



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jack Joseph Achenbach
Status: Congressional Candidate
State/District: FL10

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2021
Filing Date: 07/8/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AHRP ⇒ AHRP 401(A) Plan [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: This is a AHRP 401(A) retirement plan offered via AdventHealth.					
AHRP ⇒ AHRP 403(b) Plan [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: This is an AHRP 403(b) retirement plan offered via AdventHealth.					
AHRP ⇒ BR LIFEPATH 2055 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: BR LIFEPATH 2055 is a blended investment index fund that was provided by AHRP and exists within the 403(b). As of this filing, I hold \$4,883.79 in this index fund.					
AHRP ⇒ BR LIFEPATH 2055 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: BR LIFEPATH 2055 is a blended investment index fund that was provided by AHRP and exists within the 401(A). As of this filing, I hold \$4,957.29 in this index fund.					
AHRP ⇒ BR LIFEPATH 2060 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: BR LIFEPATH 2060 is a mixed investment index fund provided by AHRP and exists within the 403(b). As of this filing, I hold \$1,150.16 of this index fund.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bitcoin [OT] DESCRIPTION: This asset is Bitcoin (cryptocurrency).		\$1,001 - \$15,000	None		
Ethereum [OT] DESCRIPTION: This asset is Ethereum (cryptocurrency)		\$1 - \$1,000	None		
Roth IRA [OT] DESCRIPTION: This account holds a Vanguard Target Retirement 2055 Fund (VFFVX).		\$15,001 - \$50,000	None		
Roth IRA Brokerage Account ⇒ Beyond Meat, Inc. - Common stock (BYND) [ST] DESCRIPTION: This asset exists within the the Roth IRA Brokerage Account		\$1,001 - \$15,000	None		
Roth IRA Brokerage Account ⇒ Johnson & Johnson (JNJ) [ST] DESCRIPTION: This asset exists within the the Roth IRA Brokerage Account		\$1,001 - \$15,000	None		
Roth IRA Brokerage Account ⇒ Keurig Dr Pepper Inc. (KDP) [ST] DESCRIPTION: This asset exists within the the Roth IRA Brokerage Account		\$1,001 - \$15,000	None		
Roth IRA Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST] DESCRIPTION: This asset exists within the the Roth IRA Brokerage Account		\$1,001 - \$15,000	None		
Roth IRA Brokerage Account ⇒ Vidler Water Resources, Inc. (VWTR) [ST] DESCRIPTION: This asset exists within the the Roth IRA Brokerage Account		\$1 - \$1,000	None		
Roth IRA Brokerage Account ⇒ Walt Disney Company (DIS) [ST] DESCRIPTION: This asset exists within the the Roth IRA Brokerage Account		\$1 - \$1,000	None		
Traditional IRA Brokerage Account [OT] DESCRIPTION: This account holds a Vanguard Target Retirement 2055 Fund.		\$1,001 - \$15,000	None		
Vanguard 500 Index Fund Admiral Shares [OT] DESCRIPTION: This is a Vanguard 500 Index Fund Admiral Shares (VFIAX).		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AdventHealth	Salary	\$40,938.35	\$56,868.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	2012-2021	Student Loans	\$50,001 - \$100,000
COMMENTS: I have incurred \$93,616.51 in student loans between 2012-2021.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee - Registered Dietitian	AdventHealth

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o AHRP
DESCRIPTION: This asset includes a 401(A) and 403(b). This asset was provided through my employment with AdventHealth.
- o Roth IRA Brokerage Account
DESCRIPTION: As of this filing, I hold \$6,281.97 in this Roth IRA Brokerage Account which is distributed amongst the stocks BYND, DIS, JNJ, KDP, MSFT, and VWTR.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jack Joseph Achenbach , 07/8/2021