



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mr. Roberto Luis Hess  
**Status:** Congressional Candidate  
**State/District:** NC11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 11/8/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allegiant Travel Company (ALGT) [ST]		\$1 - \$1,000	None		
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		\$1 - \$1,000	None		
Antero Resources Corporation (AR) [ST]		\$1 - \$1,000	None		
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	None		
Bristol-Myers Squibb Company (BMY) [ST]		\$1 - \$1,000	None		
CarParts.com, Inc. (PRTS) [ST]		\$1 - \$1,000	None		
Cloudflare, Inc. Class A (NET) [ST]		\$1 - \$1,000	None		
Co-Diagnostics, Inc. (CODX) [ST]		\$1 - \$1,000	None		
Denny's Corporation (DENN) [ST]		\$1 - \$1,000	None		
EverQuote, Inc. - Class A (EVER) [ST]		\$1 - \$1,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Exact Sciences Corporation (EXAS) [ST]		\$1 - \$1,000	None		
Exxon Mobil Corporation (XOM) [ST]		\$1 - \$1,000	None		
Ford Motor Company (F) [ST]		\$1 - \$1,000	None		
Hilton Worldwide Holdings Inc. (HLT) [ST]		\$1 - \$1,000	None		
iShares Silver Trust (SLV) [ST]		\$1 - \$1,000	None		
Johnson & Johnson (JNJ) [ST]		\$1 - \$1,000	None		
Moderna, Inc. (MRNA) [ST]		\$1 - \$1,000	None		
Nautilus, Inc. (NLS) [ST]		\$1 - \$1,000	None		
Nike, Inc. (NKE) [ST]		\$1 - \$1,000	None		
Oatly Group AB - American Depository Shares (OTLY) [ST]		\$1 - \$1,000	None		
Palantir Technologies Inc. Class A (PLTR) [ST]		\$1 - \$1,000	None		
ServiceSource International, Inc. (SREV) [ST]		\$1 - \$1,000	None		
SL Green Realty Corp (SLG) [ST]		\$1 - \$1,000	None		
SPDR Select Sector Fund - Financial (XLF) [ST]		\$1 - \$1,000	None		
Trupanion, Inc. (TRUP) [ST]		\$1 - \$1,000	None		
Twitter, Inc. (TWTR) [ST]		\$1 - \$1,000	None		
Vanguard Energy ETF (VDE) [ST]		\$1 - \$1,000	None		
Vanguard S&P 500 ETF (VOO) [ST]		\$1,001 - \$15,000	None		
ZIM Integrated Shipping Services Ltd. Ordinary Shares (ZIM) [ST]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MISSION HEALTH SYSTEMS	SALARY	\$64,074.00	\$56,800.00
NEXT STEP RECOVERY	SALARY/CONSULTING	N/A	\$15,000.00
PRIVATE PRACTICE	SALARY	N/A	\$5,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FED LOAN	2011	STUDENT LOANS	\$50,001 - \$100,000
	CAPITAL ONE	2020	CAR LOAN	\$10,000 - \$15,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Roberto Luis Hess , 11/8/2021