



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Lawrence A. Casha  
**Status:** Congressional Candidate  
**State/District:** NJ11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 11/3/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset           | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|----------------|-------------------------------|-----------------------|
| 401K ⇒<br>American Funds Europacific [MF]                               |       | \$50,001 -<br>\$100,000  | Tax-Deferred   |                               |                       |
| 401K ⇒<br>Blackstone Alternative [MF]                                   |       | \$15,001 - \$50,000      | Tax-Deferred   |                               |                       |
| 401K ⇒<br>First Trust TCW Opportunistic Fixed Income<br>ETF (FIXD) [ST] |       | \$100,001 -<br>\$250,000 | Tax-Deferred   |                               |                       |
| 401K ⇒<br>iShares Core S&P 500 ETF (IVV) [ST]                           |       | \$15,001 - \$50,000      | Tax-Deferred   |                               |                       |
| 401K ⇒<br>iShares Core S&P Small-Cap ETF (IJR) [ST]                     |       | \$15,001 - \$50,000      | Tax-Deferred   |                               |                       |
| 401K ⇒<br>JP Morgan Hedge Equity [MF]                                   |       | \$50,001 -<br>\$100,000  | Tax-Deferred   |                               |                       |
| 401K ⇒<br>Lazard Enhanced Opportunity [MF]                              |       | \$15,001 - \$50,000      | Tax-Deferred   |                               |                       |

| <b>Asset</b>                                      | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| 401K ⇒<br>Pimco Dynamic Bond [MF]                 |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| 401K ⇒<br>Principal Spectrum [MF]                 |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| 401K ⇒<br>T Rowe Price Global [MF]                |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| 401K ⇒<br>Van Jackson NA [MF]                     |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| 401K ⇒<br>Versus Cap Multi-Mangr [MF]             |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| 401K ⇒<br>Versus Cap Real Assets [MF]             |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| AB Large Cap growth advisor [MF]                  |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Accenture plc Class A Ordinary Shares (ACN) [ST]  |              | \$1,001 - \$15,000    | Dividends             | None                                 | None                         |
| Alger Spectra [MF]                                |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Alger Weatherbie specialized Growth [MF]          |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] |              | \$1,001 - \$15,000    | Dividends             | None                                 | None                         |
| Amazon.com, Inc. (AMZN) [ST]                      |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| American Beacon Stephens Small Cap Growth [MF]    |              | \$1 - \$1,000         | None                  |                                      |                              |
| Apple Inc. (AAPL) [ST]                            |              | \$1,001 - \$15,000    | Dividends             | None                                 | \$1 - \$200                  |
| Automatic Data Processing, Inc. (ADP) [ST]        |              | \$1,001 - \$15,000    | Dividends             | None                                 | None                         |
| Berkshire Hathaway Inc. New (BRK.B) [ST]          |              | \$1,001 - \$15,000    | Dividends             | None                                 | \$1 - \$200                  |
| BlackRock, Inc. (BLK) [ST]                        |              | \$1,001 - \$15,000    | Dividends             | None                                 | \$1 - \$200                  |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b>     | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|---------------------------|-----------------------|--------------------------------------|------------------------------|
| Bristol-Myers Squibb Company (BMY) [ST]                  |              | \$1,001 - \$15,000        | None                  |                                      |                              |
| Casha and Casha, LLC, 50% Interest [OL]                  |              | \$250,001 - \$500,000     | None                  |                                      |                              |
| LOCATION: Montville, NJ, US<br>DESCRIPTION: Law practice |              |                           |                       |                                      |                              |
| Casha Realty, LLC [RP]                                   |              | \$1,000,001 - \$5,000,000 | Rent                  | \$100,001 - \$1,000,000              | \$100,001 - \$1,000,000      |
| LOCATION: Montville/Morris, NJ, US                       |              |                           |                       |                                      |                              |
| charles schwab Bank [BA]                                 |              | \$15,001 - \$50,000       | Interest              | \$1 - \$200                          | \$1 - \$200                  |
| Chimera Investment Corporation (CIM) [ST]                |              | \$1 - \$1,000             | Dividends             | None                                 | None                         |
| Cisco Systems, Inc. (CSCO) [ST]                          |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| Clorox Company (CLX) [ST]                                |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| Columbia Mortgage Opptys Instl CL [MF]                   |              | \$1,001 - \$15,000        | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Duke Energy Corporation (DUK) [ST]                       |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| Eaton Corporation, PLC Ordinary Shares (ETN) [ST]        |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| federal Hermes Kaufman Small Cap [MF]                    |              | \$1,001 - \$15,000        | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Fidelity National Information Services, Inc. (FIS) [ST]  |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| Goldman Sachs Group, Inc. (GS) [ST]                      |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| Intel Corporation (INTC) [ST]                            |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| International Business Machines Corporation (IBM) [ST]   |              | \$1,001 - \$15,000        | Dividends             | None                                 | None                         |
| Invesco Equally Weighted S&P 500 [MF]                    |              | \$1,001 - \$15,000        | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Johnson & Johnson (JNJ) [ST]                             |              | \$1,001 - \$15,000        | Dividends             | \$1 - \$200                          | None                         |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| JP Morgan Chase & Co. (JPM) [ST]                              |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| JP Morgan Equity Income [MF]                                  |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| JP Morgan Income Builder [MF]                                 |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Lawrence and Debra Casha [RP]                                 |              | \$100,001 - \$250,000 | Rent                  | \$5,001 - \$15,000                   | \$2,501 - \$5,000            |
| LOCATION: Stanhope, NJ, US                                    |              |                       |                       |                                      |                              |
| Lawrence and Debra Casha Money MKT acct Lakeland Bank NJ [BA] |              | \$100,001 - \$250,000 | Interest              | \$1 - \$200                          | \$201 - \$1,000              |
| Lawrence Casha Checking acct TD Bank NJ [BA]                  |              | \$15,001 - \$50,000   | None                  |                                      |                              |
| Lord Abbet Short Duration Income [MF]                         |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Marriott International - Class A (MAR) [ST]                   |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Mastercard Incorporated (MA) [ST]                             |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Medical Properties Trust, Inc. common stock (MPW) [ST]        |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Merck & Company, Inc. Common Stock (MRK) [ST]                 |              | \$1,001 - \$15,000    | Dividends             | None                                 | None                         |
| Microsoft Corporation (MSFT) [ST]                             |              | \$15,001 - \$50,000   | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Organon & Co. (OGN) [ST]                                      |              | \$1 - \$1,000         | None                  |                                      |                              |
| Parker-Hannifin Corporation (PH) [ST]                         |              | \$1,001 - \$15,000    | Dividends             | None                                 | None                         |
| Pepsico, Inc. (PEP) [ST]                                      |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Pimco Income [MF]   |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Principal Global Diversified Income Instl [MF]                |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |

