



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Taffy Howard
Status: Congressional Candidate
State/District: SD00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/6/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
A&M Properties ⇒ Cimarron Storage [RP] LOCATION: Box Elder, SD, US	JT	\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
DFA Emerging Markets Fund Inst'l Class [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA Emerging Markets Fund Inst'l Class [MF]		\$1,001 - \$15,000	Capital Gains	None	None
DFA Emerging Markets Small Cap Fund Inst'l [MF]		\$1,001 - \$15,000	Capital Gains	None	None
DFA Emerging Markets Small Cap Fund Inst'l [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA Emerging Markets Value Fund Inst'l Class [MF]	JT	\$15,001 - \$50,000	Capital Gains	None	None
DFA Emerging Markets Value Fund Inst'l Class [MF]		\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA Five-Year Global Fixed Income Fund [MF]		\$1 - \$1,000	Capital Gains	None	None
DFA Five-Year Global Fixed Income Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA International Small Cap Value Fund [MF]		\$1,001 - \$15,000	Capital Gains	None	None
DFA International Small Cap Value Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains	None	None
DFA International Small Company Fund Inst'l [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA International Small Company Fund Inst'l [MF]		\$1,001 - \$15,000	Capital Gains	None	None
DFA Int'l High Relative Prof Port Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA Int'l High Relative Prof Port Fund [MF]		\$1 - \$1,000	Capital Gains	None	None
DFA Investment Grade Fund Inst'l Class [MF]		\$1 - \$1,000	Capital Gains	None	None
DFA Investment Grade Fund Inst'l Class [MF]	JT	\$1 - \$1,000	Capital Gains	None	None
DFA One-Year Fixed Income Fund Inst'l Class [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA One-Year Fixed Income Fund Inst'l Class [MF]		\$1 - \$1,000	Capital Gains	None	None
DFA U.S. Large Cap Value Fund Inst'l Class [MF]		\$1,001 - \$15,000	Capital Gains	None	None
DFA U.S. Large Cap Value Fund Inst'l Class [MF]	JT	\$15,001 - \$50,000	Capital Gains	None	None
DFA U.S. Micro Cap Fund Inst'l Class [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA U.S. Micro Cap Fund Inst'l Class [MF]		\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA U.S. Small Cap Value Fund Inst'l Class [MF]		\$1,001 - \$15,000	Capital Gains	None	None
DFA U.S. Small Cap Value Fund Inst'l Class [MF]	JT	\$15,001 - \$50,000	Capital Gains	None	None
DFA US High Relative Prof Port [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DFA US High Relative Prof Port [MF]		\$1,001 - \$15,000	Capital Gains	None	None
Dimensional International Value ETF (DFIV) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None
Dimensional International Value ETF (DFIV) [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
First Interstate Bank [BA]	JT	\$15,001 - \$50,000	None		
HB Holdings ⇒ Scottsdale Condo [RP] LOCATION: Scottsdale, AZ, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
HB Holdings ⇒ Sunset Rental Property [RP] LOCATION: Rapid City, SD, US	JT	None	Capital Gains, Rent	\$100,001 - \$1,000,000	\$15,001 - \$50,000
IRA ⇒ DFA Emerging Markets Fund Inst'l Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA Emerging Markets Small Cap Fund Inst'l [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA Emerging Markets Value Fund Inst'l Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA Five-Year Global Fixed Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA International Small Cap Value Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
IRA ⇒ DFA International Small Company Fund Inst'l [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA International Value Fund Inst'l Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA Int'l High Relative Prof Port Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA Investment Grade Fund Inst'l Class [MF]		\$1 - \$1,000	Tax-Deferred		
IRA ⇒ DFA One-Year Fixed Income Fund Inst'l Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA U.S. Large Cap Value Fund Inst'l Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA U.S. Micro Cap Fund Inst'l Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ DFA U.S. Small Cap Value Fund Inst'l Class [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ DFA US High Relative Prof Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ iShares 0-5 Year TIPS Bond ETF (STIP) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]					
IRA ⇒ Janus Henderson Research Fund Class T [MF]		None	Tax-Deferred		
IRA ⇒ Schwab Strategic Tr US Tips ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Developed Markets Index Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Mid-Cap Vipers [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Scottsdale FDS Vanguard [EF]		\$1 - \$1,000	Tax-Deferred		
IRA ⇒ Vanguard Short Term Corp Bond Index Fund ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Short Term Govt Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ American Century Ultra [MF]	SP	None	Tax-Deferred		
IRA (SP) ⇒ DFA Emerging Markets Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA Emerging Markets Small Cap Fund Inst'l [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA Emerging Markets Value Fund Inst'l Class [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA (SP) ⇒ DFA Five-Year Global Fixed Income Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA (SP) ⇒ DFA International Small Cap Value Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA (SP) ⇒ DFA International Small Company Fund Inst'l [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA International Value Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA Int'l High Relative Prof Port Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA Investment Grade Fund Inst'l Class [MF]	SP	\$1 - \$1,000	Tax-Deferred		
IRA (SP) ⇒ DFA One-Year Fixed Income Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA U.S. Large Cap Value Fund Inst'l Class [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA (SP) ⇒ DFA U.S. Micro Cap Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ DFA U.S. Small Cap Value Fund Inst'l Class [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA (SP) ⇒ DFA US High Relative Prof Port [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA (SP) ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ iShares TR 0-5 YR TIPS BD ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA (SP) ⇒ iShares TR S&P MIDCAP 400 VALUE ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ SCHWAB STRATEGIC TR US TIPS ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
