

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Taylor Keeney

Status: Congressional Candidate

State/District: VA07

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2021

Filing Date: 10/8/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ SMALLCAP World Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		ı
American Funds ⇒ The Growth Fund of America [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
American Funds ⇒ Washington Mutual Investors Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Checking Account [BA]	JT	\$1,001 - \$15,000	None		
CollegeAmerica ⇒ AM FD COLL 2033 FD CL E [5P] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
CollegeAmerica ⇒ INVEST COMP AMERICA CL E [5P] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
CollegeAmerica ⇒ THE INVST COM OF AMER A [5P] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC 1 \Rightarrow Apple Inc. (AAPL) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC 1 ⇒ Bank of America Corporation (BAC) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC 1 \Rightarrow VANGUARD TOTAL STK MKT [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC 2 ⇒ Amazon.com, Inc. (AMZN) [ST]	DC	\$1,001 - \$15,000	Dividends	None	Not Applicable
DC 2 ⇒ Costco Wholesale Corporation (COST) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC 2 ⇒ Mastercard Incorporated (MA) [ST]	DC	None	Capital Gains	\$201 - \$1,000	None
DC 2 ⇒ Walt Disney Company (DIS) [ST]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity 401k ⇒ NB Genesis R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401k ⇒ TRP Inst Lgcp Core [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401k ⇒ Vang EXT Mkt Idx INS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401k ⇒ Vang Inst Index Plus [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch Investment Account ⇒ ARK INNOVATION ETF [EF]	JT	\$1,001 - \$15,000	Dividends	None	None
Merrill Lynch Investment Account ⇒ FRT TRT VAL INDX [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Investment Account ⇒ ISH USD HIGH YIELD [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES 20+ YEAR [EF]					
Merrill Lynch Investment Account ⇒ ISHARES GOLD TR SHS [EF]	JT	\$1,001 - \$15,000	Dividends	None	None
Merrill Lynch Investment Account ⇒ ISHARES IBOXX \$ [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ ISHARES INC CORE MSCI [EF]	JT	None	Capital Gains	\$201 - \$1,000	None
Merrill Lynch Investment Account ⇒ Ishares MSCI EAFE [EF]	JT	None	Capital Gains	\$201 - \$1,000	None
Merrill Lynch Investment Account ⇒ IShares Russell Midcap [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ ISHARES TR CORE MSCI EAF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ Ishares TR Russell 2000 [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Merrill Lynch Investment Account ⇒ ISHARES TR RUSSELL 2000 [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ KOPERNIK INTERNATIONAL [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ PIMCO ENHANCED SHORT [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ SECTOR SPDR ENERGY [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ Sector Spider Industrial Sector [EF]	JT	None	Capital Gains	\$201 - \$1,000	None
Merrill Lynch Investment Account ⇒ SPDR US FINANCIAL SECTOR [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ Vanguard Growth ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Investment Account ⇒ VANGUARD GROWTH ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ VANGUARD INTERM-TERM [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ VANGUARD REAL ESTATE ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ VANGUARD SHORT TERM BOND [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch Investment Account ⇒ Vanguard Total Stock Market [EF]	JT	None	Capital Gains	\$1,001 - \$2,500	\$201 - \$1,000
ROTH IRA ⇒ FRT TRT VAL INDX [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ ISH USD HIGH YIELD [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ ISHARES 20+ YEAR [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ ISHARES IBOXX \$ [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ ISHARES TR CORE MSCI EAF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ ISHARES TR RUSSELL 2000 [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA \Rightarrow VANGUARD GROWTH ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ VANGUARD SHORT TERM BOND [EF]		\$1,001 - \$15,000	Tax-Deferred		
Savings Account [BA]	JT	\$15,001 - \$50,000	None		
SEP IRA 1 ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA 1 ⇒ Alphabet Inc Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Anthem, Inc. (ANTM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Capital One Financial Corporation (COF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Carrier Global Corporation (CARR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Danaher Corporation (DHR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Equity Residential Common Shares of Beneficial Interest (EQR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Expedia Group, Inc. (EXPE) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA 1 \Rightarrow Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Garmin Ltd. (GRMN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Hilton Worldwide Holdings Inc. (HLT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow International Paper Company (IP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Marvell Technology, Inc. (MRVL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow Microchip Technology Incorporated (MCHP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 \Rightarrow NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ Parker-Hannifin Corporation (PH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA 1 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Sherwin-Williams Company (SHW) [ST]			
SEP IRA 1 \Rightarrow Thermo Fisher Scientific Inc (TMO) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 1 \Rightarrow Truist Financial Corporation (TFC) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 1 ⇒ Union Pacific Corporation (UNP) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 1 ⇒ Visa Inc. (V) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 1 ⇒ Walmart Inc. (WMT) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 1 ⇒ Walt Disney Company (DIS) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 1 \Rightarrow Zoetis Inc. Class A (ZTS) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA $2 \Rightarrow$ Rakuten Inc Sponsored ADR (RKUNY) [ST]	\$1,001 - \$15,000	Tax-Deferred	
SEP IRA 2 ⇒ Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	\$1,001 - \$15,000	Tax-Deferred	
Taylor T. Keeney, LLC, 100% Interest [OL] LOCATION: Goochland, VA, US DESCRIPTION: Taylor T. Keeney, LLC is a public affairs consulting	\$1,001 - \$15,000 ag firm.	None	

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Hunton Andrews Kurth	Salary	\$95,442.77	\$154,166.33
Carter & Shands, PC	Spouse salary	N/A	N/A

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Taylor T. Keeney, LLC	Salary	\$5,000.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Taylor T. Keeney, LLC
Founder	Little Hands Virginia
Director of Strategic Communications and Advocacy	Hunton Andrews Kurth

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Hunton Andrews Kurth (Richmond, VA, US)	Public affairs consulting

SCHEDULE A ASSET CLASS DETAILS

- o American Funds (Owner: SP)
- o CollegeAmerica (Owner: DC)

LOCATION: VA

o DC 1 (Owner: DC)

LOCATION: US

o DC 2 (Owner: DC)

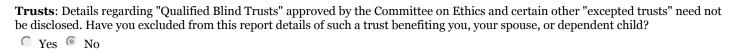
LOCATION: US

- Fidelity 401k
- Merrill Lynch Investment Account (Owner: JT)

Location: US

- ROTH IRA
- o SEP IRA 1
- o SEP IRA 2

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Taylor Keeney, 10/8/2021