



Filing ID #10039525

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Anthony Brindisi
Status: Congressional Candidate
State/District: NY22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 02/10/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Capital Income Builder [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
American Capital Worth Growth Inc. [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
American EuroPac Growth [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
American Growth Fund of America [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Americu Credit Union [BA]		\$15,001 - \$50,000	Interest	Not Applicable	\$1 - \$200
Bank of Utica [BA]	SP	\$1,001 - \$15,000	Interest	Not Applicable	\$201 - \$1,000
Bank of Utica [BA]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Bank of Utica [BA]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Bank of Utica [BA]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
CGM Focus Fund [IP]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Govt MMKT Capital Reserves [MF]		\$1,001 - \$15,000	None		
Gap, Inc. (GPS) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
New York State Pension [PE]		Undetermined	None		
New York State Teachers' Retirement System [PE]	SP	Undetermined	None		
NY Life Insurance Company [WU]		\$15,001 - \$50,000	None		
NYS 529 Conservative Age Based Option Plan [5P] LOCATION: NY	DC	\$50,001 - \$100,000	Tax-Deferred		
NYS 529 Conservative Age Based Option Plan [5P] LOCATION: NY	DC	\$50,001 - \$100,000	Tax-Deferred		
Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Interest	Not Applicable	\$201 - \$1,000
SP Prudential Variable Life Policy ⇒ Fixed Rate Option [BA]	SP	\$1,001 - \$15,000	None		
SP Prudential Variable Life Policy ⇒ PSF Govt Money Market [BA]	SP	\$1 - \$1,000	None		
Thrift Savings Plan ⇒ Am. Funds EuroPac Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Thrift Savings Plan ⇒ Fidelity Advisor Levrgd [MF]		\$1,001 - \$15,000	Tax-Deferred		
Thrift Savings Plan ⇒ Hartford Small Co. HLS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Thrift Savings Plan ⇒ Mass Mutual Fixed Account [BA]		\$15,001 - \$50,000	Tax-Deferred		
Thrift Savings Plan ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T. Rowe Price Group, Inc. (TROW) [ST]					
Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US House of Representatives	Salary	N/A	\$174,000.00
MVCC	Spouse salary	N/A	\$60,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2011	Anthony Brindisi and New York State Employee Retirement System	NYS Pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- SP Prudential Variable Life Policy (Owner: SP)
- Thrift Savings Plan
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anthony Brindisi , 02/10/2021