



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Greg Tanaka  
**Status:** Congressional Candidate  
**State/District:** CA18

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 08/16/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ADU [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Palo Alto, CA, US					
EEM [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
EFA [EF]		\$250,001 - \$500,000	Tax-Deferred		
IJJ [EF]		\$1,001 - \$15,000	Tax-Deferred		
IJS [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
LendingClub Corporation (LC) [ST]		\$100,001 - \$250,000	None		
Percolata [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Founder					
SCHE [EF]		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
SCHF [EF]		\$1,001 - \$15,000	Tax-Deferred		
SNXFX [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
SWISX [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
SWPPX [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
SWSSX [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Percolata	Salary	\$20,000.00	\$100,000.00
Flexport	Spouse Salary + Bonus	\$270,000.00	\$250,000.00
City of Palo Alto	Salary	\$15,000.00	\$15,000.00
Bay1	Spouse Salary	\$20,000.00	N/A
Pager	Consulting	\$15,000.00	N/A
Vianai Systems	Consulting	\$2,000.00	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nationstar	July 2017	Mortgage	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Council Member	City of Palo Alto
CEO	Percolata

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
American Freight (Delaware, OH, US)	Traffic counting

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Greg Tanaka , 08/16/2021