



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Michelle Garcia Holmes  
**Status:** Congressional Candidate  
**State/District:** NM01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 10/10/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
484 Plaza Vinedos [RP]  LOCATION: New Mexico, NM, US DESCRIPTION: personal home	JT	\$500,001 - \$1,000,000	None		
811 Mountain Road NW A & B [RP]  LOCATION: Albuquerque, NM, US DESCRIPTION: rental property and Airbnb	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
ICMA Deferred Comp Plan [OT]  DESCRIPTION: ICMA RETIREMENT PLAN HELD BY SPOUSE THROUGH THE CITY OF ALBUQUERQUE, TAX DEFERRED FUNDS ACCUMULATED DURING EMPLOYMENT PERIOD. AMOUNT DESIGNATED ABOVE STILL HELD IN ACCOUNT.	SP	\$15,001 - \$50,000	Tax-Deferred		
ICMA Deferred Comp Plan [OT]  DESCRIPTION: ICMA RETIREMENT PLAN HELD BY SPOUSE THROUGH THE CITY OF ALBUQUERQUE, TAX DEFERRED FUNDS ACCUMULATED DURING EMPLOYMENT PERIOD. AMOUNT DESIGNATED ABOVE STILL HELD IN ACCOUNT.		\$50,001 - \$100,000	Tax-Deferred		
Money Market [BA]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Nusenda Credit Union [BA]	JT	\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
DESCRIPTION: Bank Account					
Nusenda IRA [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		
PERA Public Employees Retirement Plan [PE]	JT	\$15,001 - \$50,000	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
PERA Public Employees Retirement Plan [PE]	SP	\$15,001 - \$50,000	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: spouse pension					
Vacant land [RP]	JT	\$15,001 - \$50,000	Vacant Land	None	None
LOCATION: Los Lunas, NM, US					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CMG Financial Mortgage	February 2010	mortgage	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Business - Airbnb (Albuquerque, NM, US)	I own and operate a vacation rental property

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Michelle Garcia Holmes , 10/10/2021