



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Sandeep Kumar Srivastava
Status: Congressional Candidate
State/District: TX03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 10/26/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]	JT	\$50,001 - \$100,000	None		
Children's Park Learning School, LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$500,001 - \$1,000,000	Partnership Income	\$50,001 - \$100,000	None
CP Castleglen Learning School, LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$250,001 - \$500,000	Partnership Income	\$50,001 - \$100,000	\$15,001 - \$50,000
CP Stonebridge Learning School, LLC, 50% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	SP	\$100,001 - \$250,000	Partnership Income	None	\$15,001 - \$50,000
CP Wee Day Learning School LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$100,001 - \$250,000	Partnership Income	\$100,001 - \$1,000,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CPSB Holding, LLC, 50% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Commercial building - Learning School	SP	Spouse/DC Over \$1,000,000	None		
DODSRI, LLC [RP] LOCATION: Plano, TX, US DESCRIPTION: Land investment		\$100,001 - \$250,000	None		
Fidelity - Rollover IRA ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ American EuroPacific Growth Fund F-3 (FEUPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ American Tower Corporation New REIT (AMT) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ ANSYS, Inc. (ANSS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Ballie Gifford Intl Growth Fd Instl CL (BGESX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Baxter International Inc. (BAX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Canadian Pacific Railway Limited (CP) [ST]					
Fidelity - Rollover IRA ⇒ Charles Schwab Corporation (SCHW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Columbia Mid Cap Index (NMPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ DFA International Value Prtf Instl (DFIVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ DFA Int'l Small Cap Value (DISVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ DFA US Small Cap Value Prtf Instl (DFSVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Dimensional Emerging Mkts Val Prtf Instl (DFEVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Gartner, Inc. (IT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Hormel Foods Corporation (HRL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Intercontinental Exchange Inc. (ICE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Intuit Inc. (INTU) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ iShares Core MSCI Emerging Markets Index (IEMG) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity - Rollover IRA ⇒ iShares TR U.S. Med DVC ETF (IHI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Lamb Weston Holdings, Inc. (LW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Linde plc Ordinary Share (LIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Nikola Corporation (NKLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Oracle Corporation (ORCL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ PACCAR Inc. (PCAR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Polaris Inc. (PII) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Rocket Companies, Inc. Class A (RKT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Salesforce.com Inc (CRM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sanofi - American Depositary Shares (SNY) [ST]					
Fidelity - Rollover IRA ⇒ Schwab Fundamental EM L/C (FNDE) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ ServiceNow, Inc. (NOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ SPDR Ser TR S&P Biotech (XBI) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Sun Communities Inc (SUI) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Teradyne, Inc. (TER) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Tesla, Inc. (TSLA) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Texas Roadhouse, Inc. (TXRH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Tortoise MLP & Energy Income Instl (INFIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Visteon Corporation (VC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Westinghouse Air Brake Technologies Corporation (WAB) [ST]					
DESCRIPTION: Also known as Wabtec Com					
Fidelity - Rollover IRA ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ American Tower Corporation New REIT (AMT) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Baxter International Inc. (BAX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Dimensional Emerging Mkts Val Prtf Instl (DFEVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Generac Holdings Inc. (GNRC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Linde plc Ordinary Share (LIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Martin Marietta Materials, Inc. (MLM) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity - SEP IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ PACCAR Inc. (PCAR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Westinghouse Air Brake Technologies Corporation (WAB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Also known as Wabtec Com					
Fidelity - SEP IRA ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Brokerage ⇒ Airbnb, Inc. - Class A (ABNB) [ST]	JT	\$15,001 - \$50,000	None		
Fidelity Brokerage ⇒ AMC Entertainment Holdings, Inc. Class A	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(AMC) [ST]					
Fidelity Brokerage ⇒ American Airlines Group, Inc. (AAL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Fidelity Brokerage ⇒ Apple Inc. (AAPL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage ⇒ AstraZeneca PLC - American Depositary Shares (AZN) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
Fidelity Brokerage ⇒ Bank of America Corporation (BAC) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
Fidelity Brokerage ⇒ Boeing Company (BA) [ST]	JT	\$15,001 - \$50,000	None		
Fidelity Brokerage ⇒ Cloudera, Inc. (CLDR) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
Fidelity Brokerage ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	\$15,001 - \$50,000	Capital Gains	None	\$15,001 - \$50,000
Fidelity Brokerage ⇒ FuelCell Energy, Inc. (FCEL) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Nikola Corporation (NKLA) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Fidelity Brokerage ⇒ Occidental Petroleum Corporation (OXY) [ST]	JT	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Fidelity Brokerage ⇒ QuantumScape Corporation Class A (QS) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Rocket Companies, Inc. Class A (RKT) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Second Sight Medical Products, Inc. (EYES) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Tesla, Inc. (TSLA) [ST]	JT	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Brokerage ⇒ ZoomInfo Technologies Inc. - Class A (ZI) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
GrowthPal Technologies PTE.LTD [PS] DESCRIPTION: Investment Banking platform		\$1,001 - \$15,000	None		
JPMorgan Chase Bank, N.A. [BA]	JT	\$250,001 - \$500,000	None		
Manahwell Healthcare Private Limited [PS] DESCRIPTION: Healthcare & wellness services		\$15,001 - \$50,000	None		
North CP Learning School, LLC, 100% Interest [OL] LOCATION: Rockwall, TX, US DESCRIPTION: Learning School	SP	\$250,001 - \$500,000	Partnership Income	\$15,001 - \$50,000	\$15,001 - \$50,000
San Realty Group, LLC [OL] LOCATION: Plano, TX, US DESCRIPTION: Real Estate Holding Company		\$500,001 - \$1,000,000	None		
Satyausha, LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	SP	Spouse/DC Over \$1,000,000	Partnership Income	\$5,001 - \$15,000	\$15,001 - \$50,000
SriKul, LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$1,000,001 - \$5,000,000	Partnership Income	\$50,001 - \$100,000	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Children's Park Learning School, LLC	Spouse Salary	N/A	N/A
Children's Park Learning School, LLC	Salary	\$43,846.11	\$43,846.11

Source	Type	Amount Current Year to Filing	Amount Preceding Year
North CP Learning School, LLC	Salary	\$29,230.74	\$29,230.74
San Realty Group, LLC	Real Estate income	\$450,000.00	\$247,694.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fidelity	March 2019	Margin Account	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	CP Castleglen Learning School, LLC
Member	CP Wee Day Learning School, LLC
Member	Srikul, LLC
Member	DODSRI, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Fidelity - Rollover IRA
- o Fidelity - SEP IRA
- o Fidelity Brokerage (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sandeep Kumar Srivastava , 10/26/2021