

UNITED STATES HOUSE OF REPRESENTATIVES
2020 FINANCIAL DISCLOSURE STATEMENT

Form A
 For Use by Members, Officers, and Employees

Name: Fred Lopez Daytime Telephone: 202-225-3761

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 LEGISLATIVE RESOURCE CENTER
 2021 HHS OIA/NO: 32
 (Office Use Only) MC
 A \$200 penalty shall be assessed against any individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MI</u> District: <u>6</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2020 Annual (Due: May 17, 2021)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? OR b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes No

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: LG78N

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SP, DC, JT	Asset and/or Income Source	BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction					
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify, e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		XII				
	Simon & Schuster															X																							
	ABC Hedge Fund						X															Royalties																	
JT	W. P. Johnson, Ltd. 4th. Accts										X								X																				
ST	ST 5th 3-1 Bank Accts										X								X																				
ST	St. Edmunds Bank Accts										X								X																				
ST	ST 5th Morgan Chabot Accts										X								X																				
ST	ST Peppi										X								X																				
JT	ST Baird Cash B 107 Trade										X								X																				

Mgs & 2009 mkt.

Use additional sheets if more space is required.

Indicate if the asset had purchase (P), sale (S), or exchange (E) exceeding \$1,000 in the reporting period.
If only a portion of an asset was sold, please indicate as follows: (S (part)).
Leave this column blank if there are no transactions that exceeded \$1,000.

P, S, S(part), or E

SCHEDULE A -- ASSETS & " UNEARNED

Name:

Upston

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BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E		
Assets and/or Income Sources		Value of Asset													Type of Income								Amount of Income												Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, B, B(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
SP	BP PLC		X												X																						
SP	Bechtel Asset Svcs		X												X																						
SP	Comcast LLC			X											X																						
SP	Walt Disney		X												X																						
SP	DuPont		X												X																						
SP	Avoy M.B.I.				X										X																						
SP	Forster Brands		X												X																						
SP	Exx CLA		X												X																						
SP	G.E.		X												X																						
SP	TAM		X												X																						
SP	Pilip Morris		X												X																						
SP	Pfizer		X												X																						
SP	Post Holdings		X												X																						
SP	Raytheon		X												X																						
SP	Synchrony Fin.		X												X																						
SP	Valaris (spin-off)		X												X																						

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED

Name:

W. J. Taylor

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	None																																				
	\$1-\$1,000																																				
	\$1,001-\$15,000																																				
	\$15,001-\$50,000																																				
	\$50,001-\$100,000																																				
	\$100,001-\$250,000																																				
	\$250,001-\$500,000																																				
	\$500,001-\$1,000,000																																				
	\$1,000,001-\$5,000,000																																				
	\$5,000,001-\$25,000,000																																				
	\$25,000,001-\$50,000,000																																				
	Over \$50,000,000																																				
	Spouse/DC Asset over \$1,000,000*																																				
	None																																				
	\$1-\$200																																				
	\$201-\$1,000																																				
	\$1,001-\$2,500																																				
	\$2,501-\$5,000																																				
	\$5,001-\$15,000																																				
	\$15,001-\$50,000																																				
	\$50,001-\$100,000																																				
	\$100,001-\$1,000,000																																				
	\$1,000,001-\$5,000,000																																				
	Over \$5,000,000																																				
	Spouse/DC Asset with Income over \$1,000,000*																																				

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED

Name: *W. Taylor*

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify, e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*									
ST	ST <i>Stredak's</i>																																			
ST	ST <i>Under Armour CIA</i>																																			
ST	ST <i>Under Armour LLC</i>																																			
ST	ST <i>XPO Logistics</i>																																			
	<i>Yum Brands</i>																																			
	<i>Yum China Holdings</i>																																			
	<i>Columbia Tax-ES Fund</i>																																			
ST	ST <i>Woodford CIA Tax Fund</i>																																			
	<i>MES Mutual Fund</i>																																			
	<i>STP Meyer China</i>																																			
	<i>ST Skyline</i>																																			
ST	ST <i>Roos America CIA</i>																																			
SP	SP <i>AT&T</i>																																			
SP	SP <i>AHWA</i>																																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED"

