



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mike Carey  
**Status:** Congressional Candidate  
**State/District:** OH15

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2021  
**Filing Date:** 08/3/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
City Park Interior, LLC, 100% Interest [OL]  LOCATION: Columbus, OH, US DESCRIPTION: This business is an interior decorating business owned by the spouse.	SP	\$100,001 - \$250,000	Business Gross Revenue	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Fifth Third Bank Account [BA]  DESCRIPTION: Spouses personal bank account with Fifth Third Bank	SP	\$1,001 - \$15,000	None		
Huntington National Bank [BA]  DESCRIPTION: Personal bank account		\$15,001 - \$50,000	None		
Investment Limited Partners, LTD - Bank Deposit Sweep Program [IH]  DESCRIPTION: This account is held with investment limited partners that holds cash awaiting reinvestment		\$250,001 - \$500,000	None		
Merrill Lynch Brokerage Account [OT]  DESCRIPTION: Investment Income from Merrill Lynch	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Merrill Lynch IRA ⇒ AB Flexfee US Thematic Protfolio Advisor Clas (FFTYX) [MF]	SP	\$15,001 - \$50,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Merrill Lynch IRA ⇒ AB Small Cap Growth Portfolio Advisor Class (QUAYX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ American Beacon The Lodon Co Income (ABCYX) [MF]	SP	\$15,001 - \$50,000	None		
Merrill Lynch IRA ⇒ Blackrock Event Driven Equity Fund (BILPX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Cash [BA]  DESCRIPTION: Cash held in IRA	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Columbia Adaptive Risk Allocation Fund (CRAZX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Columbia Convertible Securities Fund (NCIAX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Columbia Dividend Income Fund (GSFTX) [MF]	SP	\$15,001 - \$50,000	None		
Merrill Lynch IRA ⇒ Fidelity Advisor Growth Opportunities Fund (FAGCX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Guggenheim Limited Duration Fund (GILHX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Guggenheim Total Return Bond Fund (GIBIX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ iShares Russell 1000 Growth ETF (IWF) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ John Hancock Fund International Growth Fund (GOGIX) [MF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch IRA ⇒ MFS International Diversification Fund (MDIJX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch IRA ⇒ Wells Fargo Core Plus Bond Fund (WIPIX) [MF]	SP	\$1,001 - \$15,000	None		
New York Life Securities [PS]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Dividend Income from NYLife Securities					
Vanguard Institutional Target Retirement 2035 [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: 401(k) account with TransAmerica					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
American Energy Corp	Salary	N/A	\$350,284.00
ACNR Coal Services Group Inc	Salary	\$224,047.00	\$138,546.00
ACNR Coal Services Group Inc	Consultant Income	\$18,000.00	\$.01
TransAmerica Retirement Solutions	Excess IRA Contribution	N/A	\$738.80
City Park Interiors LLC	Spouse Salary	N/A	N/A
City Park Interiors LLC	Spouse Business Income	N/A	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Merrill Lynch IRA (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mike Carey , 08/3/2021