



Filing ID #10039666

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Morris D Col Davis
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 03/25/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cisco Systems, Inc. (CSCO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CryoLife, Inc. (CRY) [ST]	JT	\$15,001 - \$50,000	None		
Diana Shipping inc. common stock (DSX) [ST]	JT	\$1,001 - \$15,000	None		
EOG Resources, Inc. (EOG) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ETFMG Alternative Harvest ETF (MJ) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FedEx Corporation (FDX) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fifth Third Bancorp (FITB) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
General Dynamics Corporation (GD) [ST]	JT	\$100,001 -	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			\$1,000
Harmonic Inc. (HLIT) [ST]	JT	\$1,001 - \$15,000	None		
HUSL ⇒ 403(b) Plan [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: TIAA-CREF Lifecycle 2020 Fund -- 403(b) from when I was on the faculty at Howard University School of Law					
Invesco Cleantech ETF (PZD) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco WilderHill Clean Energy ETF (PBW) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Janus Enterprise Fund (Spouse's IRA) [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Spouse's IRA					
IRA ⇒ Janus Global Research Fund (IRA) [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: My IRA					
Janus Contrarian Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Microsoft Corporation (MSFT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mid-America Apartment Communities, Inc. (MAA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pfizer, Inc. (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Starbucks Corporation (SBUX) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Thrift Savings Plan [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: My TSP from military and federal service					
Twitter, Inc. (TWTR) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Classic Checking [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
USAA Performance First Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
JAB Solutions	work as an independent contractor	\$6,672.00	\$3,546.00
MedVet	spouse's salary		\$6,950.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Independent contractor	JAB Solutions

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2019	Myself annd JAB Solutions	I do legal writing as time permits at a fixed rate of \$85 per hour

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
JAB Solutions (Manassas, VA, US)	Legal writing as an independent contractor

SCHEDULE A ASSET CLASS DETAILS

- HUSL
- IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Morris D Col Davis , 03/25/2021