IRA (SP) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA (SP) ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
ISHARES CORE S&P 500 ETF [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
ISHARES CORE S&P 500 ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
ISHARES Core S&P Small-Cap ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ISHARES Core S&P Small-Cap ETF [EF]		\$1 - \$1,000	Capital Gains	\$1 - \$200	None
ISHARES TR 0-5 YR TIPS BD ETF [EF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
ISHARES TR 0-5 YR TIPS BD ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ISHARES TR S&P MidCap 400 Value ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES TR S&P MidCap 400 Value ETF [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Janus Henderson Forty D [MF]	JT	None	Capital Gains	None	\$2,501 - \$5,000
Janus Henderson Global Select D [MF]	JT	None	Capital Gains	None	\$201 - \$1,000
Janus Henderson Research D [MF]	JT	None	Capital Gains	None	\$1,001 - \$2,500
Northwest Mutual [WU]	SP	\$15,001 - \$50,000	None		
ROTH ⇒ DFA International Vector Equity Fund Inst'l [MF]		\$1,001 - \$15,000	Capital Gains	None	None
ROTH ⇒ DFA U.S. Vector Equity Fund Inst'l Class [MF]		\$1,001 - \$15,000	Capital Gains	None	None
ROTH ⇒ T. Rowe Price Science and Technology [MF]		None	Capital Gains	None	\$201 - \$1,000
ROTH (SP) ⇒ DFA Emerging Markets Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA Emerging Markets Small Cap Fund Inst'l [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA Emerging Markets Value Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA Five-Year Global Fixed Income Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA International Small Cap Value Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA International Small Company Fund	SP	\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Inst'l [MF]					
ROTH (SP) ⇒ DFA International Value Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
ROTH (SP) ⇒ DFA Int'l High Relative Prof Port Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA Investment Grade Fund Inst'l Class [MF]	SP	\$1 - \$1,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA One-Year Fixed Income Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA U.S. Large Cap Value Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA U.S. Micro Cap Fund Inst'l Class [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA U.S. Small Cap Value Fund Inst'l Class [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	None
ROTH (SP) ⇒ DFA US High Relative Prof Port [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	None
ROTH (SP) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ ISHARES Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ ISHARES TR 0-5 YR TIPS BD ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ ISHARES TR S&P MidCap 400 Value ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒	SP	None	Capital Gains	None	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Janus Henderson Forty D [MF]					\$15,000
ROTH (SP) ⇒ Schwab Strategic Tr US Tips ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ Vanguard Developed Markets Index Fund [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ Vanguard Mid-Cap Vipers [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ Vanguard Scottsdale FDS Vanguard [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ Vanguard Short Term Corp Bond Index Fund ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
ROTH (SP) ⇒ Vanguard Short Term Govt Bond ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab Strategic Tr US Tips ETF [EF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab Strategic Tr US Tips ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
T. Rowe Price Global Stock [MF]		None	Capital Gains	None	\$2,501 - \$5,000
T. Rowe Price Health Sciences [MF]	JT	None	Capital Gains	None	\$2,501 - \$5,000
T. Rowe Price New Asia [MF]	JT	None	Capital Gains	None	\$1,001 - \$2,500
T. Rowe Price New Horizons [MF]		None	Capital Gains	None	\$1,001 - \$2,500
T. Rowe Price Science and Technology [MF]		None	Capital Gains	None	\$201 - \$1,000
Vanguard 500 Index Fund [MF]	JT	None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Vanguard Developed Markets Index Fund [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Developed Markets Index Fund [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Vanguard Mid-Cap Vipers [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Mid-Cap Vipers [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Vanguard Scottsdale FDS Vanguard [EF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Scottsdale FDS Vanguard [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Short Term Corp Bond Index Fund ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Short Term Corp Bond Index Fund ETF [EF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Short Term Govt Bond ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Short Term Govt Bond ETF [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Defense--Air Force	spouse salary	\$99,980.40	\$112,744.51
State of South Dakota	salary	\$14,058.80	\$13,850.71
A & M Properties	family business	\$7,500.00	\$10,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Security First Bank	July 2019	Mortgage on rental property	\$100,001 - \$250,000
JT	Security First Bank	Apr 2009	Mortgage on business	\$100,001 - \$250,000
JT	Honda Financial Services	Jul 2020	Vehicle payment	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	HB Holdings, LLC
Partner	A & M Properties, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- A&M Properties (100% Interest) (Owner: JT)
LOCATION: Rapid City, SD, US
DESCRIPTION: Property Holdings - Cimarron Storage
- HB Holdings (100% Interest) (Owner: JT)
LOCATION: Rapid City, SD, US
DESCRIPTION: Real Estate Holdings
- IRA
- IRA (SP) (Owner: SP)
- ROTH
- ROTH (SP) (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Taffy Howard , 12/6/2021