



Filing ID #10040890

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Craig Robert Kinsey
Status: Congressional Candidate
State/District: NCo4

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 06/20/2021
Period Covered: 01/01/2020– 05/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ACI Group Holdings Inc. [PS]	SP	\$100,001 - \$250,000	Capital Gains	None	Not Applicable
DESCRIPTION: ACI Group Holdings, located in Morrisville, NC, is the parent company of Affordable Care which is a dental support organization providing services to over 350 dental practices in the US					
Affordable Care 401K ⇒ Vanguard Target Retirement 2030 (VTHRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
BB&T Checking [BA]	JT	\$1,001 - \$15,000	None		
Kinsey & Donian Marketing Inc. [PS]		\$250,001 - \$500,000	Capital Gains, Interest, K-1 Income	\$1 - \$200	\$100,001 - \$1,000,000
DESCRIPTION: Candidate is the owner of a small business which provides sales & marketing services to companies who sell automotive aftermarket products. The company headquarters is located in Pittsboro, North Carolina, but sells to customers located in Ohio, Indiana, Michigan, Pennsylvania & West Virginia.					
Kinsey Family Living Trust ⇒ 3M Company (MMM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kinsey Family Living Trust ⇒ Automatic Data Processing, Inc. (ADP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ Cardinal Health, Inc. (CAH) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ Cedar Fair, L.P. (FUN) [ST]	JT	\$15,001 - \$50,000	Partnership income	None	None
DESCRIPTION: Cedar Fair is structured as a master limited partnership and passes its annual income, gains and losses through to its unitholders annually					
Kinsey Family Living Trust ⇒ Chewy, Inc. Class A (CHWY) [ST]	JT	\$15,001 - \$50,000	Dividends	None	None
Kinsey Family Living Trust ⇒ Coca-Cola Company (KO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ CSX Corporation (CSX) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kinsey Family Living Trust ⇒ CyrusOne Inc (CONE) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ D/B/A Royal Caribbean Cruises Ltd. (RCL) [ST]	JT	\$15,001 - \$50,000	None		
Kinsey Family Living Trust ⇒ Duke Energy Corporation (DUK) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ DXC Technology Company (DXC) [ST]	JT	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Kinsey Family Living Trust ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ Fifth Third [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Kinsey Family Living Trust ⇒ Intel Corporation (INTC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kinsey Family Living Trust ⇒ International Business Machines Corporation (IBM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kinsey Family Living Trust ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]	JT	\$250,001 - \$500,000	None		
Kinsey Family Living Trust ⇒ Itochu Corp American Depositary Shares (ITOCY) [ST]	JT	\$15,001 - \$50,000	Dividends	None	Not Applicable
Kinsey Family Living Trust ⇒ J.M. Smucker Company (SJM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kinsey Family Living Trust ⇒ Johnson & Johnson (JNJ) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ Kimball International, Inc. - Class B (KBAL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Kinsey Family Living Trust ⇒ Kroger Company (KR) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ Lumen Technologies, Inc. (LUMN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kinsey Family Living Trust ⇒ Molson Coors Beverage Company Class B (TAP) [ST]	JT	\$15,001 - \$50,000	Dividends	None	Not Applicable
Kinsey Family Living Trust ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ Principal Financial Group Inc (PFG) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ Procter & Gamble Company (PG) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ RE/MAX Holdings, Inc. Class A (RMAX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kinsey Family Living Trust ⇒ Schwab Cash [BA]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kinsey Family Living Trust ⇒ Schwab International Index Fund (SWISX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Kinsey Family Living Trust ⇒ T Rowe Price Capital Appreciation (PRWCX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Kinsey Family Living Trust ⇒ T Rowe Price Corporate Income (PRPIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ T Rowe Price Emerging Markets Corporate Bond (TRECX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ T Rowe Price Emerging Markets Stock (PRMSX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$201 - \$1,000
