



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Christina Bohannon
Status: Congressional Candidate
State/District: IA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 10/18/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amana Growth Investor (AMAGX) [MF]		\$250,001 - \$500,000	Capital Gains	\$5,001 - \$15,000	\$15,001 - \$50,000
Ameriprise Financial Roth Ira ⇒ BHYIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ Cash held in Ameriprise [IH]		\$1,001 - \$15,000	None		
Ameriprise Financial Roth Ira ⇒ CMGIX [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Roth Ira ⇒ First Trust Value Dividend Index [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameriprise Financial Roth Ira ⇒ IShare Core S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ LMNSX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MDIJX [MF]					
Ameriprise Financial Roth Ira ⇒ MNDIX [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Roth Ira ⇒ PDBZX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ SBLYX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ WACPX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cash held in Schwab Brokerage [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Iowa 529 Plan [5P] LOCATION: IA		\$50,001 - \$100,000	Tax-Deferred		
Iowa Public Employees' Retirement System [PE]		\$1,001 - \$15,000	None		
Midwest One Checking [BA] DESCRIPTION: Joint account with Daughter	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Midwest One Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Sarasota Condo [RP] LOCATION: Sarasota, FL, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Schwab Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Index Fund: SNXFX [MF]		\$500,001 - \$1,000,000	None		
Schwab Target 2030 Fund: SWDRX [MF]		\$100,001 - \$250,000	None		
TIAA Retirement Account ⇒ Annuity Contract [FN]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA Retirement Account ⇒ T-C Lfcycle Idx 2035-Inst [MF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
US Bank Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Iowa	Salary	\$91,855.00	\$160,125.00
State of Iowa	State House Salary	\$25,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Midwest One Bank	July 2013	Mortgage on Sarasota Condo	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Lauridsen Family Fellow In Law COMMENTS: Endowed fellowship	University of Iowa

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2021	University of Iowa	Half-time and half-pay for fall 2021 semester with a 100% leave beginning January for one year.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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- o Ameriprise Financial Roth Ira
- o TIAA Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christina Bohannan , 10/18/2021