Name: Walter

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify, e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	SEK Limited Partnership & Dynasty Trusts include SEK Limited Partnership LLC, TP Morgan A Trust & Capital Group Private Client Service retained for all investment decisions w/ 10% participation by me.	None																																			
	Total value computed as:									X					X																						
	Whispered								X						X																						
	J.P. Morgan Assets								X						X																						
	Pershing Assets								X						X																						
	Emergency Mkt Fund				X										X																						
	Wells Fargo								X						X																						
	N. Trust								X						X																						

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED"

Name: Septor

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	Trusts not/under control of P:									X						X		X																		
	Pepsi			X												X																				S
	Exxon Mobil			X												X																				S
	AT&T			X												X																				S
	Verizon			X												X																				S
	PRRex			X												X																				S
	American Express			X												X																				S
	America's Fidelity			X												X																				S
	EBM			X												X																				S
	N. Stk Index - Nasdaq				X											X																				S
	Fleischman's Asset Pkts				X											X																				S
	N. Equity Fd for NYNEX				X											X																				S
	DEA vs Smullyer DEFA				X											X																				S
	N. Equity Fund for NYNEX				X											X																				S

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & UNEARNED

Name: Upton

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E			
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction			
SP/DC JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	<i>N. Trust</i>																																				
	Heading Account HLMIK		X													X																					
	Norfolk Equity NBLIX			X												X																					
	Ne Energy MGT NOENK															X																					
	Vanguard Energy VETNA															X																					
	N. Abn/Bal/Bst NGBAN															X																					
	Therapeutic LCVLR															X																					
	Cash															X																					
	MFC S&P - SPY															X																					
	MFC Islands I LWR															X																					
	MFC Smallcap ASIDX															X																					
	MFC Eshbas ITR															X																					
	N. C&B/Dal NYMEX															X																					
	Vanguard Divdble VETH															X																					
	SPDR Index GAVR															X																					
	Vactoris SPDR															X																					
	<i>(Copy of Box B Item)</i>															X																					

SCHEDULE A - ASSETS & "UNEARNED"

Name:

W. Trust

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, B(part), or E	
	None																																			
	<i>N. Trust</i>																																			
	<i>Abbott Labs</i>			X											X																					S
	<i>Abbott Inc</i>			X											X																					S
	<i>Alphabet QLC</i>			X											X																					S
	<i>Alphabet CIA</i>			X											X																					S
	<i>Amazon</i>			X											X																					S
	<i>Apple</i>			X											X																					S
	<i>Barbar Dickinson</i>			X											X																					S
	<i>Cap One</i>			X											X																					S
	<i>Chemur</i>			X											X																					S
	<i>Coca Cola</i>			X											X																					S
	<i>Costco</i>			X											X																					S
	<i>CVS Pharmacy</i>			X											X																					S
	<i>Danelec Corp</i>			X											X																					S
	<i>Fairbank</i>			X											X																					S
	<i>First Fed</i>			X											X																					S
	<i>Changwell</i>			X											X																					S

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED"

Name: Upfer

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or R	
	<i>None</i>																																			
	<i>Enterprise Trust 1 LLC</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Johnson Controls</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>S.P. Morgan</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Richard et al</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Mirrored Pt</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Nov Bllc Auditors</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Orcula</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Starbucks</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>TJX Cos</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Disney</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Alliant Energy</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Fortive Corp</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Molleson</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Sablinberg</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Yee</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	
	<i>Yuan Chen</i>	X													X								X	X	X	X	X	X	X	X	X	X	X	X	X	

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name:

Walter

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EIF	None	A \$1-\$1,000	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000	L Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II \$1-\$200	III \$201-\$1,000	IV \$1,001-\$2,500	V \$2,501-\$5,000	VI \$5,001-\$15,000	VII \$15,001-\$50,000	VIII \$50,001-\$100,000	IX \$100,001-\$1,000,000	X \$1,000,001-\$5,000,000	XI Over \$5,000,000	XII Spouse/DC Asset with Income over \$1,000,000*	P, S, S(part), or E	
																																					M
	<i>No. Trust</i>																																				
	Blackwell Fund BDFIX																X																				
	MEB Pinnac Energy																X																				
	MEB W. Stock NS17X																X																				
	MEB W. Tech NestX																X																				
	Langard Inst VM16X																X																				
	MEC Ebsky PDIT																X																				
	Langard RealE VNA2																X																				

