



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jeanine M. Lawson  
**Status:** Congressional Candidate  
**State/District:** VA10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T [BA] DESCRIPTION: Savings Account	DC	\$1,001 - \$15,000	None		
Capital One [BA] DESCRIPTION: Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One [BA] DESCRIPTION: Checking Account	JT	\$1,001 - \$15,000	None		
Computershare ⇒ United Bankshares Inc (UBSI) [OP] DESCRIPTION: Employee Stock Option Plan: 1000 shares @ \$37.60, call, expires 2/26/28; 1500 shares @ \$38.49, call, expires 2/26/29; 793 shares @ 32.51, call, expires 2/24/30	SP	\$100,001 - \$250,000	None		
Computershare ⇒ United Bankshares, Inc. (UBSI) [ST] DESCRIPTION: Employee Stock Purchase Plan	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Computershare ⇒ United Bankshares, Inc. (UBSI) [ST] DESCRIPTION: Employee Stock Grant Program	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Condominium Unit [RP]  LOCATION: Sarasota, FL, US DESCRIPTION: Condominium Unit	JT	\$100,001 - \$250,000	None		
Empower Retirement 401(k) ⇒ Dodge and Cox Balanced Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Empower Retirement 401(k) ⇒ United Bankshares, Inc. (UBSI) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		
Lincoln Financial Group [WU]  DESCRIPTION: Whole Life Insurance Policy	SP	\$100,001 - \$250,000	None		
Mezrah Consulting ⇒ Am Cent VP Mid Cap Value Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Mezrah Consulting ⇒ LMP Clear Bridge Variable Small Cap Growth Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Mezrah Consulting ⇒ T. Rowe Price Blue Chip Growth Port 2 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Mezrah Consulting ⇒ Wells Fargo Advantage VT Discovery [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Residential Dwelling & Lot [RP]  LOCATION: Ruthven, IA, US	JT	\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	None
Schwab Brokerage Account ⇒ DODBX [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Schwab Brokerage Account ⇒ DODGX [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Schwab Brokerage Account ⇒ SCHX [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab Brokerage Account ⇒ United Bankshares, Inc. (UBSI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Rollover IRA ⇒ Lumen Technologies, Inc. (LUMN) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Schwab Rollover IRA ⇒ SCHX [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Schwab Rollover IRA ⇒ Towne Bank (TOWN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Rollover IRA ⇒ United Bankshares, Inc. (UBSI) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Schwab Traditional IRA ⇒ Dodge & Cox Balanced Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
United Bank [BA]  DESCRIPTION: Savings Account	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
United Bank [BA]  DESCRIPTION: Checking Account	JT	\$15,001 - \$50,000	None		
Virginia 529 [5P]  LOCATION: VA DESCRIPTION: College Savings Plan	SP	\$50,001 - \$100,000	Tax-Deferred		
Virginia 529 [5P]  LOCATION: VA DESCRIPTION: College Savings Plan (closed 2020)	SP	None	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
George Mason Mortgage LLC	Spouse's Salary	N/A	N/A
Prince William County, Virginia	Filer's Salary	\$43,000.00	\$43,000.00

### SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Committee	Virginia Railway Express
Commissioner	Potomac Rappahannock Transportation Commission
Chair	Innovation Owners Association
Supervisor, Brentsville District	Prince William County, Virginia Board of Supervisors

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Computershare (Owner: SP)  
LOCATION: US  
DESCRIPTION: United Bank Stock Options, Grants and ESPP
- Empower Retirement 401(k) (Owner: SP)
- Mezrah Consulting (Owner: SP)  
LOCATION: US  
DESCRIPTION: Deferred Compensation
- Schwab Brokerage Account (Owner: JT)  
LOCATION: US
- Schwab Rollover IRA (Owner: SP)
- Schwab Traditional IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jeanine M. Lawson , 08/13/2021