



Filing ID #10040118

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mike France
Status: Congressional Candidate
State/District: CT02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 04/30/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bilteer Rental [RP] LOCATION: Santee, CA, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Lawrence & Memorial Hospital 401(k) ⇒ American Funds EuroPacific Growth Fund® Class R-6 (RERGX) [MF]	SP	\$15,001 - \$50,000	None		
Lawrence & Memorial Hospital 401(k) ⇒ Fidelity® 500 Index Fund (FXAIX) [MF]	SP	\$15,001 - \$50,000	None		
Lawrence & Memorial Hospital 401(k) ⇒ Fidelity® Extended Market Index Fund (FSMAX) [MF]	SP	\$15,001 - \$50,000	None		
Lawrence & Memorial Hospital 401(k) ⇒ Fidelity® Inflation-Protected Bond Index Fund (FIPDX) [MF]	SP	\$15,001 - \$50,000	None		
Lawrence & Memorial Hospital 401(k) ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity® International Index Fund (FSPSX) [MF]					
Lawrence & Memorial Hospital 401(k) ⇒ Fidelity® Real Estate Index Fund (FSRNX) [MF]	SP	\$1,001 - \$15,000	None		
Lawrence & Memorial Hospital 401(k) ⇒ Fidelity® Total Bond Fund (FTBFX) [MF]	SP	\$15,001 - \$50,000	None		
Lawrence & Memorial Hospital 401(k) ⇒ Goldman Sachs Small Cap Value Fund Institutional Class (GSSIX) [MF]	SP	\$15,001 - \$50,000	None		
Lawrence & Memorial Hospital 401(k) ⇒ Lazard Emerging Markets Equity Instl (LZEMX) [MF]	SP	\$1,001 - \$15,000	None		
Progeny Systems Corporation 401(k) ⇒ American Funds EuroPacific Growth Fund - Class R6 (RERGX) [MF]		\$100,001 - \$250,000	None		
Progeny Systems Corporation 401(k) ⇒ DFA Real Estate Securities Portfolio - Institutional Class (DFREX) [MF]		\$15,001 - \$50,000	None		
Progeny Systems Corporation 401(k) ⇒ DFA US Large Cap Value Portfolio - Institutional Class (DFLVX) [MF]		\$50,001 - \$100,000	None		
Progeny Systems Corporation 401(k) ⇒ DFA US Targeted Value Portfolio - Institutional Class (DFFVX) [MF]		\$15,001 - \$50,000	None		
Progeny Systems Corporation 401(k) ⇒ Goldman Sachs Emerging Markets Equity Insights Fund - Class R6 (GERUX) [MF]		\$50,001 - \$100,000	None		
Progeny Systems Corporation 401(k) ⇒ T. Rowe Price Mid-Cap Growth Fund - Investor Class (RPMGX) [MF]		\$15,001 - \$50,000	None		
Progeny Systems Corporation 401(k) ⇒ Vanguard 500 Index Fund - Admiral Class (VFIAX) [MF]		\$15,001 - \$50,000	None		
Progeny Systems Corporation 401(k) ⇒ Vanguard S&P Mid Cap 400 Index Fund -		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Institutional Class (VSPMX) [MF]					
Progeny Systems Corporation 401(k) ⇒ Vanguard S&P Small Cap 600 Index Fund - Institutional Class (VSMSX) [MF]					
		\$15,001 - \$50,000	None		
Progeny Systems Corporation 401(k) ⇒ Vanguard Total Bond Market Index Fund - Admiral Class (VBTIX) [MF]					
		\$250,001 - \$500,000	None		
Vanguard IRA ⇒ Vanguard Mid-Cap Value Index Fund Admiral Shares (VMVAX) [MF]					
		\$15,001 - \$50,000	None		
Vanguard IRA ⇒ Vanguard Small-Cap Value Index Fund Admiral Shares (VSIAX) [MF]					
		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Progeny Systems Corporation	Salary	\$206,121.00	\$182,089.00
State of Connecticut	Salary	\$31,186.00	\$36,490.00
Lawrence & Memorial Hospital	Spouse Salary	N/A	N/A
Visiting Nurse Association of Southeastern CT	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Flagstar Bank	August 2020	Mortgage on Bilter Rental	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Lawrence & Memorial Hospital 401(k) (Owner: SP)
- Progeny Systems Corporation 401(k)
- Vanguard IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike France , 04/30/2021