



Filing ID #10043231

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jack Ballard
Status: Congressional Candidate
State/District: MToo

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 11/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of Red Lodge accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Billings Rental House [RP] <small>LOCATION: Billings/Yellowstone, MT, US</small>	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Bridger Tri-Plex [RP] <small>LOCATION: Bridger/Carbon, MT, US</small>	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$201 - \$1,000
Brighthouse Financial [FN]	SP	\$15,001 - \$50,000	None		
First Interstate Bank accounts [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Jack SEP IRA ⇒ TD Ameritrade [IH]		\$1,001 - \$15,000	Tax-Deferred		
Joliet Rental House [RP]	JT	\$100,001 -	Rent	\$2,501 - \$5,000	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			\$2,500
LOCATION: Joliet/Carbon, MT, US					
JP Morgan account [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
JP Morgan Roth IRA [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
Lisa SEP IRA ⇒ Morgan Stanley SEP IRA [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		
NY House [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Chateaugay/Franklin, NY, US					
Residential Home [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Red Lodge/Carbon, MT, US					
TD Ameritrade (cash) [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Cash portion of TD Ameritrade account					
Technology Capital LLC, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Part of Lisa's IRA					
XPO Logistics, Inc. (XPO) [ST]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Silver Run Ski Education Foundation	Hourly Wages	\$700.00	\$1,447.00
Big Sky Ski Education Foundation	Hourly Wages	\$1,450.00	\$2,918.00
Self-Employment	writing/photography/misc.	\$25,692.00	\$44,344.00
Silver Run Ski Education Foundation	spouse hourly wages	N/A	N/A
Big Ski Ski Education Foundation	spouse hourly wages	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self-Employment	spouse self-employment activities	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First Interstate Bank	September 2013	Home Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Jack SEP IRA
- o Lisa SEP IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jack Ballard , 11/12/2021