



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jacqueline Gordon  
**Status:** Congressional Candidate  
**State/District:** NY02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 11/23/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	None		
Brighthouse Financial ⇒ ClearBridge Aggressive Growth Portfolio [FN]		\$1,001 - \$15,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life Aggregate Bond Index Portfolio [FN]		\$1,001 - \$15,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life MSCI EAFE Index Portfolio [FN]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life Russell 2000 Index Portfolio [FN]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life Stock Index Portfolio [FN]		\$50,001 - \$100,000	Tax-Deferred		
NYSTRS [PE]		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential rental property, PA [RP]		\$100,001 - \$250,000	Rent	None	Not Applicable
LOCATION: Philadelphia, PA, US					
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		
USAA ⇒ USAA Target Retirement 2030 Fund [IH]		\$15,001 - \$50,000	Tax-Deferred		
VOYA ⇒ Voya Money Market [BA]		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Western Suffolk BOCES	pension	\$130,948.43	\$70,589.20
Third Way	consulting	\$20,000.00	N/A
Suffolk County Water Authority	Board Member	\$13,875.03	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Advisory Board	Minority Millennials
Executive Board Member	Girl Scouts Suffolk County
Board Member	Alumni Association of Hunter College
Board Member	Energeia Partnership

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 1984	NYSTRS	Participation in the pension program

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

### **SCHEDULE A ASSET CLASS DETAILS**

- o Brighthouse Financial
- o USAA
- o VOYA

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jacqueline Gordon , 11/23/2021