



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dale VC Holness  
**Status:** Congressional Candidate  
**State/District:** FL20

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 08/13/2021  
**Period Covered:** 01/01/2019– 12/31/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K [RE]	SP	\$100,001 - \$250,000	None		
ALL BROWARD REALTY INC, 100% Interest [OL]		\$15,001 - \$50,000	None		
LOCATION: PLANTATION, FL, US DESCRIPTION: OVER THE PAST FEW YEARS THE REAL ESTATE OFFICE HAS ONLY HAD LOSSES					
AMERICAN HOLDING GROUP, 100% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: PLANTATION, FL, US DESCRIPTION: DORMANT BUSINESS					
BB&T - BUSINESS [BA]		\$15,001 - \$50,000	None		
BB&T - PERSONAL [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
CITY OF LAUDERHILL [PE]		\$1,001 - \$15,000	PENSION	\$5,001 - \$15,000	\$5,001 - \$15,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
E-TRADE ACCOUNT [PE]		\$1,001 - \$15,000	Tax-Deferred		
FLORIDA RETIREMENT SYSTEM INVESTMENT ACCOUNT [PE]		\$15,001 - \$50,000	Tax-Deferred		
LINCOLN BENEFIT LIFE [WU]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
MERRILL LYNCH ACCOUNT [IH]		\$1,001 - \$15,000	Tax-Deferred		
RENTAL PROPERTY [RP]	SP	\$100,001 - \$250,000	None		
LOCATION: DALLAS, TX, US					
RENTAL PROPERTY [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: FT LAUDERDALE, FL, US					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: LAUDERHILL, FL, US					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: LAUDERHILL, FL, US					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: LAUDERHILL, FL, US					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: LAUDERHILL, FL, US					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: LAUDERHILL, FL, US					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: LAUDERHILL, FL, US					
RETIREMENT [FN]	SP	\$500,001 - \$1,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STOCK INVESTMENTS [OT]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: IMGN 1 SHARE KMPH 7 SHARES PLTR 35.12 SHARES ONTX 8 SHARES LCID 33.33 SHARES FOR A TOTAL VALUE OF \$1,780.94					
UNEARNED INCOME [OT]	SP	\$1,001 - \$15,000	UNEMPLOYMENT	\$201 - \$1,000	\$5,001 - \$15,000
DESCRIPTION: UNEMPLOYMENT COMPENSATION COVID-19					
VALIC SAVINGS [BA]		\$1,001 - \$15,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
BROWARD COUNTY BOARD OF COUNTY COMMISSIONERS	SALARY AS ELECTED OFFICIAL	\$61,948.40	\$112,383.00
CLOUD INTEGRATED SOLUTIONS	SPOUSE SALARY	\$16,589.50	\$6,600.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	SELECT PORTFOLIO SERVICING	JANUARY 2006	MORTGAGE ON RENTAL PROPERTY	\$15,001 - \$50,000
	BANK OF AMERICA	SEPTEMBER 2007	LINE OF CREDIT ON RENTAL PROPERTY	\$50,001 - \$100,000
	PENTEGON FEDERAL CREDIT UNION	MAY 2018	AUTO LOAN	\$10,000 - \$15,000
	CHASE BANK	DECEMBER 2013	REVOLVING CREDIT CARD	\$10,000 - \$15,000
	BANK OF AMERICA	JANUARY 2014	REVOLVING CREDIT CARD	\$10,000 - \$15,000
	BB&T/ TRUIST	NOVEMBER 2017, MARCH 2016, DECEMBER 2017	PERSONAL LOAN & 2 REVOLVING CREDIT CARDS	\$15,001 - \$50,000
SP	PENNY MAC	JUNE 2013	MORTGAGE ON RESIDENCE	\$250,001 - \$500,000
SP	FORD CREDIT	JANUARY 2016	AUTO LOAN	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
PRESIDENT	ROYAL OAKS CONDO ASSOCIATION
PRESIDENT	ALL BROWARD REALTY, INC
PRESIDENT	AMERICAN HOLDING GROUP
VICE PRESIDENT OF OPERATIONS	CLOUD INTEGRATED TECHNOLOGY, INC
MANAGER	BUSINESS OPERATIONS SUPPORT SOLUTIONS, LLC
CLOSING REP	LOAN DEPOT

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dale VC Holness , 08/13/2021