SCHEDULE A - ASSETS & "UNEARNED"

Name: Walter

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	<i>These JP Morgan Trust holdings are not directed or controlled by me. I have no ownership in these trusts.</i>																																				
	Cash																																				
	Abbvie, Enc ABBV																																			P	
	Zidovudine, ZDV, Infor DVM																																				
	JP Morgan Trust																																				
	SPDR S&P 500 SPY																																				
	Whole Foods Market																																			S	
	Six Living Trust																																				
	Arden Park APRA																																				
	Zidovudine, ZDV																																				
	Islands M&E FFA																																				
	JP Morgan Trust																																				
	MES Int'l MINT																																				

SCHEDULE A - ASSETS & "UNEARNED"

Name:

Upston

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	None																																			
	\$1-\$1,000																																			
	\$1,001-\$15,000																																			
	\$15,001-\$50,000																																			
	\$50,001-\$100,000																																			
	\$100,001-\$250,000																																			
	\$250,001-\$500,000																																			
	\$500,001-\$1,000,000																																			
	\$1,000,001-\$5,000,000																																			
	\$5,000,001-\$25,000,000																																			
	\$25,000,001-\$50,000,000																																			
	Over \$50,000,000																																			
	Spouse/DC Asset over \$1,000,000*																																			
	Lord Abbott stock FLOVD																																			
	Lord Abbott HUYL LHYB																																			
	Six Ducks Tax-Bnd 4837																																			
	Amer Fd Bond TFEFB																																			
	SPM Muni Bd NL72																																			
	PEIM Hg 4/1/14 PBYD																																			
	Univocal Tax-E UNVL																																			
	Escheros Tr-B IEF																																			
	Advanced/Mun Dev																																			
	Alphabet LLC																																			
	Alphabet CIA																																			
	Amgen																																			
	American Express																																			
	Ametel																																			
	Avaya Devies																																			
	Apple																																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name:

Upshaw

Page *16* of *28*

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction					
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E			
	None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*																									
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		
	Home Depot	X														X	X	X	X	X																		

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED

Name: Walter

Page 17 of 28

BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset													BLOCK C Type of Income						BLOCK D Amount of Income												BLOCK E Transaction								
	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X		XI	XII						
None																																								
\$1-\$1,000																																								
\$1,001-\$15,000	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	S
\$15,001-\$50,000																																								
\$50,001-\$100,000																																								
\$100,001-\$250,000																																								
\$250,001-\$500,000																																								
\$500,001-\$1,000,000																																								
\$1,000,001-\$5,000,000																																								
\$5,000,001-\$25,000,000																																								
\$25,000,001-\$50,000,000																																								
Over \$50,000,000																																								
Spouse/DC Asset over \$1,000,000*																																								
None																																								
\$1-\$200																																								
\$201-\$1,000																																								
\$1,001-\$2,500																																								
\$2,501-\$5,000																																								
\$5,001-\$15,000																																								
\$15,001-\$50,000																																								
\$50,001-\$100,000																																								
\$100,001-\$1,000,000																																								
\$1,000,001-\$5,000,000																																								
Over \$5,000,000																																								
Spouse/DC Asset with Income over \$1,000,000*																																								

SCHEDULE A - ASSETS & "UNEARNED

Name:

Walter

Page 12 of 28

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	F, B, S, (month), or E		
	None																																				
	\$1-\$1,000																																				
	\$1,001-\$15,000			X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	PS
	\$15,001-\$50,000																																				S
	\$50,001-\$100,000																																				
	\$100,001-\$250,000																																				
	\$250,001-\$500,000																																				
	\$500,001-\$1,000,000																																				
	\$1,000,001-\$5,000,000																																				
	\$5,000,001-\$25,000,000																																				
	\$25,000,001-\$50,000,000																																				
	Over \$50,000,000																																				
	Spouse/DC Asset over \$1,000,000*																																				

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name:

