



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeff Gorman
Status: Congressional Candidate
State/District: CA20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 10/9/2021
Period Covered: 01/01/2020– 05/15/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ 3D Systems Corporation (DDD) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Allegheny Technologies Incorporated (ATI) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ American Outdoor Brands, Inc. (AOUT) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Axon Enterprise, Inc. (AXON) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ CAE Inc. Ordinary Shares (CAE) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Canadian National Railway Company (CNI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Cleveland-Cliffs Inc. (CLF) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Compass Diversified Holdings 7.875% Series B Fixed-to-Floating Rate Cumulative Preferred Shares repr (CODI\$B) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
IRA ⇒ D/B/A Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Deere & Company (DE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Ferro Corporation (FOE) [ST]		\$1,001 - \$15,000	None		
IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Franklin Resources, Inc. (BEN) [ST]					
IRA ⇒ Freeport-McMoRan, Inc. (FCX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ General Dynamics Corporation (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Gorman-Rupp Company (GRC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Granite Construction Incorporated (GVA) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ Hewlett Packard Enterprise Company (HPE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ HP Inc. (HPQ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Huntsman Corporation (HUN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Innovative Industrial Properties, Inc. (IIPR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ KAR Auction Services, Inc (KAR) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Kratos Defense & Security Solutions, Inc. (KTOS) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Laboratory Corporation of America Holdings (LH) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ LADFX [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Motorola Solutions, Inc. (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Nautilus, Inc. (NLS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Newmont Corporation (NEM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Norfolk Southern Corporation (NSC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Olin Corporation (OLN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Oshkosh Corporation (OSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Pan American Silver Corp. (PAAS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PayPal Holdings, Inc. (PYPL) [ST]					
IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Pinnacle Bank (PBNK) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Rocket Companies, Inc. Class A (RKT) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Smith & Wesson Brands, Inc. (SWBI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
IRA ⇒ Spirit Aerosystems Holdings, Inc. (SPR) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Sturm, Ruger & Company, Inc. (RGR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Teledyne Technologies Incorporated (TDY) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Vectrus, Inc. (VEC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ VirTra, Inc. (VTSI) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
IRA ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Weyerhaeuser Company (WY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LPL Financial	Financial Consulting	\$117,000.00	\$124,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	May 2021	Loan to refinance credit card debt	\$10,000 - \$15,000
	Citibank	October 2021	Loan to refinance credit card debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Gorman , 10/9/2021