



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: John Murtari
Status: Congressional Candidate
State/District: NY24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 09/22/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal IRA ⇒ USAA Cornerstone Fund [MF] DESCRIPTION: Withdrawals for living expenses from IRA.		\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
SEP IRA ⇒ American Airlines Group, Inc. (AAL) [ST] DESCRIPTION: No withdrawals		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
SEP IRA ⇒ USAA Cornerstone Conservative [MF] DESCRIPTION: No withdrawals.		\$15,001 - \$50,000	Capital Gains, Dividends	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Orion Inc & Software Workshop	Contract Software Engineer.	\$100,000.00	\$19,200.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
COMMENTS: Income from Software Workshop (my business) acting as contractor for other companies. 2020 Income from Orion Inc (contracting company) for my work at AT&T as a software engineer contractor.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Green Sky Financial	Oct 2019	Loan for Solarium House Addition	\$15,001 - \$50,000
COMMENTS: Original amt was \$20,000, it has now been paid off as of Sep 2021.				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Orion Inc & Software Workshop (Lyons, NY, US)	Contract Senior Software Engineer.
COMMENTS: In 2020 worked as contract engineer for my company, software workshop. In 2021 was a contract engineer for Orion Innovation.	

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o Personal IRA DESCRIPTION: My personal self funded IRA for retirement. o SEP IRA DESCRIPTION: This is a SEP IRA funded by company, Software Workshop.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Murtari , 09/22/2021