

**UNITED STATES HOUSE OF REPRESENTATIVES
2020 FINANCIAL DISCLOSURE STATEMENT**

Form A
For Use by Members, Officers, and Employees

Name: WILLIAM A "BILLY" LOVIE II Daytime Telephone: 202 225 6536

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

LEGISLATIVE RESOURCE CENTER
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2021 AUG 13 AM 11:18

HAND DELIVERED Page 1 of 15

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MD</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2020 Annual (Due: May 17, 2021)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes No

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name William H "Billy" Long

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."</p> <p>*Column M is for assets held by your spouse or dependent child in which you have no interest.</p>													<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.</p>							<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.</p> <p>*Column XII is for assets held by your spouse or dependent child in which you have no interest.</p>												<p>Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period.</p> <p>If only a portion of an asset was sold, please indicate as follows: (S (part)).</p> <p>Leave this column blank if there are no transactions that exceeded \$1,000.</p>
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
SP, DC, JT	None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*							Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*		
EIF					X									X						Royalties			X											
SP, DC, JT	Simon & Schuster																			Partnership Income					X									
EIF	ABC Hedge Fund	X																																
	5 PAGES ATTACHED																																	

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset													Type of Income							Amount of Income													Transaction									
	A	B	C	D	E	F	G	H	I	J	K	L	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	OTHER TYPES OF INCOME	I	II	III	IV	V	VI	VII	VIII	IX	X	XI													
Bank Accounts:																																											
JT BancorpSouth, checking account																																											
JT Springfield First Community Bank																																											
JT Congressional Federal Credit Union, Checking																																											
JT Congressional Federal Credit Union, Savings																																											
SP Springfield First Community Bank, High Svgs Acct																																											
Mortgage Note Receivable:																																											
JT Kathy and Shawn Whitman, Fair Grove, MO																																											
Oil Interest																																											
JT Resource Strategies LLC																																											
JT HRM Resources																																											
JT Finley Resources, Inc																																											
Stock and Securities:																																											
JT Fidelity Investments: 133-207448																																											
Fidelity Government Money Market																																											
Fidelity Municipal Money Market																																											
Beyond Meat																																											
Chesapeake Energy Corp																																											
Direxion ETF																																											
PepperRock Res Corp																																											
Southern Co																																											

(P)

William H. Long, II
 United States House of Representatives
 Financial Disclosure Statement - Form A
 Calendar Year 2020

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset													Type of Income							Amount of Income													Transaction													
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted/Blind Trust	Tax Deferred	Other Types of Income	I	II	III	IV	V	VI	VII	VIII	IX	X	XI																
JT Stocks Held, TD Ameritrade 424-987538																																															
Money Balance		x																																													
Southern Co																																															
Fidelity Investments Magellan Retail																																															
JT Vanguard Funds, Mutual Funds: 88010980528																																															
Prime Money Market Fund																																															
Vanguard Fed Money Market Fnd																																															
Abvie formerly Allergan Inc																																															
The Walt Disney Co																																															
JT Southern Company																																															
Medlife Insurance Co. of Connecticut																																															
Interest Sensitive Whole Life, Cash Value																																															

Individual Retirement Accounts:

Identify Investments: (SEP) 133-164313	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted/Blind Trust	Tax Deferred	Other Types of Income	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Transaction																									
Abbvie formerly Allergan Inc																																																									
Borg Warner formerly Dalphl Technologies Plc																																																									
Aptiv Plc Com New																																																									
Fidelity Govmt Cash Reserves																																																									
Fidelity Magellan Stock Fund																																																									
Amplic Therapeutics LTD																																																									

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset													Type of Income								Amount of Income										Transaction															
	A	B	C	D	E	F	G	H	I	J	K	L																																			
Apple Inc																																															(P)
Beyond Meat																																				(P)											
Cdex Inc CIA																																															
Chesapeake Energy Corp																																															
Ford Motor Co																																															
General Electric																																															
Goldman Sachs Group Inc																																															
Graham Field Health Products Inc																																															
Limco, LLC Com																																															
Millenniu, Plastics Corp																																															
Nextpath Technologies Inc																																															
SCAC Holdings Corp New																																															
Southern Company																																															
Wahac Corp Com																																															
Fidelity Investments: (IRA) ZAX-343196																																			Spinnoff from GE												
Fidelity Magellan Fund																																															
Vanguard Voyager Services 58196796																																															
Prime Money Mkt Fund																																															
Apple Inc																																															
Wells Fargo Advisors: (4143-5730)																																															
Bank Deposit Sweep																																															
Centurylink Inc																																															
Kinder Morgan Mgmt LLC																																															
Legg Mason, ClearBridge Tactical																																															
Omega Healthcare REIT Invest Inc																																															