Upston

Page *19* of *28*

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DAY) or Quantity, Monthly, or Bi- weekly, if applicable	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)			
	Example Mega Corp. Stock			X		X	3/8/20			X											
	<i>These transactions done by N. Trust w/ no control by me</i>																				
	<i>Apple</i>		X				<i>6-27-20</i>	X													
	<i>Pepsi</i>		X				<i>6-11-20</i>	X													
	<i>Exxon Mobil</i>		X				<i>3/26/20</i>	X													
	<i>Kimberly Clark</i>		X				<i>3/26/20</i>	X													
	<i>American Express</i>		X				<i>3/26/20</i>	X													
	<i>Chyron</i>		X				<i>3-26-20</i>	X													
	<i>Honeywell</i>		X				<i>8-12-20</i>	X													
	<i>Johnson Controls</i>		X				<i>3-30-20</i>	X													
	<i>EOC Resources</i>		X				<i>3/30-20</i>	X													
	<i>General Dynamics</i>		X				<i>6/29-20</i>	X													
	<i>Modis</i>		X				<i>9/19-20</i>	X													
	<i>Barnes</i>		X				<i>9/19-20</i>	X													

SCHEDULE B - TRANSACTIONS

Name: *W. J. ...*

Page 20 of 28

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quantity, Monthly, or Bi- weekly, if applicable	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)			
SP	Example Mega Corp. Stock			X		X	3/20			X											
	<i>These TP Mega Transactions done in trusts not managed or directed by me - I have no ownership in their values.</i>																				
	<i>Whisper (WHR)</i>																				
	WHR		X				4-28-20		X												
	WHR		X				5-18-20		X												
	WHR		X				6-15-20		X												
	WHR		X				7-13-20		X												
	WHR		X				2-4-20		X												
	WHR		X				1-17-20		X												
	WHR		X				3-24-20		X												
	WHR		X				8-12-20		X												
	FB - Facebook		X				1-8-20		X												
	TMD - Thomas Zolner		X				1-13-20		X												
	QOM - Quilomen Stock		X				1-28-20		X												
	AMN - Amazon		X				1-28-20		X												

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

JP Mayer Trusts

Name: *Upton*

Page *21* of *28*

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YYYY) or Quarterly, Monthly, or Bi-monthly, if applicable	Amount of Transaction	B	C	D	E	F	G	H	I	J	K
		Purchase	Sale	Partial Sale	Exchange													
gp	Example Mega Corp. Stock			X	X	3/20/20												
	<i>CHTR - Charter</i>		X			<i>2-11-20</i>	<i>\$4,000</i>											
	<i>HOV - HomeView</i>		X			<i>2-11-20</i>												
	<i>FSV - Fiserv</i>		X			<i>2-11-20</i>												
	<i>LVN - Linds</i>		X			<i>2-11-20</i>												
	<i>MA - Mastercard</i>		X			<i>2-11-20</i>												
	<i>WV - Knight Rides</i>		X			<i>2-11-20</i>												
	<i>6006 - Google/Alphabet</i>		X			<i>2-11-20</i>												
	<i>AMZN - Amazon</i>		X			<i>2-11-20</i>												
	<i>APPL - Apple</i>		X			<i>2-11-20</i>												
	<i>MSTR - MicroSFT</i>		X			<i>2-11-20</i>												
	<i>AMZN - Amazon</i>		X			<i>2-25-20</i>												
	<i>ACN - Aceture</i>		X			<i>2-26-20</i>												
	<i>PYPL - PayPal</i>		X			<i>3-4-20</i>												
	<i>WFC - Wells Fargo</i>		X			<i>3-4-20</i>												
	<i>DIS - Disney</i>		X			<i>3-5-20</i>												
	<i>ASML - ASML Holding</i>		X			<i>3-9-20</i>												
	<i>BUR - Bioron</i>		X			<i>3-9-20</i>												
	<i>ABAV - ABB Via</i>		X			<i>3-9-20</i>												
	<i>LECR - Leica Tech</i>		X			<i>3-9-20</i>												

Use additional sheets if more space is required.
B - < \$1,000 on 12/31/20

SCHEDULE B - TRANSACTIONS

TP Morgan Trusts

Name:

