



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Morgan Joe Luttrell
Status: Congressional Candidate
State/District: TX08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 08/24/2021
Period Covered: 01/01/2020– 07/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1713 Lovetts Pond Ln [RP] LOCATION: Virginia Beach, VA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
BLKRRK AGE 2 TO 4 YEARS A [5P] LOCATION: TX	DC	\$1,001 - \$15,000	Tax-Deferred		
BLKRRK AGE 2 TO 4 YEARS C [5P] LOCATION: TX	DC	\$1,001 - \$15,000	Tax-Deferred		
ISHARES BROAD USD INVST [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
ISHARES CORE S&P [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
ISHARES CORE S&P US [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
ISHARES US TREASURY BOND [MF]	JT	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		
Merrill Lynch Checking 7759 [BA]	JT	\$1,001 - \$15,000	None		
Merrill Lynch Checking 8831 [BA]	JT	\$1,001 - \$15,000	None		
Merrill Lynch Savings 4051 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Stronos Industries LLC, 51% Interest [OL] LOCATION: Magnolia, TX, US DESCRIPTION: 51% Partnership Interest		\$1,001 - \$15,000	Business Income	None	\$201 - \$1,000
Trexler Energy Solutions LLC, 51% Interest [OL] LOCATION: Magnolia, TX, US DESCRIPTION: 51% Partnership Interest		\$1,001 - \$15,000	Business Income	\$15,001 - \$50,000	Not Applicable
VANGUARD FTSE DEVELOPED [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
VANGUARD FTSE EMERGING [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
VANGUARD GROWTH ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		
VANGUARD MORTGAGE-BACKED [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
VANGUARD RUSSELL 2000 [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
United Talent Agency, LLC	Speech	N/A	\$29,155.00
Team Never Quit, LLC	Speech	N/A	\$5,000.00
Sam Houston State University	Teaching	\$7,500.00	\$2,800.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
TNQP LLC	Podcast	\$6,400.00	\$6,400.00
Parking Garage Solutions LLC	Consulting	N/A	\$5,283.80
Your Laboratory, LP	Spouse Salary	\$62,303.66	\$16,308.87
Predictive Health Diagnostics Company Inc.	Spouse Salary	\$31,499.97	N/A
Genesis Laboratory Management	Spouse Salary	N/A	\$171,546.51

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Morgan Joe Luttrell , 08/24/2021