



Filing ID #10040283

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Gina Dunckel Smith
Status: Congressional Candidate
State/District: TX14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 05/14/2021
Period Covered: 01/01/2020– 05/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Stock ⇒ AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	None
DESCRIPTION: Some stock is still held and some stock was sold. Small stock trading. Total of all stocks in Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Dow Inc. (DOW) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Emergent Biosolutions, Inc. (EBS) [ST]		\$1 - \$1,000	None		
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00 Stock is still held.					
Charles Schwab Stock ⇒ First BitCoin Capitol Corp BITCF [OT]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Stock is still being held and has NOT been sold. Ticker symbol did not show up on the website.					
Charles Schwab Stock ⇒ GasLog Ltd. Common Shares (GLOG) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Genuine Parts Company (GPC) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Golar LNG Limited - Common Shares (GLNG) [ST]		\$1 - \$1,000	None		
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00 Stock is still held.					
Charles Schwab Stock ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Stock is currently held in Charles Schwab Trading Account.					
Charles Schwab Stock ⇒ Grayscale BitCoin Trust: BTC [EF]		\$1 - \$1,000	None		
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00 Stock is still held.					
Charles Schwab Stock ⇒ Home Depot, Inc. (HD) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Humanigen, Inc. (HGEN) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	None
DESCRIPTION: SOLD-no longer held Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Johnson & Johnson (JNJ) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Patriot One Technology F [OT]		\$1 - \$1,000	None		
DESCRIPTION: Symbol: PTOTF Stock is still held on Charles Schwab Account.					
Charles Schwab Stock ⇒ Tesla Exploratin Services Inc. Ordinary Shares (TXLZF) [ST]		\$1 - \$1,000	None		
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00 Stock is still held.					
Charles Schwab Stock ⇒		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Texas Mineral Resources [OT]					
DESCRIPTION: Stocks are still held. No income derived. Stock is held in Charles Schwab account.					
Charles Schwab Stock ⇒ Unilever PLC (UL) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: Small stock trading. Total Charles Schwab account is less than \$2500.00					
Charles Schwab Stock ⇒ Weed Inc [OT]		\$1 - \$1,000	None		
DESCRIPTION: Ticker Symbol: BUDZ Stock is still held. No income derived.					
Edward Jones ⇒ American CAP INC Builder A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Mutual fund in Growth Focus plan.					
Edward Jones ⇒ American Washington Mutual Inv A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Funds are still held. All gains are reinvested.					
Edward Jones ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Dividends are reinvested in the account. Stock is currently held.					
Edward Jones ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Dividends are reinvested.					
Edward Jones Joint ⇒ Tractor Supply Company (TSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Stocks are currently held-no capital gains. Dividends are reinvested in stocks.					
Edward Jones SEP ⇒ American Cap world Growth and Inc F3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Gina's Retirement for private practice.					
Edward Jones SEP ⇒ American Mutual CI F3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Asset Category: Growth and Income Gina's retirement fund for private practice.					
Edward Jones SEP ⇒ American SmallCap World Growth and Inc F3 [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Gina's Retirement for private practice.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones SEP ⇒ Federated Hermes Government Obligations Cl Prm [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Asset Category: Cash/Equivalents Gina's retirement for private practice.					
Edward Jones SEP ⇒ Franklin Mutual Global Discovery CLR6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Asset Category: Growth & Income Gina's retirement for private practice.					
Edward Jones SEP ⇒ Franklin Templeton Global Smaller Companies CLR6 [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Asset Category: Growth Gina's retirement for private practice.					
Edward Jones SEP ⇒ Goldman Sachs Commodity Strategy CLR6 [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Asset Category: Aggressive Gina's retirement for private practice.					
Edward Jones SEP ⇒ Hartford Midcap Value CIF [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Asset Category: Growth Gina's retirement for private practice.					
Edward Jones SEP ⇒ Invesco Comstock CLR6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Asset Category: Growth & Income Gina's retirement for private practice.					
Edward Jones SEP ⇒ John Hancock Bond CLR6 [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Asset Category: Income Gina's retirement for private practice. All gain is reinvested.					
Edward Jones SEP ⇒ Lord Abbett Core Fixed Income [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Asset Category: Income Gina's retirement for private practice. Reinvested in SEP.					
Gina Dunkel, PsyD, PLLC -SCorp [OL]		\$100,001 - \$250,000	Insurance Payments	\$100,001 - \$1,000,000	None
LOCATION: League City/Galveston, TX, US					
DESCRIPTION: Amount of income gross for the business. Business's taxes and expenses have not been accounted for in this number. Salary income is accounted for in Schedule C. All revenue in the company is from services rendered to patients.					
Gina Dunkel, PsyD, PLLC sole proprietor [OL]		\$50,001 - \$100,000	Capital Gains	None	\$50,001 - \$100,000
LOCATION: League City/Galveston, TX, US					
DESCRIPTION: Business was started as a Sole Proprietor and then in 2021 the business turned into a S-Corp.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Goldman Sachs Marcus Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: High yield savings account					
Heritage Community Credit Union [BA]		None	None		
DESCRIPTION: Account is open but unused, it is from an old car loan and the company is not acknowledging that I want the account closed. There is a \$0 balance.					
JP Morgan Chase Bank Account- Bacliff House [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Rent Account					
JP Morgan Chase Bank- Mother-in-Law [BA]	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Spouse is signer on his mother's "emergency account" for emergency purposes. He has never accessed the account and does not have a debit card or checks.					