Caplan

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent child, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose partial sale as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gain" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quantity, Month, or Bi-weekly, if applicable	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K			
	Example Mega Corp. Stock			X		X	3/20														
	<i>CHTR - Charter</i>	X					<i>4-18-20</i>	\$1,001-\$5,000													
	<i>MPL - MetLife</i>		X				<i>9-23-20</i>	\$1,001-\$5,000													
	<i>AORF - Aloby</i>		X				<i>5-6-20</i>	\$1,001-\$5,000													
	<i>BKVC - Booking Holdings</i>	X					<i>6-22-20</i>	\$1,001-\$5,000													
	<i>BK/BS - Bookline Hospitality</i>		X				<i>1-24-20</i>	\$1,001-\$5,000													
	<i>TMO - Thermo Fisher</i>	X					<i>7-10-20</i>	\$1,001-\$5,000													
	<i>PFE - Pfizer</i>		X				<i>3-10-20</i>	\$1,001-\$5,000													
	<i>LD - Linnco Dynamics</i>		X				<i>9-4-20</i>	\$1,001-\$5,000													
	<i>M5 - Morgan Stanley</i>		X				<i>9-12-20</i>	\$1,001-\$5,000													
	<i>VEE - Vantage Energy</i>		X				<i>8-18-20</i>	\$1,001-\$5,000													
	<i>ABAV - Abbvie</i>		X				<i>9-12-20</i>	\$1,001-\$5,000													
	<i>HD - Home Depot</i>		X				<i>8-17-20</i>	\$1,001-\$5,000													
	<i>UNP - United Union Pacific</i>		X				<i>9-17-20</i>	\$1,001-\$5,000													
	<i>ZBT - Zimmer Biomet</i>		X				<i>9-19-20</i>	\$1,001-\$5,000													
	<i>NSSI - Norfolk Southern</i>		X				<i>8-17-20</i>	\$1,001-\$5,000													
	<i>LOW - Lowe's</i>		X				<i>9-17-20</i>	\$1,001-\$5,000													
	<i>AWR - Amazon</i>		X				<i>9-12-20</i>	\$1,001-\$5,000													
	<i>RUO - Broadcom</i>		X				<i>8-17-20</i>	\$1,001-\$5,000													
	<i>FSV - Fiserv</i>		X				<i>9-12-20</i>	\$1,001-\$5,000													

SCHEDULE B - TRANSACTIONS

JP Morgan Trusts

Name:

Up ton

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YYYY or Quarterly, Monthly, or Bi-weekly, if applicable)	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001-\$5,000	B \$5,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000 (Spouse/DC Asset)
Example	Mega Corp. Stock			X		X	3/20/20											
	<i>100c - Anthony Greenman</i>		X				<i>8-17-20</i>		X									
	<i>CBT - Salesforce</i>		X				<i>8-17-20</i>		X									
	<i>NVDN - NVIDIA Corp</i>		X				<i>8-17-20</i>		X									
	<i>GOOGL - Google</i>		X				<i>8-17-20</i>		X									
	<i>TWU - Texas Int.</i>		X				<i>8-17-20</i>		X									
	<i>FB - Facebook</i>		X				<i>8-17-20</i>		X									
	<i>MAT - Mastercard</i>		X				<i>8-17-20</i>		X									
	<i>TMO - Thomas Fisher</i>		X				<i>8-17-20</i>		X									
	<i>LIN - Linde</i>		X				<i>8-17-20</i>		X									
	<i>CSTR - Charter</i>		X				<i>8-17-20</i>		X									
	<i>VHT - UnitedHealth</i>		X				<i>9-17-20</i>		X									
	<i>PYLA - Paycom</i>		X				<i>8-17-20</i>		X									
	<i>GOOG - Google</i>		X				<i>8-17-20</i>		X									
	<i>AAPL - Apple</i>		X				<i>8-17-20</i>		X									
	<i>MSFT - Microsoft</i>		X				<i>8-17-20</i>		X									
	<i>AMZN - Amazon</i>		X				<i>8-17-20</i>		X									
	<i>AAP - Activision Data Proc.</i>		X				<i>8-17-20</i>		X									
	<i>BKLT - Booking Holdings</i>		X				<i>10-18-20</i>		X									
	<i>AAPL - Apple</i>		X				<i>10-17-20</i>		X									

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

JP Morgan Trusts

Name:

