

**UNITED STATES HOUSE OF REPRESENTATIVES
2020 FINANCIAL DISCLOSURE STATEMENT**

Form A
For Use by Members, Officers, and Employees

Name: Bradley James Sherman Daytime Telephone: _____

HAND DELIVERED Page 1 of 30
 EXPLANATIVE ESSAY REQUIRED FOR ALL
 2021 AUG 1 (PMRA Use Only)
 A \$200 penalty shall be assessed against any individual who files more than 30 days late.
 MC

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>CA</u> District: <u>30</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
	<input checked="" type="checkbox"/> 2020 Annual (Due: May 17, 2021)	<input type="checkbox"/> Amendment			

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? OR b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
	B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?		Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes No

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "Yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE A - ASSETS & " UNEARNED

Name: Bradley James Sherman

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E			
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	CA State Legislators retirement pension from Service on CA Board of Equalization																						Other Type of Income														
	Value estimated Sacramento CA (income net of tax withholding)																																				

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED"

Name: Bradley James Shyman

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E			
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*				
	US Savings Bonds (TIPS (interest earned, not received)						X											X																				
	Value of CPA practice equipment including furniture		X																																			
	Vanguard TIPS Fund (IRA)					X										X																						
	PO Box 1054-33 Atlanta, GA 30348																																					

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: Bradley James Sherman Page 6 of 30

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DS, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E			
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*				
	Vanguard TIRs Fund (personal account not IRA)				X										X				X																	P S (part)		
	PO Box 105433 Atlanta GA 30348																																				P S (part)	
	Vanguard CALIF Intermediate Tax					X									X				X																		P S (part)	
	Account Bd. PO Box 105433 Atlanta GA 30348																																					

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: **Bradley James Sherman**

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BLOCK A Assets and/or Income Sources			BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g. Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	None																																					
	Mrs Corn Credit Union (first account)	X				X													X							X												
	5000 Van Nuys Blvd Sherman Oaks, CA 91403																																					
	Western Credit Union (second account)	X																	X							X												
	5000 Van Nuys Blvd. Sherman Oaks, CA 91403																																					

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED

Name: Bradley James Sherman

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	WksCom Credit Union (Third account)		X															X																			
	5000 Van Nuys Blvd. Sherman Oaks, CA 91403																																				
	WksCom Credit Union (Fourth account)			X														X																			
	5000 Van Nuys Blvd. Sherman Oaks, CA 91403																																				
	Sandy Springs Bank (HD) small checking account		X															X																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: **Bradley James Sherman**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII				
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*				
	BMW Bank of North America, CD						X											X																				
	Salt Lake City, UT																																					
	Synchrony Bank CD Draper, UT						X											X																				
	American Express Bank																	X																				
	assets held in land M. Sherman Trust																																					
	Purtyly distributable to filer (see note):																																					

SCHEDULE A - ASSETS & " UNEARNED

Name: Bradley James Sherman Page 11 of 30

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
	Merrill Lynch Money Market																	X																			
	Bank of America (first account)				X													X																			
	Bank of America (second account)				X													X																			
	CA AMT-Fire Muni Bond Fund (at BNY Mellon)					X										X																					
	Chase Bank Account																	X																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED"

Name: **Bradley James Sherman**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S/Lease, or E	
	None																																			
	\$1-\$1,000																																			
	\$1,001-\$15,000			X																																
	\$15,001-\$50,000																																			
	\$50,001-\$100,000																																			
	\$100,001-\$250,000																																			
	\$250,001-\$500,000																																			
	\$500,001-\$1,000,000																																			
	\$1,000,001-\$5,000,000																																			
	\$5,000,001-\$25,000,000																																			
	\$25,000,001-\$50,000,000																																			
	Over \$50,000,000																																			
	Spouse/DC Asset over \$1,000,000*																																			
	Chase Bank Account			X											X																					
	Ally Bank CD						X											X																		
	TIPS Bond			X														X																		
	Mount Diablo CA			X														X																		
	Hospital District Bond																																			
	Franklin Managed Trust			X											X																					
	Paying Dividend Portfolio			X											X																					
	Class A Mutual Fund																																			
	Franklin CA Tax			X											X																					
	free Income Fund																																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: **Bradley James Sherman**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction						
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII					
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*				
	Gobelli Dividend and Income Trust Mutual Fund				X											X								X																
	Gobelli Global Small and Mid Cap Value Trust Mutual Fund					X										X								X																
	Pioneer Strategic Income Fund Class A Mutual Fund						X									X								X																
	Morgan Stanley Cash in brokerage account							X								X								X																