Jp Morgan Chase CD #1 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: CD with JP Morgan Chase					
JP Morgan Chase CD #2 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: JP Morgan Chase CD# 2					
JP Morgan Chase Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Primary Checking					
JP Morgan Chase- Gina Dunckel, PsyD Old Business [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Old business account when "Gina Dunckel PsyD" was a sole proprietor. I am still transitioning the insurance companies to make payments to the S-Corp account, then this account will be closed. My husband has access to this account for emergency and for our bill paying purposes.					
JP Morgan Chase Money Market [BA]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Money Market account in Chase bank account. It is invested in a ONGAX-JP Morgan Growth Fund.					
Jp Morgan Chase Savings 1 [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: General Savings Account					
JP Morgan Chase Savings 2 [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Savings Account for student loans					
JP Morgan Chase: Gina Dunckel PsyD., PLLC, S-Corp [OL]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: League City/Galveston, TX, US DESCRIPTION: This is my SCorp business account opened in 2021 for my private practice for psychology. My husband and I both have access to the account.					
Real Property ⇒ Bacliff Home [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Bacliff/Galveston, TX, US DESCRIPTION: Was purchased to be our primary residence. Single family dwelling.					
Safe America Credit Union [BA]		\$1 - \$1,000	None		
DESCRIPTION: Account opened for a car loan. Car loan has been paid in full but company is not acknowledging that the account needs to be closed. Balance is \$25 and does not have debit car or checks. I am the only one on the account.					
Smith Family Trust upon death [EQ]	SP	\$1,000,001 - \$5,000,000	Excepted/Blind Trust	None	None
DESCRIPTION: Trust account created by spouse parents payable upon death of parents. Shared 50/50 with his sister.					
Texas First Bank- Personal [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Husband is not a signer on this account and does not have debit or checks for the account. Husband does have my app login information to check balance.					
Texas First Bank- Rise and Respond [BA]		\$1 - \$1,000	Interest	\$1 - \$200	None
DESCRIPTION: Non-Profit "Rise and Respond" opened in 2021. Account was opened under its own EIN. Husband does NOT have log in or access to this account.					
Texas First-Personal Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	None
DESCRIPTION: Husband is not a signer on account, no debit or checks. Husband has access to log in information for bank app for transparency in our marriage.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Justice	Spouse Salary	N/A	N/A
Gina Dunckel, PsyD, PLLC SCorp	Salary	\$22,500.00	N/A
Gina Dunckel, PsyD, PLLC- sole proprietor	salary	N/A	\$77,904.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	JP Morgan Chase-Southwest	March 2014	Credit Card for household purposes	\$1,500.00
SP	Bank of America- Sandals	April 2015	Credit Card for household purposes	\$9.99
	JP Morgan Chase-Southwest	Feb 2020	household purchase	\$1,566.37
SP	Gateway Mortgage	November 2020	mortgage on house	\$500,001 - \$1,000,000
SP	Gateway Mortgage	November 2021	2nd mortgage loan	\$50,001 - \$100,000
	Navient- Department of Education	Feb 2007	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	10/07/2008	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	10/07/2008	Student Loans	\$10,000 - \$15,000
	Navient- Department of Education	06/01/2009	Student Loans	\$2,862.29
	Navient- Department of Education	06/01/2009	Student Loans	\$6,703.92
	Navient- Department of Education	06/01/2009	Student Loans	\$6,983.40
	Navient- Department of Education	10/06/2009	Student Loans	\$10,000 - \$15,000
	Navient- Department of Education	10/08/2009	Student Loans	\$5,666.00
	Navient- Department of Education	10/08/2009	Student Loans	\$10,000 - \$15,000
	Navient- Department of Education	06/22/2009	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	10/07/2009	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/10/2010	Student Loans	\$8,566.38
	Navient- Department of Education	05/10/2010	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/10/2010	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/10/2010	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/21/2010	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/10/2011	Student Loans	\$8,566.38
	Navient- Department of Education	05/10/2011	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/10/2011	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	02/13/2012	Student Loans	\$10,000 - \$15,000
	Navient- Department of Education	05/16/2013	Student Loans	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient- Department of Education	05/17/2012	Student Loans	\$8,574.85
	Navient- Department of Education	05/17/2012	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/17/2012S	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	05/30/2013	Student Loans	\$819.09
	Navient- Department of Education	09/13/2013	Student Loans	\$15,001 - \$50,000
	Navient- Department of Education	01/13/2014	Student Loans	\$10,000 - \$15,000
	Navient- Department of Education	05/21/2014	Student Loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director 1	Rise and Respond
Psychologist/Owner	Gina Dunckel, PsyD, PLLC
Clinical Coordinator	Galveston County Critical Incident Stress Management team
Owner	Gina Dunckel, PsyD, PLLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab Stock LOCATION: US DESCRIPTION: Trading account for stocks - Edward Jones DESCRIPTION: Roth IRA Account from late teens-early20's. Managed by EdwardJones financial advisor. - Edward Jones Joint LOCATION: TX, US DESCRIPTION: Joint Account Survivorship. Dividends are reinvested and all stocks are currently being held. - Edward Jones SEP DESCRIPTION: Mutual Funds/Stocks- investments for retirement - Real Property (50% Interest) (Owner: JT) LOCATION: Bacliff/ Galveston, TX, US DESCRIPTION: Single Family Dwelling
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gina Dunckel Smith , 05/14/2021