



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Adam Coatney
Status: Congressional Candidate
State/District: NC14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/19/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		None	Capital Gains	\$201 - \$1,000	None
Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ares Commercial Real Estate Corporation (ACRE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
ARK Innovation ETF (ARKK) [EF]		None	Capital Gains	\$201 - \$1,000	None
Bitcoin (BTC) [OT]		None	Capital Gains	\$1,001 - \$2,500	None
DESCRIPTION: Cryptocurrency					
Broadcom Inc. (AVGO) [ST]		None	Capital Gains	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cartesi (CTSI) [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	Capital Gains	None	None
Cassava Sciences, Inc. (SAVA) [ST]		None	Capital Gains	\$201 - \$1,000	None
Celsius Holdings, Inc. (CELH) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Consolidated Edison, Inc. (ED) [ST]		None	Capital Gains	\$201 - \$1,000	None
Enjin Coin (ENJ) [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	Capital Gains	None	None
Enterprise Products Partners L.P. (EPD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Ethereum (ETH) [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	None
Fifth Third Bancorp (FITB) [ST]		None	Capital Gains	\$201 - \$1,000	None
Grayscale Bitcoin Trust (GBTC) [PS] DESCRIPTION: OTC Stock (doesn't show up in search option)		None	Capital Gains	\$1,001 - \$2,500	None
H&R Block, Inc. (HRB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Iron Mountain Incorporated (Delaware)Common Stock REIT (IRM) [RE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Lemonade, Inc. (LMND) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
Liberty All-Star Equity Fund (USA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Liberty All-Star Growth Fund, Inc. (ASG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Medical Properties Trust, Inc. common stock		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(MPW) [RE]					
Money Market Account [BA]		\$100,001 - \$250,000	None		
Northwest Bancshares, Inc. (NWBI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Personal Checking [BA]		\$15,001 - \$50,000	None		
Personal Savings [BA]		\$1,001 - \$15,000	None		
Pfizer, Inc. (PFE) [ST]		None	Capital Gains	\$201 - \$1,000	\$1 - \$200
Polkadot (DOT) [OT]		None	Capital Gains	\$201 - \$1,000	None
DESCRIPTION: Cryptocurrency					
Polygon (MATIC) [OT]		\$1,001 - \$15,000	Capital Gains	None	None
DESCRIPTION: Cryptocurrency					
Prudential Financial, Inc. (PRU) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]		None	Capital Gains	\$201 - \$1,000	None
Skillz Inc. Class A (SKLZ) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Sleek Web Marketing, LLC, 90% Interest [OL]		\$100,001 - \$250,000	business	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Fletcher/ Henderson, NC, US					
DESCRIPTION: Ownership in LLC filing as an S-Corp					
Sleek Web Marketing, LLC, 10% Interest [OL]	SP	\$100,001 - \$250,000	business	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Fletcher/ Henderson , NC, US					
DESCRIPTION: Ownership in LLC filing as an S-Corp					
Upwork Inc. (UPWK) [ST]		None	Capital Gains	\$5,001 -	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$15,000	
Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Very Good Food (VRYF) [PS] DESCRIPTION: OTC Stock (doesn't show up in search option)		None	Capital Gains	\$201 - \$1,000	None
Virgin Galactic Holdings, Inc. (SPCE) [ST]		None	Capital Gains	\$201 - \$1,000	None
Voyager Digital (VYGF) [PS] DESCRIPTION: OTC Stock (doesn't show up in search option)		None	Capital Gains	\$201 - \$1,000	None
W. P. Carey Inc. REIT (WPC) [RE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
ZIM Integrated Shipping Services Ltd. Ordinary Shares (ZIM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sleek Web Marketing, LLC	salary	\$70,000.00	\$60,000.00
Sleek Web Marketing, LLC	spouse salary	\$14,336.00	\$13,557.00
Sleek Web Marketing, LLC	distribution	\$60,000.00	\$50,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	BNI (Business Networking International)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Document Technologies (Albuquerque, NM, US)	web marketing
Convergo Marketing (Cheyenne, WY, US)	web marketing
Accelerated Business Solutions (Pompano Beach, FL, US)	web marketing
Forged Technology (McAllen, TX, US)	web marketing
Admiral Moving & Logistics (Springdale, AR, US)	web marketing
Premier Moving & Logistics (Springdale, AR, US)	web marketing
The Advertising Guys (Springdale, AR, US)	web marketing
Bookkeeper Plus (Springdale, AR, US)	web marketing

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Adam Coatney , 12/19/2021