



Filing ID #10041864

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Loretta Smith
Status: Congressional Candidate
State/District: ORo6

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 07/30/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Checking [BA]		\$1,001 - \$15,000	None		
Multnomah County 457 Deferred Compensation [PE]		Undetermined	None		
PERS Retirement Pension [PE]		Undetermined	None		
Rental property [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Portland, OR, US					
State Farm Life Insurance [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Personal life insurance policy.					
State Farm Life Insurance [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Life insurance policy non-dependent child.					
State Farm Life Insurance [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Life insurance policy for non-dependent grandchild 1.					
State Farm Life Insurance [OT]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Life insurance policy for non-dependent grandchild 2.					
SunTrust 403(b) [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Retirement account					
United States Senate Federal Credit Union Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Unitus Credit Union Checking [BA]		\$15,001 - \$50,000	None		
Unitus Credit Union Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Checking [BA]		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dream Big Communications	Salary	\$55,415.09	\$114,603.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Home Street Bank	December 2015	Duplex Mortgage	\$250,001 - \$500,000
	Toyota Motor Credit	December 2020	Auto loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Principal	Dream Big Communications LLC
Board Member	National Association of Black County Officials

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Loretta Smith , 07/30/2021