| Asset  | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|----------------|-------------------------------|-----------------------|
| Principal Mid Cap Instl [MF]                 |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Procter & Gamble Company (PG) [ST]           |       | \$1,001 - \$15,000 | Dividends      | None                          | None                  |
| Raytheon Technologies Corporation (RTX) [ST] |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| SPDR Gold Trust (GLD) [ST]                   |       | \$1,001 - \$15,000 | Dividends      | None                          | \$1 - \$200           |
| Verizon Communications Inc. (VZ) [ST]        |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | None                  |
| Visa Inc. (V) [ST]                           |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Walmart Inc. (WMT) [ST]                      |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Walt Disney Company (DIS) [ST]               |       | \$1,001 - \$15,000 | Dividends      | None                          | None                  |
| Wells Fargo NTNL [BA]                        |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                   | \$1 - \$200           |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source               | Type              | Amount Current Year to Filing | Amount Preceding Year |
|----------------------|-------------------|-------------------------------|-----------------------|
| Casha and Casha, LLC | K-1 earned income | \$80,000.00                   | \$80,233.00           |

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

| Position        | Name of Organization |
|-----------------|----------------------|
| managing member | Casha and Casha, LLC |
| managing member | Casha Realty, LLC    |

### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                | Brief Description of Duties |
|--|-----------------------------|
| Casha and Casha, LLC (Montville, NJ, US) | Attorney                    |
| Casha Realty, LLC (Montville, NJ, US)    | Managed real estate         |

## SCHEDULE A ASSET CLASS DETAILS

- 401K

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Lawrence A. Casha , 11/3/2021