



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matt Castelli
Status: Congressional Candidate
State/District: NY21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 01/5/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k ⇒ 401k [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: SSGA S&P 500 Index Fund SSGA Target Retire 2045 Fund SSGA Target Retire 2060 Fund T Rowe Price Mid-Cap Growth I T Rowe Blue Chip Growth CI T7					
Residential Property [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Washington, DC, US DESCRIPTION: Residential Rental Property					
TSP ⇒ TSP [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: L2040 G Fund F Fund C Fund S Fund I Fund					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Unite USA Inc.	Salary and Compensation	N/A	\$242,241.65

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper	January 2021	Mortgage	\$250,001 - \$500,000
	Tower Federal Credit Union	January 2021	Home Equity Line of Credit	\$100,001 - \$250,000
	Navient	May 2004	Student Loan	\$15,001 - \$50,000
	Great Lakes Educational Loan Services	September 2019	Student Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	Unite Us

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401k
DESCRIPTION: Contains: SSGA S&P 500 Index Fund SSGA Target Retire 2045 Fund SSGA Target Retire 2060 Fund T Rowe Price Mid-Cap Growth I T Rowe Blue Chip Growth CI T7
- TSP
DESCRIPTION: I have a Federal TSP from my service in the federal government.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Castelli , 01/5/2022