



Filing ID #10040303

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Katie Dean
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 05/11/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth Contributory IRA [OT]		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Riveter, LLC. COMMENTS: current year earnings as of 04/01/2021	Employee	\$16,489.98	\$36,016.93
Altamont Auto Specialist, LLC. COMMENTS: Spouse owns Altamont Auto Specialist. Owner pay equals \$750/week. Amount earned this year is as of 05/07/2021.	Spouse Ownership Pay	\$13,500.00	\$39,000.00
Pat Smith	Real Estate Sale		\$40,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	PennyMac Loan Services, LLC.	March 2017	Home Mortgage	\$191,137.43
	U.S. Dept of Education	May 2015	Student Loan Debt	\$34,256.10

SCHEDULE E: POSITIONS

Position	Name of Organization
Activities Manager	Riveter, LLC.
Facility + Logistics Manager	Riveter, LLC.
Staff Engineer	Creekstone, LLC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Katie Dean , 05/11/2021