



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Isaac Smith
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/11/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| AEPFX, MRFIX, VFIAX, WICVX [MF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| AEPFX, MRFIX, VFIAX, WICVX, [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| BAFGX [MF] | JT | \$15,001 - \$50,000 | Dividends | None | \$201 - \$1,000 |
| CASH AEPFX MRFIX VFIAX WICVX [MF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| CASH, AGOZX, BGEGX, BAFGX, CIVIX, DHLRX, IEFA, USMV, UBVLX, MQGIX, MGGIX, NMVLX, PCBIX, VOO, [MF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------------------------------------|-----------------------|-------------------------------|-----------------------|
| The small business that I own, Home Done Right pllc | I worked & earned it. | \$45,000.00 | \$93,861.00 |
| Texas Health Presbyterian Hospital | Spouse salary | \$64,337.00 | \$50,962.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------------------|---------------|-------------|---------------------|
| JT | Honda Financial Services | March 2020 | Car payment | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Isaac Smith , 12/11/2021