



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kalena Bruce  
**Status:** Congressional Candidate  
**State/District:** MO04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 11/3/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abercrombie & Kenney LLC ⇒ Abercrombie & Kenney LLC, 50% Interest [OL]		\$100,001 - \$250,000	Dividends, wages	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Bolivar, MO, US DESCRIPTION: Income from ownership in accounting firm					
Abercrombie & Kenney LLC Simple IRA ⇒ Simple IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		
Farm Real Estate & Fixed Assests, 100% Interest [FA]	JT	\$1,000,001 - \$5,000,000	Capital Gains, sales	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: Stockton, MO, US DESCRIPTION: Farmland, fixed assets & livestock and the sale of livestock					
IRA ⇒ SP Roth IRA [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
Joint personal funds [BA]	JT	\$15,001 - \$50,000	None		
Personal Residence [RP]	JT	\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Stockton, MO, US					
Roth IRA [IH]	DC	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Abercrombie & Kenney LLC	salary	\$55,000.00	\$51,000.00
Bruce Services LLC	spouse salary	\$45,000.00	\$38,000.00
Ronald Bruce Auctioneer	spouse salary	\$101,500.00	\$101,500.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	MECE Credit Union	April 2019	Tractor Loan	\$9,702.00
JT	MECE Credit Union	June 2018	Farm equipment	\$4,105.00
JT	MECE Credit Union	September 2021	Farm Truck	\$56,485.00
JT	Oakstar Bank	January 2021	Farm land and cattle	\$100,001 - \$250,000
JT	Mid Missouri Bank	October 2014	Farm Land	\$100,001 - \$250,000
JT	Farm Service Agency	October 2014	Farm land	\$100,001 - \$250,000
JT	Suntrust Bank	January 2021	Home mortgage	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	American Farm Bureau Foundation for Agriculture
Board Member	Cedar Country Farm Bureau

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Abercrombie & Kenney LLC (Bolivar, MO, US)	Partner of full service public accounting firm

## SCHEDULE A ASSET CLASS DETAILS

- Abercrombie & Kenney LLC (50% Interest)  
LOCATION: Bolivar, MO, US
- Abercrombie & Kenney LLC Simple IRA
- IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kalena Bruce , 11/3/2021