



Filing ID #10040115

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Phil Arballo
Status: Congressional Candidate
State/District: CA22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 05/15/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Account [BA] DESCRIPTION: Joint Checking Account	JT	\$1,001 - \$15,000	None		
Felipe Arballo (sole proprietorship) [OL] LOCATION: Fresno, CA, US DESCRIPTION: Insurance and Investment sales business		\$1,001 - \$15,000	None		
Principal 401k ⇒ Principal Lifetime Hybrid 2045 [MF] DESCRIPTION: Principal 401K Retirement Account		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Principal Life Insurance Company	Sales commission & wages	N/A	\$12,439.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MassMutual Life Insurance Company	Sales Commission	\$344.00	\$1,104.00
Arballo for Congress	Salary	N/A	\$43,551.00
Employment Development Department	Spouse Unemployment Insurance	\$1,149.00	\$14,063.00
State Center Community College District	Spouse Salary	N/A	\$540.00
Valley Public Television	Spouse Salary	N/A	\$685.00
Voter Protection Project	Salary	\$18,000.00	\$4,993.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	2000	Student Loan Debt	\$15,001 - \$50,000
SP	Firstmark	October 2006	Student loans	\$50,001 - \$100,000
SP	Department of Education	August 2008	Student loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Felipe Arballo (Sole proprietorship)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

Principal 401k
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Phil Arballo , 05/15/2021