



Filing ID #10040302

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Rene Borghese
Status: Congressional Candidate
State/District: NCo4

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 05/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity [MF]		\$100,001 - \$250,000	Tax-Deferred		
Franklin Templeton [IH]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Roth IRA					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Duke University	salary	\$108,956.64	\$106,232.72
Bright Penny Brewing	salary	\$2,331.62	N/A
Social Security Disability	spouse	\$22,176.00	\$22,176.00
Sun Life Disability	spouse	\$10,503.00	\$10,503.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NCSECU	revolving credit	revolving credit	\$10,000 - \$15,000
	Barclay's	revolving credit	revolving credit	\$15,001 - \$50,000
	Wells Fargo	March 2021	Primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	North Carolina Air Medical Association
Vice Chairman	Association of Air Medical Services
Board of Trustees Member	MedEvac Foundation International

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rene Borghese , 05/12/2021