



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Melanie D'Arrigo
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 06/27/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Cash & Mutual Funds ⇒ IRA COH [BA]		\$1,001 - \$15,000	None		
Brokerage ⇒ Cash & Mutual Funds ⇒ LT COH [BA]		\$15,001 - \$50,000	None		
Brokerage ⇒ ETF ⇒ AGG [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ EFA [EF]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage ⇒ ETF ⇒ FUTY [EF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ HYG [EF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ IGSB [EF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IWM [EF]					
Brokerage ⇒ ETF ⇒ SCHA [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ SCHC [EF]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage ⇒ ETF ⇒ SCHE [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ SCHP [EF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ SPY [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ VB [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VB [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VCSH [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ VEA [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VEA [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VNQ [EF]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage ⇒ ETF ⇒ VNQ [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ VNQI [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VNQI [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ ETF ⇒ VOO [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VOO [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VSS [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VSS [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VSS [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ VWO [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ VWO [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ ETF ⇒ VWO [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ ETF ⇒ XLP [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Mutual Fund ⇒ CQTRX [MF]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage ⇒ Mutual Fund ⇒ FMIQX [MF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage ⇒ Mutual Fund ⇒ VFSUX [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Market ⇒ SWGXX [BA]					
Schwab Roth IRA ⇒ Common Stock ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Belden Inc (BDC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ Brookfield Asset Management Inc. (BAM) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ CMS Energy Corporation (CMS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ CVS Health Corporation (CVS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Home Depot, Inc. (HD) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Schwab Roth IRA ⇒ Common Stock ⇒ MetLife, Inc. (MET) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Roth IRA ⇒ Common Stock ⇒ PerkinElmer, Inc. (PKI) [ST]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ Valero Energy Corporation (VLO) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Roth IRA ⇒ ETF ⇒ AGG [EF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Mutual Fund ⇒ VFSUX [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Red Shoes Marketing LLC	spouse salary	N/A	\$7,109.00
Atlantic Media Inc	spouse salary	\$118,682.37	\$74,414.26
MediaCom Worldwide	spouse consulting services	N/A	\$13,000.00
VaynerMedia	spouse consulting services	N/A	\$18,700.00
GIIR America, Inc	spouse consulting services	N/A	\$9,600.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Freedom Mortgage	June 2015	Home mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o Brokerage LOCATION: US DESCRIPTION: joint brokerage account o Brokerage ⇒ Cash & Mutual Funds LOCATION: US o Brokerage ⇒ ETF LOCATION: US o Brokerage ⇒ Mutual Fund LOCATION: US o Schwab Roth IRA o Schwab Roth IRA ⇒ Cash & Money Market

- Schwab Roth IRA ⇒ Common Stock

DESCRIPTION: Apple (APPL)

- Schwab Roth IRA ⇒ ETF

DESCRIPTION: FIDELITY MSCI UTILITIES INDX ETF ISHARES IBOXX HIGH YIELD BOND ETF ISHARES RUSSELL 2000 ETF SPDR FUND CONSUMER STAPLES ETF VANGUARD FTSE EMERGING MARKETS ETF

- Schwab Roth IRA ⇒ Mutual Fund

DESCRIPTION: FMI LARGE CAP FUND INST

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Melanie D'Arrigo , 06/27/2021