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: **Bradley James Sherman**

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SP, DC, JT	ASSET NAME	EFF	BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction								
			A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII									
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*																													
	Vanguard High Dividend Yield ETF						X																																					
	- And of Lane M. Sherman Family Trust assets																																											
	BANK of America Bank account							X																																				
	Maurice Sherman Trust assets, fully distributable to filer																																											
	See notes:																																											
	Bank of America bank account																																											

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: Bradley James Sherman Page 15 of 30

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, RC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	BNY Mellon CA					X									X																						
	AMT-Free Municipal Bonds Fund																																				
	Cash in Morgan Stanley Brokerage account			X																																	
	Gabelli Dividend and Income Trust				X											X																					
	US Treasury Inflation Protected Note #1									X						X																					
	US Treasury Inflation Protected Note #2										X					X																					

Use additional sheets if more space is required.

SCHEDULE A -- ASSETS & "UNEARNED"

Name: Bradley James Sherman

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction																
SP, DC, JT	ASSET NAME	EIF	None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*	P, S, S/partn, or E														
																																					A	B	C	D	E	F	G	H	I	J	K	L	M	NONE
	Bank of America at Merrill Lynch				X												X								X																									
	AB Municipal Income Fund					X											X									X																								
	Black Rock CA Muni Fund						X										X									X																								
	Black Rock Muni Yield California Fund							X									X									X																								
	Black Rock Taxable Muni Bond Trust								X								X									X																								

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED

Name: Bradley James Sherman Page 17 of 30

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	None																																				
	\$1-\$1,000																																				
	\$1,001-\$15,000																																				
	\$15,001-\$50,000				X																																
	\$50,001-\$100,000																																				
	\$100,001-\$250,000																																				
	\$250,001-\$500,000																																				
	\$500,001-\$1,000,000																																				
	\$1,000,001-\$5,000,000																																				
	\$5,000,001-\$25,000,000																																				
	\$25,000,001-\$50,000,000																																				
	Over \$50,000,000																																				
	Spouse/DC Asset over \$1,000,000*																																				
	Merrill Lynch Money Market				X													X																			
	Guggenheim Taxable Municipal Bond Fund						X																														
	-end of Maurice Sherman Trust assets																																				

Use additional sheets if more space is required.

SCHEDULE A -- ASSETS & " UNEARNED

Name: **Bradley James Sherman**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII			
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	Margaret Moss																																				
	Living Trust																																				
	fully distributable																																				
	to filer (See notes)																																				
	Bank of America																																				
	bank account																																				
	BNY Mellon US																																				
	mortgage fund																																				
	Mellon California																																				
	AVT-free municipal																																				
	bond fund																																				

Use additional sheets if more space is required.

SCHEDULE A -- ASSETS & " UNEARNED

Name: Bradley James Sherman Page 19 of 30

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*		
	Merrill Lynch/Bank of America Cash and money market account						X											X					X													
	US Treasury Inflation Protected Note							X										X					X													
	ABS Mini Wayne Fund California				X											X							X													
	- end of																																			
	Margaret MASS Living Trust																																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: **Bradley James Sherman**

Page **20** of **30**

BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E			
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	None																																				
	Sarah Sherman - Schwarz Trust fully distributable to filer (see notes)																																				
	Bank of America bank account				X										X																						
	Pfizer Muni Bond Fund			X											X																						
	Merrill Lynch money market account				X										X																						
	Walt Disney Company Stock						X								X																						

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED"

