



Filing ID #10041428

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Barbara Sharief
Status: Congressional Candidate
State/District: FL20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 07/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMERIPRISE ACCT ENDING 16598004 ⇒ VP MOD AGGRESSIVE CI4 [WU]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: RIVERSOURCE VARIABLE UNIVERSALE LIFE IV ES INSURANCE					
AMERIPRISE ACCT ENDING 59576004 ⇒ VP MODERATE CI4 [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: RIVERSOURCE RETIREMENT ADVISOR 4 ADVANTAGE VARIABLE ANNUITY					
AMERIPRISE ACCT ENDING 80576133 ⇒ HIGHLANDS REIT INC [RE]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
DESCRIPTION: 7062 SHARES HIGHLANDS REIT INC					
AMERIPRISE ACCT ENDING 80576133 ⇒ INVENTRUST PROPERTIES CORP [RE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: 7062 SHARES INVENTRUST PROPERTIES CORP					
AMERIPRISE ACCT ENDING 80576133 ⇒ Xenia Hotels & Resorts, Inc. (XHR) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: 882 SHARES XENIA HOTELS & RESORTS INC					
BAA LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Dividends, partnership	\$50,001 - \$100,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			distributions, Rent		
LOCATION: DAVIE BROWARD COUNTY, FL, US					
DESCRIPTION: LLC 100% OWNED BY MS BARBARA SHARIEF					
FLORIDA PREPAID ACCT ENDING 1306 ⇒ 4-YR UNIVERSITY TUITION [5P]		\$15,001 - \$50,000	None		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 2036 ⇒ AGE-BASED PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 2036 ⇒ CORE PLUS FIXED INCOME FUND [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 2036 ⇒ MONEY MARKET FUND [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 2036 ⇒ MULTI-MANAGER BLENDED PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 2036 ⇒ MULTI-MANAGER GROWTH PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 4905 ⇒ 4-YR UNIVERSITY TUITION [5P]		\$1 - \$1,000	None		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 4970 ⇒ 4-YR UNIVERSITY TUITION [5P]		\$1,001 - \$15,000	None		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 5576 ⇒ CORE PLUS FIXED INCOME FUND [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 5576 ⇒ MULTI-MANAGER BLENDED PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 5576 ⇒ MULTI-MANAGER GROWTH PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 5584 ⇒ CORE PLUS FIXED INCOME FUND [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 5584 ⇒ MULTI-MANAGER BLENDED PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FLORIDA PREPAID ACCT ENDING 5584 ⇒ MULTI-MANAGER GROWTH PORTFOLIO [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: FL					
FRS INVESTMENT PLAN ⇒ FRS RETIREMENT FUND (2000) [PE]		\$100,001 - \$250,000	Tax-Deferred		
LOCATION: ALVA LEE COUNTY, FL, US					
LAND HELD FOR INVESTMENT ⇒ 3105 E 23 ST ALVA FL [RP]		\$1,001 - \$15,000	Capital Gains	None	None
LOCATION: LEHIGH ACRES LEE COUNTY, FL, US					
LAND HELD FOR INVESTMENT ⇒ 4207 E 13 ST LEHIGH ACRES FL [RP]		\$1,001 - \$15,000	Capital Gains	None	None
LOCATION: LEHIGH ACRES LEE COUNTY, FL, US					
LOANS RECEIVABLE ⇒ Loan Receivable - AT [DO]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: SEACOAST BANK ACCT ENDING 1326 [BA]					
SEACOAST BANK ACCOUNTS ⇒ SEACOAST BANK ACCT ENDING 1326 [BA]		\$1,001 - \$15,000	None		
LOCATION: SEACOAST BANK ACCT ENDING 1433 [BA]					
SEACOAST BANK ACCOUNTS ⇒ SEACOAST BANK ACCT ENDING 1433 [BA]		\$250,001 - \$500,000	None		
LOCATION: DAVIE BROWARD COUNTY, FL, US					
SOUTH FLORIDA PEDIATRIC HOMECARE INC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Dividends, S CORP DISTRIBUTIONS	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: S CORPORATION 100% OWNED BY MS BARBARA SHARIEF					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 1356 [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 2978 [BA]		\$500,001 - \$1,000,000	None		
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 5396 [BA]		\$15,001 - \$50,000	None		
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 6652 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 8085 [BA]		\$1,001 - \$15,000	None		
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 8101 [BA]		\$1,001 - \$15,000	None		
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 9092 [BA]		\$1 - \$1,000	None		
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 9100 [BA]		\$1 - \$1,000	None		
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 9826 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
SUNTRUST BANK ACCOUNTS ⇒ SUNTRUST BANK ACCT ENDING 9834 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TD AMERITRADE ACCT ENDING 2966 ⇒ Gamestop Corporation (GME) [ST] DESCRIPTION: 23 SHARES GAMESTOP CORPORATION COM CL A		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
TD AMERITRADE ACCT ENDING 2966 ⇒ INSURED DEPOSIT ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
TD AMERITRADE ACCT ENDING 2966 ⇒ Woori Financial Group Inc. American Depositary Shares (WF) [ST] DESCRIPTION: 83 SHARES WOORI FINANCIAL GROUP INC ADR SPONSORED		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SOUTH FLORIDA PEDIATRIC HOMECARE INC	SALARY	\$36,000.00	\$104,500.00
BROWARD COUNTY BOARD OF COMMISSIONERS	SALARY	\$33,092.48	\$103,334.26

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	SEACOAST BANK	JULY 2019	COMMERCIAL MORTGAGE	\$1,000,001 - \$5,000,000
	SEACOAST BANK	SEPTEMBER 2015	COMMERCIAL MORTGAGE	\$100,001 - \$250,000
	AMERICAN EXPRESS ACCT ENDING 88000	DECEMBER 2020	CREDIT CARD	\$10,000 - \$15,000
	AMERICAN EXPRESS ACCT ENDING 01002	DECEMBER 2020	CREDIT CARD	\$15,001 - \$50,000
	SEACOAST BANK	SEPTEMBER 2020	BUSINESS LOAN	\$500,001 - \$1,000,000
	SEACOAST BANK	DECEMBER 2016	BUSINESS LINE OF CREDIT	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	South Florida Pediatric Homecare
Managing Member	BAA LLC
Board Member	World AIDS Museum

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- AMERIPRISE ACCT ENDING 16598004
- AMERIPRISE ACCT ENDING 59576004
- AMERIPRISE ACCT ENDING 80576133
LOCATION: US
- FLORIDA PREPAID ACCT ENDING 1306
LOCATION: FL
- FLORIDA PREPAID ACCT ENDING 2036
LOCATION: FL
- FLORIDA PREPAID ACCT ENDING 4905
LOCATION: FL
- FLORIDA PREPAID ACCT ENDING 4970
LOCATION: FL
- FLORIDA PREPAID ACCT ENDING 5576
LOCATION: FL
- FLORIDA PREPAID ACCT ENDING 5584
LOCATION: FL
- FRS INVESTMENT PLAN
- LAND HELD FOR INVESTMENT
LOCATION: US
- LOANS RECEIVABLE
LOCATION: US
- SEACOAST BANK ACCOUNTS
LOCATION: US
- SUNTRUST BANK ACCOUNTS
LOCATION: US
- TD AMERITRADE ACCT ENDING 2966
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Barbara Sharief , 07/13/2021