Up for

Page

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose 'partial sale' as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the 'capital gains' box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.
SP, DC, JT

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction												
		Purchase	Sale	Partial Sale	Exchange			\$1,001-\$5,000	B \$5,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000 (Spouse/DC Asset)		
	<i>Example Mega Corp. Stock</i>			X		X	<i>3/1/20</i>													
	<i>V - Visa</i>		X				<i>11-2-20</i>	X												
	<i>AMD - Advanced Micro Devices</i>	X					<i>11-6-20</i>	X												
	<i>ADI - Analog Devices</i>	X					<i>11-6-20</i>	X												
	<i>Avesc - Broadcom</i>			X			<i>11-6-20</i>	X												
	<i>Avesc - Broadcom</i>		X				<i>11-9-20</i>	X												
	<i>BRX - Raytheon</i>	X					<i>11-24-20</i>	X												
	<i>AMD - Home Depot</i>		X				<i>12-3-20</i>	X												
	<i>EA - Electronic Arts</i>		X				<i>12-5-20</i>	X												
	<i>WFL - Wells Fargo</i>	X					<i>12-15-20</i>	X												
	<i>CAN - Schlumberger</i>			X			<i>12-15-20</i>	X												
	<i>RRR - Low Ryneel</i>	X					<i>12-17-20</i>	X												
	<i>AVDA - NVIDIA</i>		X				<i>12-18-20</i>	X												
	<i>Key Corp</i>		X				<i>2/1-2/20</i>	X												
	<i>Comcast cc</i>		X				<i>4-30-20</i>	X												
	<i>Ross Stores</i>		X				<i>4-20-20</i>	X												
	<i>DuPont</i>		X				<i>3-23-20</i>	X												
	<i>Innovit</i>	X					<i>2-27-20</i>	X												
	<i>EOG</i>		X				<i>4-31-20</i>	X												
	<i>Diamondback Energy</i>	X					<i>1-30-20</i>	X												

SCHEDULE B - TRANSACTIONS

Name: VP for Page 25 of 28

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent child, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for outside assets held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/YY) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K			
	Example Mega Corp. Stock			X		X	3/9/20		X												
SP	First Trust Hgt & Town REIT	X					4/1/20				X										
	First Trust High Income Mkt	X					4/1/20				X										
SP	Stylen	X					2-18-20				X										
	Stylen	X					2-18-20				X										
SP	Booz-Alker	X					2-10-20				X										
	Booz-Alker	X					2-10-20				X										
	College Savings Plan						10-26-20				X										
	MS29 AL0130RAD																				
	Compard a-1																				
	TIAA large cap																				
	TIAA large cap value																				
	South Baden Div. Crack																				

SCHEDULE C - EARNED INCOME

Name:

Wpton

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.
EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
INCOME LIMITS and PROHIBITED INCOME: The 2020 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,845. The 2021 limit is \$29,595. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Type	Amount
Examples: Keene State State of Maryland Civil War Roundtable (Oct. 2) Ontario County Board of Education	Approved Teaching Fee Legislative Pension Spouse Speech Spouse Salary	\$8,000 \$18,000 \$4,000 N/A
<i>Westminster Presbyterian Church</i>	<i>Spouse salary</i>	<i>N/A</i>

Use additional sheets if more space is required.

SCHEDULE D - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability											
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)	
Example	First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				X								
JT	JP Morgan Chase	10/10	mortgage		X										

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
<i>owner</i>	<i>Walter Asset Mgt</i>
<i>owner w/spouse</i>	<i>SEU Limited Partnership</i>
<i>Trustee</i>	<i>SEU Limited Partnership</i>
<i>Trustee</i>	<i>SEU LLC (Family Investment)</i>
<i>Trustee w/spouse</i>	<i>WSPN Downs, Div LLC</i>
<i>Board Member</i>	<i>SEU Michigan First</i>

FILER NOTES
(Optional)

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NOTE NUMBER	NOTES
	We'll ask that TP Mayer informed me that Allegany interview, Philip Mowers, Alexia, Carthya, DuPont, Esquire Dinner/Back Energy, ASPL Holdings, Estee, Ametalk and PPL were all purchased or sold our multiple lots and all \$ 1,000 on those individual lots.