Filing ID #10039665

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Brian E. Harrison
Status: Congressional Candidate
State/District: TX06

Filing Information

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 04/1/2021
Period Covered: 01/01/2020– 03/2/2021

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America cash accounts [BA]		$250,001 - $500,000	Interest	$1 - $200	$1 - $200
BP Retirement Accumulation Plan [PE] Description: Cash-balance pension plan	SP	$100,001 - $250,000	None		
Filer 401k ⇒ DFA Emerging Markets Porfolio [MF]		$1,001 - $15,000	None		
Filer 401k ⇒ Vanguard 500 Index Fund [MF]		$15,001 - $50,000	None		
Filer 401k ⇒ Vanguard Small-Cap Growth Index Fund [MF]		$15,001 - $50,000	None		
Merrill Edge Brokerage Sweep Account [BA]		$100,001 - $250,000	None		
Promissory note from sale of business		$100,001 -	Dividends,	None	$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[DO]		$250,000	Interest		$50,000
Description: Payor on promissory note is John Toliver, Midlothian, Texas					
Residential Property [RP]		$500,001 - $1,000,000	Rent	None	$15,001 - $50,000
Location: Midlothian, TX, US					
Spouse 401k ⇒ Fidelity Freedom Target Date 2050 Fund [MF]		$250,001 - $500,000	None		
Spouse IRA ⇒ Investment Company of America-A (AIVSX) [MF]		$15,001 - $50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
BP Corporation North America Inc.	Spouse salary, bonus	N/A	N/A
Department of Health & Human Services, U.S. Government	Salary	$14,036.80	$182,103.40

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PennyMac USA	2017	Mortgage on residential property	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
December 2010	DCI Group, Filer	Ongoing investments held in DCI Group's 401k plan. No further contributions will be made to this plan.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Filer 401k
- Spouse 401k
- Spouse IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brian E. Harrison , 04/1/2021