



Filing ID #10043964

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Summer Lee
Status: Congressional Candidate
State/District: PA12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 03/14/2022
Period Covered: 01/01/2020– 12/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pennsylvania State Employees Retirement System pension plan [PE]		Undetermined	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pennsylvania State House of Representatives	Salary	\$89,852.52	\$89,432.04

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Education Services	2005	Student Loan debt	\$15,001 - \$50,000
	Aidvantage/Navient	2011	Consolidated student loan debt for Penn State and Howard University School of Law	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
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SCHEDULE E: POSITIONS

Position	Name of Organization
Board Chair	UNITE PAC
Board member	New Pennsylvania Project
Representative	Pennsylvania House of Representatives

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Summer Lee , 03/14/2022