



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Ms. Theresa Coates Ellis
Status: Congressional Candidate
State/District: VA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 09/1/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Financial Mutual Fund [MF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Ameriprise IRA [OT] DESCRIPTION: IRA Account Mutual Fund Stocks and Bonds		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA R/O [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
FVC Bank CD [BA] DESCRIPTION: beg acct 238 as of 8/11/21 \$28702.69 2.86% about \$1200 a year interest	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
FVC Bank Political Theresa Coates Ellis for Council [BA]		\$1 - \$1,000	None		
FVC Bank Political Theresa Ellis for Congress Account [BA]		\$1,001 - \$15,000	None		
Real estate business condo, Manassas, Virginia [RP] LOCATION: Manassas, VA, US	JT	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sandy Spring Bank savings [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Sandy Spring CD [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Sandy Spring Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Service First Management and Consulting DBA FMC Incorporated, 75% Interest [OL]	SP	\$1,000,001 - \$5,000,000	Average Annual Gross Income	Spouse/DC Over \$1,000,000	Spouse/DC Over \$1,000,000
LOCATION: VA, VA, US DESCRIPTION: Management Company and Consultants					
Tackle Management Corporation [OL]		\$15,001 - \$50,000	Gross Income	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: VA, VA, US DESCRIPTION: Management and Marketing Company					
Toyota Highlander 2018 [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: VA, VA, US					
Toyota RAV4 2020 [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: VA, VA, US					
Toyota Solare 2005 [RP]		\$1,001 - \$15,000	None		
LOCATION: VA, VA, US					
Trans America TAG Aggregate [DB]	SP	\$50,001 - \$100,000	Tax-Deferred		
United Bank CD [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
United Bank CD [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Manassas	Elected City Council Member	\$14,000.00	\$14,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tackle Management Corporation	Services	\$12,600.00	\$12,600.00
Service First Management and Consulting DBA SFMC Incorporated	Spouse salary Sch. C	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Toyota Financial Services	March 2018	Toyota Highlander Vehicle	\$15,001 - \$50,000
JT	Toyota Financial Services	May 4, 2020	Toyota Rav 4 Vehicle	\$15,001 - \$50,000
JT	FVC Bank	February 2021	HELOC Home Equity Line of Credit for Home Renovation/Repairs	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Founding Owner	Tackle Management Corporation
Chairperson, Board Member, Biomedical Committee	Uncompensated. American Red Cross Loudoun and Prince William Chapter
iPast Area Governor, District Membership Committee	Uncompensated. Rotary District 7610
Elected City Council Member, Liaison: Land Use, Airport Commission, Bee City USA, Appointment Chair,	Manassas City
iPast President	Uncompensated. Inter-Service Club Council Greater Manassas Area

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Theresa Coates Ellis , 09/1/2021