Name: **Bradley James Sherman** Page **21** of **30**

BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E		
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*		
	Proctor & Gamble Corporation Stock												X		X								X													
	Verizon Communications Inc. Stock												X		X								X													
	Black Rock Muni California Fund												X		X								X													
	Black Rock Taxable Muni Bond Trust												X		X								X													
	Guggenheim Taxable Muni Bond and Investment Grade Trust												X		X								X													

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & " UNEARNED

Name: Bradley James Sherman

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Slewth, or E			
	Vanguard Ind cap growth ETF								X							X																						

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name: Bradley James Sherman

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gain" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)			
	Example Mega Corp. Stock			X		X	3/9/20		X												
	Vanguard TIPS fund personal account - not IRA	X			X																
	see attached schedule of transaction																				
	transaction																				
	Vanguard TIPS Fund IRA	X																			
	see attached schedule of transaction																				
	Vanguard CA Intmed Tax Exempt Bd	X			X																
	see attached schedule of transactions					X															

Use additional sheets if more space is required.

SCHEDULE C - EARNED INCOME

Name: Bradley James Sherman Page 24 of 30

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.
EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
INCOME LIMITS and PROHIBITED INCOME: The 2020 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,845. The 2021 limit is \$29,595. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)		Type	Amount												
Examples: <table border="1" style="display: inline-table; margin-left: 20px;"> <tr> <td>Keene State</td> <td>Approved Teaching Fee</td> <td>\$8,000</td> </tr> <tr> <td>State of Maryland</td> <td>Legislative Pension</td> <td>\$18,000</td> </tr> <tr> <td>Calicut, Brazil/Dec 21</td> <td>Spouse Speech</td> <td>\$1,000</td> </tr> <tr> <td>Ontario County Board of Education</td> <td>Spouse Salary</td> <td>N/A</td> </tr> </table>		Keene State	Approved Teaching Fee	\$8,000	State of Maryland	Legislative Pension	\$18,000	Calicut, Brazil/Dec 21	Spouse Speech	\$1,000	Ontario County Board of Education	Spouse Salary	N/A		
Keene State	Approved Teaching Fee	\$8,000													
State of Maryland	Legislative Pension	\$18,000													
Calicut, Brazil/Dec 21	Spouse Speech	\$1,000													
Ontario County Board of Education	Spouse Salary	N/A													
United States Government		Spouse Salary	not required												
CA Legislators Retirement System Income shown net of tax deductions		annuity	\$19,302												

Use additional sheets if more space is required.

SCHEDULE D - LIABILITIES

Name: Bradley James Sherman Page 25 of 30

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability													
				A	B	C	D	E	F	G	H	I	J	K			
	Example First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				X										
	Sandy Spring Bank (MD)	11/7	Home Equity line of credit secured by Wash. DC home				X										
	Congressional Federal Credit Union	9/16	first mortgage on home in DC					X									
	Dayburn Building																

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization

Use additional sheets if more space is required.

SCHEDULE F - AGREEMENTS

Name: Bradley James Sherman Page 26 of 30

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
11/2014	myself and the State of California	participation in CA State Legislators Retirement pension

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$100 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
<i>Example:</i> Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
N/A	N/A	N/A

Use additional sheets if more space is required.