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 Financial Disclosure Statement - Form A
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Schedule A - Assets and "Unearned Income"		Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	Transaction
		The Southern Company	none			
		Thorndurg Inv't Tr Income Bldr Fd	1 - \$1,000			
		American Income Fund	1,001 - \$150,000			
		Center Coast Brookfield Midstream	15,001 - \$50,000			
		Federated Hermes	50,001 - \$100,000			
		Franklin Custodial	100,001 - \$250,000			
		Columbia Dividend	250,001 - \$500,000			
		Vanguard High Dividend	500,001 - \$1,000,000			
		Principal FDS	1,000,001 - \$5,000,000			
		JP Morgan	5,000,001 - \$25,000,000			
		Pioneer Series	25,000,001 - \$50,000,000			
		Vanguard Developed	50,000,001 - \$250,000,000			
		Vanguard Index VFIAX	250,000,001 - \$500,000,000			
		Vanguard Index Growth VIGAX	Over \$50,000,000			
		Vitus Funds	none			
		Fidelity Investments: 414-228393		DIVIDENDS		
		SP Southern Co		RENT		
		SP Disney		INTEREST		
		SP Fidelity Magellan Silk Fnd		CAPITAL GAINS		
		SP Fidelity Cash Reserves		EXCEPTED/BLIND TRUST		
				TAX DEFERRED		
				OTHER TYPES OF INCOME		
				I	1 - \$200	
				II	201 - \$1000	
				III	1,001 - \$2,500	
				IV	2,501 - \$5,000	
				V	5,000 - \$15,000	
				VI	15,001 - \$50,000	
				VII	50,001 - \$100,000	
				VIII	100,001 - \$1,000,000	
				IX	1,000,001 - \$5,000,000	
				X	Over \$5,000,000	

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Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset													Type of Income							Amount of Income											Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted/Blind Trust	Tax Deferred	Other Types of Income	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
Business Interests:																																
Billy Long, Inc., Sub S Corporation																																
Real Estate Commission Sales																																
3923 E. Glen Abbey Dr., Springfield, MO																																
SP 90% shareholder interest:																																
Professional Realty Referral, Inc., S Corporation																																
Real Estate Commission Sales																																
3923E. Glen Abbey Dr., Springfield, MO																																
SP 100% shareholder interest																																
BCL Homes, Sole Proprietor																																
3923 E. Glen Abbey Dr., Springfield, MO																																
SP 100% interest																																

SCHEDULE B - TRANSACTIONS

Name: **WILLIAM H "BILLY" LONE**

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period or any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.
SP, DC, JT

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date <small>(MONTHLY or Quarterly, Monthly, or Bi-weekly, if applicable)</small>	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange			A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* <small>(Spouse/DC Asset)</small>			
	Example Mega Corp. Stock			X		X	3/2/20		X												

1 PAGE ATTACHED

Use additional sheets if more space is required.

SCHEDULE B -- TRANSACTIONS

SP, DC, JT	ASSET	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction														
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J					
								\$ 1,000	\$ 15,000													
								\$ 1,000	\$ 15,000													

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SCHEDULE C - EARNED INCOME

Name WILLIAM H. 'BILL' L'ONG Page 10 of 15

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2020 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,845. The 2021 limit is \$29,595. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)			Type	Amount
Examples:			Approved Teaching Fee	\$8,000
Keene State			Legislative Pension	\$28,000
State of Maryland			Spouse Speech	\$1,000
Chad W. Brantle, Oct. 21			Spouse Salary	N/A
Ontario County Board of Education				
1 PAGE ATTACHED				

Use additional sheets if more space is required.

William H. Long, II
United States House of Representatives
Financial Disclosure Statement - Form A
Calendar Year 2020

Schedule C - Earned Income

Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions for Services Rendered Prior to House Employment	28,965
Keller Williams Realty, Inc.	Spouse Residual Commissions	25,141

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SCHEDULE D - LIABILITIES

Name William H "Riley" Long

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability												
				A	B	C	D	E	F	G	H	I	J	K		
	Example First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				X									
	- NONE -															
	SFC Bank															
	pd off 3/20/20															

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
- NONE -	

Use additional sheets if more space is required.

SCHEDULE F - AGREEMENTS

Name: William H. "Bill" Love Page 13 of 15

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	<i>NONE</i>	

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$168 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
	<i>NONE</i>		

Use additional sheets if more space is required.

SCHEDULE H - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name: WILLIAM H "BILLY" LONG

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$415 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Government of China (MECEA)	Aug 6-11	DC-Beijing, China-DC	Y	Y	N
<i>Examples:</i> Habitat for Humanity (Charity Fundraising)	Mar. 3-4	DC-Boston-DC	Y	Y	Y
<i>- NONE -</i>					

Use additional sheets if more space is required.

SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name WILLIAM A "BILLY" LONG Page 15 of 15

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

Source	Activity	Date	Amount
Examples: Association of American Associations, Washington, DC XYZ Magazine	Speech Article	Feb. 2, 2020 Aug. 13, 2020	\$2,000 \$500
- NONE -			

Use additional sheets if more space is required.