



Filing ID #10040254

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Randall S. Frieze
Status: Congressional Candidate
State/District: AZ02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 05/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Business Checking [BA]		\$1,001 - \$15,000	None		
Elected Officials Retirement Plan 401a ⇒ Nationwide Fixed Fund [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
Frieze Healthcare Consulting, 100% Interest [OL]		None	independent contractor (1099 Misc)	None	\$50,001 - \$100,000
LOCATION: Tucson/Pima, AZ, US DESCRIPTION: LLC receives income as independent contractor for my services as a locum tenens physician (1099 Misc)					
Minnesota Mutual Variable Annuity ⇒ MinLf MOSel-Fidelity® VIP Equity-Income Service 2 [MF]		\$15,001 - \$50,000	None		
Minnesota Mutual Variable Annuity ⇒ MinLf MOSel-Ivy VIP International Core Equity II [MF]		\$15,001 - \$50,000	None		
Minnesota Mutual Variable Annuity ⇒ MinLf MOSel-Ivy VIP Value II [MF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Minnesota Mutual Variable Annuity ⇒ MinLf MOSel-SFT Index 500 2 [MF]		\$15,001 - \$50,000	None		
Randall Scott Friese Susan Michelle Friese Revocable Trust ⇒ Bank of America Checking [BA]	JT	\$1,001 - \$15,000	None		
Randall Scott Friese Susan Michelle Friese Revocable Trust ⇒ Bank of America Savings [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Randall Scott Friese Susan Michelle Friese Revocable Trust ⇒ FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC [OT] DESCRIPTION: Cash and Money Funds	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Randall Scott Friese Susan Michelle Friese Revocable Trust ⇒ iShares Russell 1000 ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Randall Scott Friese Susan Michelle Friese Revocable Trust ⇒ National Bank of Arizona Checking [BA]	JT	\$1,001 - \$15,000	None		
Randall Scott Friese Susan Michelle Friese Revocable Trust ⇒ National Bank of Arizona Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade IRA ⇒ American Funds Growth Fund of America A [MF]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA ⇒ American Funds Income Fund of America A [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA ⇒ American Funds New Perspective Fund A [MF]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA ⇒ FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC [OT] DESCRIPTION: Cash and Money Funds	SP	\$1 - \$1,000	Interest	Not Applicable	Not Applicable
TD Ameritrade IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade IRA ⇒ SPDR Gold Trust [EF]	SP	\$1,001 - \$15,000	None		
TD Ameritrade IRA rollover ⇒ Dodge & Cox Income Fund Investor [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA rollover ⇒ FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: FDIC Sweep Cash and Money Funds					
TD Ameritrade IRA rollover ⇒ iShares Broad USD Investment Grade Corporate Bond ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA rollover ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA rollover ⇒ iShares Russell 3000 ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA rollover ⇒ USAA Short-Term Bond Fund Retail [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA rollover ⇒ Vanguard Intermediate-Term Corporate Bond ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade IRA rollover ⇒ Vanguard Short-Term Corporate Bond ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade ROTH IRA ⇒ American Funds Growth Fund of America A [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade ROTH IRA ⇒ American Funds Income Fund of America A [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade ROTH IRA ⇒ American Funds New Perspective Fund A [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade ROTH IRA ⇒ American Funds New Perspective Fund F1 [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade ROTH IRA ⇒	SP	\$1,001 - \$15,000	Interest	Not Applicable	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC [OT]					Applicable
DESCRIPTION: Cash and Money Funds					
TD Ameritrade SEP IRA ⇒ FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Cash and Money Funds					
TD Ameritrade SIMPLE IRA ⇒ FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC [OT]	SP	\$1,001 - \$15,000	Interest	Not Applicable	Not Applicable
DESCRIPTION: Cash and Money Funds					
TD Ameritrade SIMPLE IRA ⇒ iShares Core S&P U.S. Value ETF [EF]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
TD Ameritrade SIMPLE IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF [EF]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
Teacher Retirement System of Texas [PE]	SP	Undetermined	None		
U of A 457(b) Plan ⇒ Fidelity® Mid Cap Index [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
University of Arizona 403B ⇒ Metropolitan West Total Return Bd Plan [MF]		\$100,001 - \$250,000	Dividends	Not Applicable	Not Applicable
University of Arizona 403B ⇒ Vanguard Federal Money Market Investor [OT]		\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: Cash and Money Funds					
University of Arizona ORP ⇒ Fidelity® Government Cash Reserves [OT]		\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: Cash and Money Funds					
University of Arizona ORP ⇒ Metropolitan West Total Return Bd Plan [MF]		\$100,001 - \$250,000	Dividends	Not Applicable	Not Applicable
University of Arizona ORP ⇒ Vanguard Federal Money Market Investor [OT]		\$100,001 - \$250,000	Interest	Not Applicable	Not Applicable
DESCRIPTION: Cash and Money Funds					
University of Arizona ORP ⇒		\$250,001 -	Dividends	Not Applicable	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Interm-Term Corp Bd ETF [EF]		\$500,000			Applicable
University of Arizona ORP ⇒ Vanguard Short-Term Corporate Bond ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
University of Arizona ORP ⇒ Wells Fargo Short-Term Bd Pl Inst [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Banner Univeristy Medical Group	Salary	\$94,876.94	\$209,640.00
HR Technology	Spouse Salary	\$5,248.09	\$32,208.00
State of Arizona Department of Administration	Salary	\$17,461.00	\$21,825.00
University of Arizona	Salary	N/A	\$83,225.00
Friese Healthcare Consulting	Independent Contractor (1099 Misc)		\$52,765.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Arizona State Representative	Arizona State House of Representatives

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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- Elected Officials Retirement Plan 401a
- Minnesota Mutual Variable Annuity
- Randall Scott Frieze Susan Michelle Frieze Revocable Trust (100% Interest) (Owner: JT)
DESCRIPTION: Family Trust
- TD Ameritrade IRA (Owner: SP)
- TD Ameritrade IRA rollover
- TD Ameritrade ROTH IRA (Owner: SP)
- TD Ameritrade SEP IRA
- TD Ameritrade SIMPLE IRA (Owner: SP)
- U of A 457(b) Plan
- University of Arizona 403B
- University of Arizona ORP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Randall S. Frieze , 05/12/2021