



Filing ID #10039685

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Michael A. Wood  
**Status:** Congressional Candidate  
**State/District:** TX06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 04/1/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                                           | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Edward Jones [EF]                                                                                                                                                               |       | \$15,001 - \$50,000   | Capital Gains  | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| DESCRIPTION: Roth IRA with Edward Jones, ETF account                                                                                                                            |       |                       |                |                               |                       |
| Edward Jones [MF]                                                                                                                                                               |       | \$1,001 - \$15,000    | Capital Gains  | \$201 - \$1,000               | \$1,001 - \$2,500     |
| DESCRIPTION: Roth IRA with Edward Jones - mutual funds account                                                                                                                  |       |                       |                |                               |                       |
| Home [RP]                                                                                                                                                                       | JT    | \$250,001 - \$500,000 | None           |                               |                       |
| LOCATION: Fort Worth/Tarrant, TX, US                                                                                                                                            |       |                       |                |                               |                       |
| Madera Enterprises of Texas, 100% Interest [OL]                                                                                                                                 |       | \$250,001 - \$500,000 | None           |                               |                       |
| LOCATION: Fort Worth/Tarrant, TX, US                                                                                                                                            |       |                       |                |                               |                       |
| DESCRIPTION: I own a small business that performs on site commercial truck maintenance. The value of the asset is based on our accrual basis balance sheet as of March 29, 2021 |       |                       |                |                               |                       |
| Personal Property [OT]                                                                                                                                                          | JT    | \$15,001 - \$50,000   | None           |                               |                       |
| DESCRIPTION: Personal vehicles                                                                                                                                                  |       |                       |                |                               |                       |
| Personal Property [OT]                                                                                                                                                          |       | \$1,001 - \$15,000    | None           |                               |                       |

| Asset                                                       | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| DESCRIPTION: Personal Property - jewelry                    |       |                      |                |                               |                       |
| Texas County and District Retirement System [PE]            | SP    | \$50,001 - \$100,000 | Interest       | \$201 - \$1,000               | \$2,501 - \$5,000     |
| DESCRIPTION: Wife's retirement account through her employer |       |                      |                |                               |                       |
| USAA Checking [BA]                                          | JT    | \$1,001 - \$15,000   | None           |                               |                       |
| DESCRIPTION: Cash in Checking account                       |       |                      |                |                               |                       |
| USAA Savings [BA]                                           | JT    | \$15,001 - \$50,000  | None           |                               |                       |
| DESCRIPTION: Cash in Savings account                        |       |                      |                |                               |                       |
| Vanguard [MF]                                               | JT    | \$1,001 - \$15,000   | Capital Gains  | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Vanguard Roth IRA - Total Stock Index - VTASX  |       |                      |                |                               |                       |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

| Source                      | Type                | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------------|---------------------|-------------------------------|-----------------------|
| Denton County               | Spouse Salary       | \$25,125.00                   | \$110,000.00          |
| Madera Enterprises of Texas | Salary              | \$14,000.00                   | \$48,000.00           |
| Madera Enterprises of Texas | Owner's Equity Draw | \$11,542.00                   | \$40,158.00           |

**SCHEDULE D: LIABILITIES**

| Owner | Creditor     | Date Incurred | Type          | Amount of Liability   |
|-------|--------------|---------------|---------------|-----------------------|
| JT    | USAA         | May 2020      | Mortgage      | \$250,001 - \$500,000 |
| SP    | FedLoan      | 2008-2011     | Student Loans | \$50,001 - \$100,000  |
| SP    | Mohela       | 2008-2011     | Student Loans | \$50,001 - \$100,000  |
| JT    | Toyota       | October 2017  | Vehicle Loan  | \$10,000 - \$15,000   |
| JT    | Toyota       | October 2017  | Vehicle Loan  | \$15,001 - \$50,000   |
|       | Stearns Bank | April 2018    | Business loan | \$100,001 - \$250,000 |

| Owner | Creditor        | Date Incurred | Type     | Amount of Liability  |
|-------|-----------------|---------------|----------|----------------------|
|       | Bank of America | May 2020      | PPP loan | \$50,001 - \$100,000 |
|       | Bank of America | February 2021 | PPP loan | \$50,001 - \$100,000 |

## SCHEDULE E: POSITIONS

| Position | Name of Organization        |
|----------|-----------------------------|
| Owner    | Madera Enterprises of Texas |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Michael A. Wood , 04/1/2021