Schedule of Transactions

Vanguard California Intermediate Tax-Exempt Bond Fund

Date	Transaction	Amount	Gain (Loss)
01/31/2020	Income Dividend Reinvested	\$335.16	
02/28/2020	Income Dividend Reinvested	\$312.97	
03/04/2020	Sale	\$15,000.00	\$908.20
03/24/2020	Sale	\$20,000.00	(\$537.29)
03/31/2020	Income Dividend Reinvested	\$303.70	
04/17/2020	Sale	\$4,282.08	\$148.00
04/20/2020	Sale	\$15,780.48	\$532.73
04/30/2020	Income Dividend Reinvested	\$234.94	
05/11/2020	Sale	\$10,000.00	\$304.92
05/29/2020	Income Dividend Reinvested	\$201.30	
06/30/2020	Income Dividend Reinvested	\$188.63	
07/31/2020	Income Dividend Reinvested	\$192.97	
08/31/2020	Income Dividend Reinvested	\$186.44	
09/30/2020	Income Dividend Reinvested	\$189.07	
10/30/2020	Income Dividend Reinvested	\$186.67	
11/03/2020	Sale	\$15,000.00	\$745.94
11/04/2020	Sale	\$9,000.00	\$475.46
11/30/2020	Income Dividend Reinvested	\$145.57	
12/29/2020	Income Dividend Reinvested	\$0.25	
12/29/2020	Income Dividend Reinvested	\$140.00	
12/31/2020	Income Dividend Reinvested	\$138.07	
Total Purchase		\$2,755.74	
Total Sales		\$89,062.56	
Total Net Gain		\$2,577.96	

Vanguard TIPS Fund (IRA)

Date	Transaction	Amount
03/31/2020	Income Dividend Reinvested	\$59.25
09/30/2020	Income Dividend Reinvested	\$440.53
12/22/2020	Income Dividend Reinvested	\$1,738.95
Total		\$2,238.73

Vanguard TIPS Fund (Not IRA)

Date	Transaction	Amount	Gain (Loss)
03/17/2020	Sale	\$10,000	(\$382.65)
03/31/2020	Income Dividend Reinvested	\$10.59	
09/30/2020	Income Dividend Reinvested	\$78.74	
11/12/2020	Sale	\$3,869	\$286.11
12/22/2020	Income Dividend Reinvested	\$268.89	
Total Purchases		\$358.22	
Total Sales		\$13,869.00	
Net Loss		\$96.54	

Number	Section/Schedule	Footnote
1	General Information	Filer owns a home in his district. Because that home is not subject to a mortgage, and does not produce rental income, it is not listed in this report.
2	General Information	We have been advised that the phrase "trust benefiting you" does not apply to a trust from which the filer receives no benefits, but which will provide a benefit at some future time upon the death of the current beneficiary (but only if the trust happened to still have assets at that time).
3	General Information	Disclosure not required by law or regulations: filer's campaign committee has made significant investments, including in US government bonds (TIPS) and Bank Certificates of Deposit.
4	General Information	Filer serves as trustee of Trust established by his parents and grandparents and as executor of his mother's estate. These positions are uncompensated and therefore not disclosed.
5	General Information	Non-interest-bearing loans to family members are not listed.
6	General Information	Two burial plots owned by filer are not listed.
7	General Information	Assets of the Lane M. Sherman Trust distributable in full to other beneficiaries, and as to which the filer or his children or spouse will receive no portion thereof, are not listed.
8	Schedule A	Lane M. Sherman Family Trust is a trust in which filer's mother had been sole beneficiary until her death on October, 11 2020. The filer is the 100% beneficial owner of certain certificates of deposit listed on schedule A under that trust as fully distributable to filer. He has a fractional interest in the other assets listed under the trust of approximately one-third. The valuation of those assets in this financial disclosure report reflects the value of that one-third fractional interest only.
9	Schedule A	The Bank of America account appearing on page 14 was a payable on death account with filer as beneficiary and was distributed to filer upon death of his mother, who was the primary owner.

10	Schedule A	<p>The assets listed under the Maurice Sherman trust were held, as of December 31, 2020, in trust which the filer's mother had been sole beneficiary until her death, when the filer became sole beneficiary.</p>
11	Schedule A	<p>The Margaret Moss Living Trust is a trust in which the filer's mother had been sole beneficiary until her death, when the filer became sole beneficiary.</p>
12	Schedule A	<p>The Sarah Sherman-Scharf Trust was a trust in which the filer's mother had been sole beneficiary until her death, when the filer became sole beneficial owner. Assets in this trust were distributed outright to the filer in early 2021.</p>
13	Schedule F	<p>Date listed for agreement regarding state legislative pension is the date filer first received disbursement of benefit. Filer began accruing benefit when he took office on State Board of Equalization in January of 1991</p>