



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Derrick Anderson  
**Status:** Congressional Candidate  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 11/14/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Growth and Income Portfolio Class F-1 GAIFX [MF]		\$15,001 - \$50,000	Dividends, Interest	None	None
Nikola Corporation (NKLA) [ST]		\$1 - \$1,000	Dividends, Interest	None	None
Nuveen Global High Income Fund Common Shares of Beneficial Interest (JGH) [ST]		\$1 - \$1,000	Dividends, Interest	None	None
Rental Property: 3544 Spring House Trl, Clarksville, TN 37040 [RP] LOCATION: Clarksville, TN, US		None	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
Rental Property: 565 Canyon Oak Loop, Richmond Hill, GA 31324 [RP] LOCATION: Richmond Hill, GA, US DESCRIPTION: Rental Property sold in March 2021.		None	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
Roth Contributory IRA ⇒ American Funds Growth and Income Portfolio Class F-1 GAIFX ⇒ Roth Contributory IRA [IH]		\$15,001 - \$50,000	Dividends, Interest	None	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Roth Contributory IRA ⇒ American Funds The Bond Fund of America® Class F-3 BFFAX ⇒ Roth Contributory IRA [IH]		\$15,001 - \$50,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Artisan International Small-Mid Fund Institutional Share APHJX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Artisan International Value Fund Institutional Class APHKX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Baird Aggregate Bond Fund Class Institutional BAGIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ BlackRock Advantage Small Cap Core Fund Institutional Shares BDSIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Cohen & Steers Real Estate Securities Fund, Inc. Class Institutional CSDIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Columbia Overseas Value Fund Institutional 2 Class COSSX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Delaware Emerging Markets Fund Institutional Class DEMIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Goldman Sachs Emerging Markets Equity Fund Institutional Class GEMIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Goldman Sachs International Small Cap Insights Fund Class R6 GICUX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Goldman Sachs International Small Cap Insights Fund Class R6 GICUX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Harding Loevner International Equity Portfolio Institutional Class Z		\$1,001 - \$15,000	Dividends, Interest	None	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
HLIZX ⇒ Roth Contributory IRA [IH]					
Roth Contributory IRA ⇒ PGIM High Yield Fund- Class Z PHYZX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ PIMCO Real Return Fund Institutional Class PRRIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ PIMCO StocksPLUS® Fund Institutional Class PSTKX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ T. Rowe Price U.S. Equity Research Fund I Class PCCOX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ TCW Emerging Markets Income Fund Class Institutional TGEIX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ USAA Intermediate-Term Bond Fund Institutional Shares UIITX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ USAA Managed Allocation Fund UMAFX ⇒ Roth Contributory IRAS [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Vanguard Growth and Income Fund Admiral Shares VGIAX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Victory Sycamore Established Value Fund Class R6 VEVRX ⇒ Roth Contributory IRA [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
USAA [BA]		\$15,001 - \$50,000	Interest, Checking and Savings Account	\$1 - \$200	\$1 - \$200
Wells Fargo [BA]		\$50,001 - \$100,000	Interest, Checking Account	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Winston Strawn LLP	Salary	N/A	\$12,232.00
Veterans Affairs Disability Payment	Disability Payment from VA	\$13,200.00	\$14,400.00
US Army National Guard	National Guard Duty	\$11,460.00	\$18,721.00
US Federal Courts	Salary	\$43,514.00	\$91,252.82

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	Summer 2014	Mortgage on Rental Property	\$100,001 - \$250,000
	Penny Mac	Spring 2012	Mortgage on Rental Property	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2021	Derrick Anderson and McGuireWoods Law Firm	Law Firm deferred my offer of employment in September 2021 until further notice.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Roth Contributory IRA</li> <li>o Roth Contributory IRA</li> <li>o Roth Contributory IRA</li> <li>o Roth Contributory IRA ⇒ American Funds Growth and Income Portfolio Class F-1 GAIFX</li> </ul>
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- Roth Contributory IRA ⇒ American Funds The Bond Fund of America® Class F-3 BFFAX
- Roth Contributory IRA ⇒ Artisan International Small-Mid Fund Institutional Share APHJX
- Roth Contributory IRA ⇒ Artisan International Value Fund Institutional Class APHKX
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- Roth Contributory IRA ⇒ PGIM High Yield Fund- Class Z PHYZX
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- Roth Contributory IRA ⇒ PIMCO StocksPLUS® Fund Institutional Class PSTKX
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- Roth Contributory IRA ⇒ TCW Emerging Markets Income Fund Class Institutional TGEIX
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- Roth Contributory IRA ⇒ USAA Managed Allocation Fund UMAFX
- Roth Contributory IRA ⇒ Vanguard Growth and Income Fund Admiral Shares VGIAX
- Roth Contributory IRA ⇒ Victory Sycamore Established Value Fund Class R6 VEVRX

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Derrick Anderson , 11/14/2021