



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Clay Wagner
Status: Congressional Candidate
State/District: MS04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/6/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Clay Wagner [IH]		\$500,001 - \$1,000,000	Tax-Deferred		
COCA COLA HBC LTD Ordinary Shares (CCHBF) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
Courtner Wagner IRA [PE]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Hancock Whitney Bank Trust [EQ]		\$25,000,001 - \$50,000,000	Dividends	None	Not Applicable
JP Morgan [MF]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends, Interest	None	Not Applicable
JP Morgan Holding ⇒ JP Morgan -1 [MF]		None	Dividends	\$100,001 - \$1,000,000	Not Applicable
JP Morgan Holding ⇒ JP Morgan -2 [MF]		None	Dividends	\$201 - \$1,000	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Holding ⇒ JP Morgan -3 [MF]		None	Capital Gains	\$1 - \$200	Not Applicable
JP Morgan Holding ⇒ Hancock Whitney Bank Trust ⇒ Clay Wagner TR NO 1 [EQ]		\$25,000,001 - \$50,000,000	Dividends	\$100,001 - \$1,000,000	Not Applicable
JP Morgan Holding ⇒ Hancock Whitney Bank Trust ⇒ Clay Wagner TR No 2 [EQ]		\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	Not Applicable
JP Morgan Holding ⇒ Hancock Whitney Bank Trust ⇒ LEO Seal SR TUA [EQ]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	Not Applicable
Lonestar Non US Equity [5P] LOCATION: LA	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
J.P. Morgan Securities	Spouse Salary	\$210,129.00	N/A
Hancock Whitney Bank	Salary	\$138,313.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
J.P. Morgan Securities (Newark, NJ, US)	Executive

Source (Name and Address)	Brief Description of Duties
Hancock Whitney Bank (Gulfport, MS, US)	Partner

SCHEDULE A ASSET CLASS DETAILS

- JP Morgan Holding
- JP Morgan Holding ⇒ Hancock Whitney Bank Trust (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Clay Wagner , 12/6/2021