



Filing ID #10040490

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: R. David Harden
Status: Congressional Candidate
State/District: MD01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 05/18/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Charlotte House [RP]	JT	\$500,001 - \$1,000,000	Capital Gains, Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Charlotte, NC, US					
Checking - 2 [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Checking -1 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Checking 3 [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
FDRXX [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
FNBGX [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
FSCSX [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FXAIX [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Georgetown Strategy Group [OL]		\$50,001 - \$100,000	Dividends	None	None
LOCATION: DC, DC, US DESCRIPTION: S corp					
Green Street House [RP]	JT	\$250,001 - \$500,000	Capital Gains, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: MD, MD, US					
Main Street House [RP]	JT	\$250,001 - \$500,000	Capital Gains, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: MD, MD, US					
TIAA Vanguard Balanced Index [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	None	None

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Georgetown Strategy Group	salary	\$130,000.00	\$300,000.00
State Department	spouse salary	\$104,000.00	\$90,000.00
Georgetown Strategy Group	spouse salary	\$12,000.00	\$6,500.00
State Department Annuity	pension	\$57,000.00	\$57,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	LFCU	May 2014	mortgage on farm	\$100,001 - \$250,000
JT	Specialized Loan Center	Nov 2016	mortgage on house	\$500,001 - \$1,000,000
JT	Wells Fargo	August 2016	mortgage on charlotte	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fulton Bank	Sept 2006	mortgage on Green	\$100,001 - \$250,000
JT	Fulton Bank 2	Mar 2005	Mortgage on Main	\$100,001 - \$250,000
	Capitol One	2019	car loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Director	Georgetown Strategy Group
Director	Kids for Peace
CEO	Souktel

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
MIT Lincoln Lab (Lexington , MA, US)	consulting service
Souktel (Washington, DC, US)	CEO services
Blumont (Washington, DC, US)	consulting service
Dexis (Washington, DC, US)	consulting service

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: R. David Harden , 05/18/2021