



Filing ID #10042624

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: James Eric Batchelor
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 08/7/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2130 Mauney Cove Rd, Waynesville NC [RP] LOCATION: Waynesville / Haywood, NC, US	JT	\$250,001 - \$500,000	None		
Charles Schwab Joint Tenant Mutual Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Roth IRA [IH]		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Roth IRA [IH]	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
USAA Flexible Retirement Annuity [FN]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings Account [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Haywood County	Sheriff's Deputy	\$7,526.00	\$23,604.00
Waynesville Yoga Center	Spouse Independent Contractor pay	\$1,600.00	\$963.00
DOD Retiree Pension	Pension	\$32,800.00	\$49,790.00
VA	VA Disability	\$22,000.00	\$24,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA FSB	OCT 2019	Truck Payment	\$15,001 - \$50,000
JT	USAA FSB	August 2018	Camper	\$15,001 - \$50,000
JT	Amerihome Mortgage	February 2021	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Eric Batchelor , 08/7/2021