



Filing ID #10041814

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Sempolinski
Status: Congressional Candidate
State/District: NY23

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 07/31/2021
Period Covered: 01/01/2020– 07/26/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley 403b ⇒ American Funds 2050 Target Date Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
New York State Teacher Retirement [PE]	SP	Undetermined	None		
Stephen Irrevocable Trust ⇒ Nationwide Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Value category selected represents value of Spouse's 25% interest in family trust asset.					
Stephen Irrevocable Trust ⇒ Northwestern Mutual Life Insurance [WU]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Value category selected represents value of Spouse's 25% interest in family trust asset.					
Vanguard Roth IRA ⇒ VFITX [MF]		\$1,001 - \$15,000	Tax-Deferred		
VFIUX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
VMRXX [BA]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Killbuck Strategies	Consultant	\$21,000.00	\$27,250.00
Archbishop Walsh Academy	Salary	N/A	\$42,033.51
Hinsdale Central School	Spouse Salary	N/A	N/A
Wayne Gravel Products	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Customer's Bank	June 2021	Personal Loan To Consolidate Credit Card Debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Morgan Stanley 403b (Owner: SP) - Stephen Irrevocable Trust (Owner: SP) - Vanguard Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Sempolinski , 07/31/2021