Concho Valley Foundation Repair, LLC, 10% Interest [OL] | SP | \$100,001 - \$250,000 | None | | |
| LOCATION: San Angelo / Tom Green, TX, US DESCRIPTION: Foundation Repair | | | | | |
| DOUBLELINE TOTAL RETURN BOND FD CL I [MF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Managed by Coldstream Mutual Funds DBLTX | | | | | |
| Employer Retirement Plans ⇒ AMG GW&K SMALL CAP CORE FUND CL I [MF] | | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Traditional IRA GWEIX | | | | | |
| Employer Retirement Plans ⇒ FIDELITY 500 INDEX FUND [MF] | | \$1 - \$1,000 | None | | |
| DESCRIPTION: Simple IRA FXAIX | | | | | |
| Employer Retirement Plans ⇒ FIDELITY GOVERNMENT CASH RESERVES [MF] | | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Simple IRA FDRXX | | | | | |

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|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Employer Retirement Plans ⇒ FIDELITY GOVERNMENT CASH RESERVES [MF] DESCRIPTION: Traditional IRA FDRXX | | \$1,001 - \$15,000 | None | | |
| Employer Retirement Plans ⇒ ISHARES S&P 500 [EF] DESCRIPTION: Simple IRA IVV | | \$100,001 - \$250,000 | None | | |
| Employer Retirement Plans ⇒ ISHARES TRUST CURRENCY HEDGED MSCI EAFE ETF [MF] DESCRIPTION: Simple IRA HEFA | | \$15,001 - \$50,000 | None | | |
| Employer Retirement Plans ⇒ JPMORGAN CORE PLUS BOND CLASS I [MF] DESCRIPTION: Simple IRA HLIPX | | \$15,001 - \$50,000 | None | | |
| Employer Retirement Plans ⇒ T ROWE PRICE EMERGING MKTS STOCK FUND [MF] DESCRIPTION: Simple IRA PRMSX | | \$1,001 - \$15,000 | None | | |
| Employer Retirement Plans ⇒ VANGUARD EXTENDED MARKETS INDEX FUND [EF] DESCRIPTION: Simple IRA VXF | | \$15,001 - \$50,000 | None | | |
| Employer Retirement Plans ⇒ WCM FOCUSED INTL GROWTH FUND INVESTOR [MF] DESCRIPTION: Simple IRA WCMRX | | \$15,001 - \$50,000 | None | | |
| FIDELITY GOVERNMENT CASH RESERVES [MF] DESCRIPTION: Managed by Coldstream Mutual Funds FDRXX | JT | \$50,001 - \$100,000 | None | | |
| GOLDMAN SACHS INTL SM CAP INSIGHTS INST [MF] DESCRIPTION: Managed by Cold Stream Mutual Funds GICIX | SP | \$15,001 - \$50,000 | None | | |
| INFINITY Q DIVRS ALPHA INSTL [MF] DESCRIPTION: Managed by Coldstream Mutual Funds IQDNX | JT | \$1,001 - \$15,000 | None | | |
| ISHARES S&P 500 [EF] | JT | \$1,001 - \$15,000 | None | | |

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|---|--------------|---------------------------|-----------------------|--------------------------------------|------------------------------|
| DESCRIPTION: IVV | | | | | |
| ISHARES TR BARCLAYS 7 10 YR [EF] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: IEF | | | | | |
| ISHARES TRUST CURRENCY HEDGED MSCI EAFE ETF [EF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: HEFA | | | | | |
| Jewelry [CO] | JT | \$50,001 - \$100,000 | None | | |
| JPMORGAN CORE PLUS BOND CLASS I [MF] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Managed by Coldstream Mutual Funds HLIPX | | | | | |
| Lonesome Valley [RP] | JT | \$1,000,001 - \$5,000,000 | None | | |
| LOCATION: Austin, TX, US | | | | | |
| Mesa Park Cove [RP] | SP | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | None |
| LOCATION: Round Rock / Williamson, TX, US | | | | | |
| PIMCO INCOME FUND CL A [MF] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Managed by Coldstream Mutual Funds PONAX | | | | | |
| Sydney Marilyn Ln [RP] | JT | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | None |
| LOCATION: Austin, TX, US | | | | | |
| T ROWE PRICE EMERG MRKTS CORP BD INVEST [MF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: TRECX | | | | | |
| T ROWE PRICE EMERGING MKTS STOCK FUND [MF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Managed by Coldstream Mutual Funds PRMSX | | | | | |
| TC 4330 LLC [PS] | SP | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: TC 4330 LLC 3.125% Ownership | | | | | |
| VANGUARD CASH RESERV FED MMKT ADMIRAL [MF] | JT | \$1 - \$1,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| DESCRIPTION: VMRXX | | | | | |
| VANGUARD EXTENDED MARKETS INDEX FUND [EF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: VXF | | | | | |
| VANGUARD IDX FUND [EF] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: VTI | | | | | |
| VANGUARD TOTAL STOCK MARKET INDEX ADMIRAL [MF] | JT | \$100,001 - \$250,000 | None | | |
| DESCRIPTION: VTSAX | | | | | |
| Vehicles [OT] | JT | \$100,001 - \$250,000 | None | | |
| DESCRIPTION: 2000 BMW Z3 2019 Mini Cooper 2011 Porsche 911 | | | | | |
| WCM FOCUSED INTL GROWTH FUND INSTL [MF] | JT | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: WCMIX | | | | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---------------------------------------|---------------|-------------------------------|-----------------------|
| Kapsch TrafficCom | Salary | \$100,595.78 | \$86,165.12 |
| Concho Valley Foundation Repair | Spouse Salary | \$32,553.00 | \$37,068.00 |
| Abilene Foundation Repair | Spouse Salary | \$88,103.00 | \$79,976.00 |
| AAA Guardian Foundation Repair | Spouse Salary | \$67,864.00 | \$67,746.00 |
| AAA Guardian Foundation Repair Lawton | Spouse salary | \$13,846.00 | \$11,902.00 |
| Bats Foundation Repair | Spouse salary | N/A | \$14,538.00 |
| Abilene Foundation Repair | Salary | N/A | \$11,307.00 |
| AAA Guardian Foundation Repair Lawton | Salary | N/A | \$2,000.00 |
| AAA Guardian Foundation Repair | Salary | N/A | \$2,880.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------------------|---------------|----------------------|---------------------------|
| JT | TIAA | December 2020 | Home Mortgage | \$1,000,001 - \$5,000,000 |
| JT | Pennymac | October 2019 | Rental Home Mortgage | \$250,001 - \$500,000 |
| JT | Delta Community Credit Union | August 2019 | Boat Loan | \$50,001 - \$100,000 |
| | Delta Community Credit Union | May 2019 | Vehicle Loan | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|---------------------------------|
| Director | Kapsch TrafficCom North America |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Employer Retirement Plans

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christopher Michael Jones , 12/22/2021