



Filing ID #10041060

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Robert James Kennedy III
Status: Congressional Candidate
State/District: PA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 07/1/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Candidate 401K ⇒ Vanguard Extended Market Index Fund Institutional Shares [MF]		\$15,001 - \$50,000	Tax-Deferred		
Candidate 401K ⇒ Vanguard Institutional Index Fund Institutional Plus Shares [MF]		\$50,001 - \$100,000	Tax-Deferred		
Candidate 401K ⇒ Vanguard Total International Stock Index Fund Institutional Shares [MF]		\$15,001 - \$50,000	Tax-Deferred		
Candidate Matthews India Fund IRA ⇒ Matthews India Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Candidate Self-Loan to Campaign [DO]		\$15,001 - \$50,000	Interest	\$1 - \$200	None
Candidate Vanguard Roth IRA ⇒ Vanguard 500 Index Fund Admiral Shares [MF]		\$50,001 - \$100,000	Tax-Deferred		
Candidate Vanguard Traditional IRA ⇒ Vanguard 500 Index Fund Admiral Shares [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Account [BA]	SP	\$1,001 - \$15,000	None		
Gambling Winnings [OT]		None	Gambling Winnings	None	\$5,001 - \$15,000
DESCRIPTION: This income is gambling winnings.					
PSECU Bank Account [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Joint Tenant High Yield Investor Checking Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Schwab One Joint Tenant Brokerage Account [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Held in cash. No income.					
Spouse 401k ⇒ Fidelity 500 Index Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse IRA ⇒ Vanguard 500 Index Fund Admiral Shares [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
FMC Corporation	salary	\$35,633.01	\$97,534.66
Arkema S.A.	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Earnest LLC	10/22/2019	student loan	\$50,001 - \$100,000
SP	U.S. Department of Education	9/27/2010	student loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
employee	FMC Corporation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Candidate 401K
DESCRIPTION: Fidelity 401k owned by the candidate.
- Candidate Matthews India Fund IRA
DESCRIPTION: Candidate Owned Matthews India Fund IRA
- Candidate Vanguard Roth IRA
DESCRIPTION: Candidate owned Vanguard Roth IRA.
- Candidate Vanguard Traditional IRA
DESCRIPTION: Candidate owned vanguard traditional IRA
- Spouse 401k (Owner: SP)
DESCRIPTION: Spouse 401k
- Spouse IRA (Owner: SP)
DESCRIPTION: Spouse vanguard IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert James Kennedy III, 07/1/2021