Kinsey Family Living Trust ⇒ T Rowe Price Extended Equity Market Index (PEXMX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Kinsey Family Living Trust ⇒ T Rowe Price Global Technology Fund (PRGTX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Kinsey Family Living Trust ⇒ T Rowe Price Growth Stock (PFGFX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Kinsey Family Living Trust ⇒ T Rowe Price International Stock (PRITX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ T Rowe Price Small Cap Value (PRSUX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ T Rowe Price Spectrum International Equity (PSILX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ T Rowe Price Summit Municipal Income (PRINX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kinsey Family Living Trust ⇒ T Rowe Price Tax Free Income (PRTAX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ T Rowe Price Tax-Efficient Equity Fund (PREFX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Kinsey Family Living Trust ⇒ T Rowe Price Tax-Free High Yield (PRFHX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Kinsey Family Living Trust ⇒ United Parcel Service, Inc. (UPS) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Kinsey Family Living Trust ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kinsey Family Living Trust ⇒ Zoetis Inc. Class A (ZTS) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
Luxottica Deferred Compensation ⇒ Dodge & Cox Stock (DODGX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Luxottica Deferred Compensation ⇒ Fidelity Capital & Income (FAGIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Luxottica Deferred Compensation ⇒ Fidelity Contrafund K (FCNTX) [MF]	SP	None	Tax-Deferred		
Luxottica Deferred Compensation ⇒ Fidelity Extended Market Index (FSMAX) [MF]	SP	None	Tax-Deferred		
Luxottica Deferred Compensation ⇒ Fidelity Intermediate Bond (FTHRX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Luxottica Group Pension Plan [DB]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Pension plan for spouse's former employer					
MetLife Annuity [FN]	SP	Undetermined	None		
DESCRIPTION: Annuity purchased by former employer, Arthur Andersen, to fund retirement benefits					
PNC Pension Plan [DB]	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Pension plan at spouse's former employer					
Principal Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
Principal Life Insurance [WU]		\$15,001 - \$50,000	None		
Schwab IRA ⇒ Blackrock Equity Dividend Fund (MDDVX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Schwab IRA ⇒ PIMCO GNMA and Government Securities Fund (PAGNX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Schwab IRA ⇒ PIMCO International Bond Fund (PFOAX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab IRA ⇒ Schwab Fundamental International Small Company Index Fund (SFILX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab IRA ⇒ Schwab Fundamental US Large Company Index Fund (SFLNX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab IRA ⇒ Schwab Intermediate Term US Treasury EFT (SCHR) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Schwab IRA ⇒ Schwab US Mid Cap Index (SWMCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
T Rowe Price IRA ⇒ T Rowe Price Blue Chip Growth (TRBCX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
T Rowe Price IRA ⇒ T Rowe Price Dividend Growth (PRDGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
T Rowe Price IRA ⇒ T Rowe Price International Value Equity (TRIGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
T Rowe Price IRA ⇒ T Rowe Price Mid Cap Growth (RPMGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
T Rowe Price IRA ⇒		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T Rowe Price Value Fund (TRVLX) [MF]		\$250,000			
Telerent Leasing Corp 401k ⇒ Fidelity Low Priced Stock (FLPSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
U.S. Savings Bond [GS]		\$1 - \$1,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Telerent Leasing Corporation	Spouse Salary	N/A	N/A
Affordable Care	Spouse Salary	N/A	N/A
Kinsey & Donian Marketing, Inc.	Salary	\$15,000.00	\$36,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President & Owner	Kinsey & Donian Marketing

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Affordable Care 401K (Owner: SP)
DESCRIPTION: Employer 401k
- Kinsey Family Living Trust (100% Interest) (Owner: JT)
- Luxottica Deferred Compensation (Owner: SP)
DESCRIPTION: Tax deferred compensation from former employer

- Schwab IRA (Owner: SP)
- T Rowe Price IRA
DESCRIPTION: Tax Deferred IRA
- Telerent Leasing Corp 401k (Owner: SP)
DESCRIPTION: Employer 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Craig Robert Kinsey , 06/20/2021